

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

### General Information

Name: Hon Jay Trumbull Jr

PID 256217

### AGENCY INFORMATION

| Organization | Suborganization                | Title                     |
|--------------|--------------------------------|---------------------------|
| Senate       | Elected Constitutional Officer | State Senator, District 2 |

### Net Worth

My Net Worth as of December 31, 2024 was \$ 3,679,338.48.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 329,622.00.

## ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                               | Value of Asset  |
|----------------------------------------------------|-----------------|
| Personal Home 203 Hollis Ave Panama City, FL 32401 | \$ 783,899.00   |
| Southern Air Experts LLC                           | \$ 1,254,969.05 |
| T&S Construction Solutions LLC                     | \$ 204,730.04   |
| 5th Generation Services LLC                        | \$ 826,995.86   |
| Genesis Land Development LLC                       | \$ 407,677.99   |
| Empower Traditional IRA                            | \$ 39,860.03    |
| Empower Roth IRA                                   | \$ 127,074.58   |
| See Attached                                       |                 |

**Liabilities**

## LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor        | Address of Creditor                         | Amount of Liability |
|-------------------------|---------------------------------------------|---------------------|
| Trustmark National Bank | 201 Place Parkway Suite B Jackson, MS 39208 | \$ 295,490.07       |

## JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                   | Amount       |
|--------------------------------------------|-----------------------------------------------|--------------|
| Southern Air Experts LLC                   | 327 E15th St Panama City, FL 32405            | \$ 60,000.00 |
| 5th Generation Services LLC                | 1601 Frankford Ave Panama City, FL 32405      | \$ 65,000.00 |
| Florida Legislature                        | 402 South Monroe Street Tallahassee, FL 32399 | \$ 26,564.00 |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| None                    | None                                      | None              | None                                  |

**Interests in Specified Businesses****Business Entity # 1**

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Jay Trumbull Jr***

Digitally signed: 06/30/2025

Filed with COE: 06/30/2025

Empower  
PO Box 5430  
Denver, CO 80217-5430

## EMPOWER TRADITIONAL AUTOMATIC ROLLOVER IRA

JAY TRUMBULL

[REDACTED]

PANAMA CITY FL 32401-3932

Statement Period:

01/01/2024 - 12/31/2024

Participant ID:

[REDACTED]

Plan:

Empower Retirement IRA

### What is my account balance?

**\$39,860.03**

As of 12/31/2024

### Where can I go for help?

**Website:** [www.empowerinvesting.com](http://www.empowerinvesting.com)

**Phone:** 1-877-495-2472

**Mail:** Empower  
PO Box 5430  
Denver, CO 80217-5430

### How has my account changed?

|                                        | <u>Total</u>       |
|----------------------------------------|--------------------|
| <b>Balance as of December 31, 2023</b> | <b>\$39,583.24</b> |
| Change in Value                        | 296.79             |
| Expenses                               | -20.00             |
| <b>Balance as of December 31, 2024</b> | <b>\$39,860.03</b> |

### How will my future contributions be invested?

100% Empower Guaranteed Income Fund



# EMPOWER TRADITIONAL AUTOMATIC ROLLOVER IRA

JAY TRUMBULL

## How is my account invested?

|                                | <u>Beginning<br/>Balance</u> | <u>Deposits</u> | <u>Change<br/>in Value</u> | <u>Transfers</u> | <u>Withdrawals<br/>/Expenses</u> | <u>Ending<br/>Balance</u> | <u>Ending<br/>Units/<br/>Shares</u> |
|--------------------------------|------------------------------|-----------------|----------------------------|------------------|----------------------------------|---------------------------|-------------------------------------|
| <b>Fixed</b>                   |                              |                 |                            |                  |                                  |                           |                                     |
| Empower Guaranteed Income Fund | 39,583.24                    |                 | 296.79                     |                  | -20.00                           | 39,860.03                 |                                     |
| <b>Totals</b>                  | <b>39,583.24</b>             |                 | <b>296.79</b>              |                  | <b>-20.00</b>                    | <b>39,860.03</b>          |                                     |

## How has my account changed over time?

Average Annual Effective Yield For This Reporting Period:

Empower Guaranteed Income Fund ..... 0.75%

## What activity took place this period?

|                         | <u>Payroll<br/>Date</u> | <u>Effective<br/>Date</u> | <u>Dollar<br/>Amount</u> | <u>Investment Option</u>       | <u># Units<br/>/Shares</u> | <u>Unit/Share<br/>Price</u> |
|-------------------------|-------------------------|---------------------------|--------------------------|--------------------------------|----------------------------|-----------------------------|
| <b>Expenses</b>         |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Jan 10, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Apr 18, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Jul 16, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Oct 10, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| <b>Total Expenses</b>   |                         |                           | <b>-20.00</b>            |                                |                            |                             |

If you have not yet claimed your account, visit [www.empowerinvesting.com](http://www.empowerinvesting.com) and select the Register option. By claiming your account, you'll have the ability to transfer your account to an Empower Premier IRA. You can then take advantage of no annual account fees, over 100 investment options, and you will be able to add and change beneficiaries online.

Please review this statement carefully to confirm that we have properly acted on your instructions. Corrections will be made only for errors which have been communicated within 30 calendar days of the last calendar quarter. Any verbal communication provided should be reconfirmed in writing to protect your rights. Empower reserves the right to limit our liability if inaccuracies are not reported promptly. If applicable, the time your request was received is available upon request. Please direct all questions, inquiries or complaints to the contact located on the first page of this statement.

Empower  
PO Box 5430  
Denver, CO 80217-5430

## EMPOWER ROTH AUTOMATIC ROLLOVER IRA

JAY TRUMBULL

[REDACTED]

PANAMA CITY FL 32401-3932

Statement Period:

01/01/2024 - 12/31/2024

Participant ID:

[REDACTED]

Plan:

Empower Retirement IRA

### What is my account balance?

**\$127,074.58**

As of 12/31/2024

### Where can I go for help?

**Website:** [www.empowerinvesting.com](http://www.empowerinvesting.com)

**Phone:** 1-877-495-2472

**Mail:** Empower  
PO Box 5430  
Denver, CO 80217-5430

### How has my account changed?

|                                        | <u>Total</u>        |
|----------------------------------------|---------------------|
| <b>Balance as of December 31, 2023</b> | <b>\$126,148.56</b> |
| Change in Value                        | 946.02              |
| Expenses                               | -20.00              |
| <b>Balance as of December 31, 2024</b> | <b>\$127,074.58</b> |

This statement reflects financial information only. At the time this statement was generated, current vesting information was not available. Please see your Employer for information on your vested balance.

### How will my future contributions be invested?

100% Empower Guaranteed Income Fund



# EMPOWER ROTH AUTOMATIC ROLLOVER IRA

JAY TRUMBULL

## How is my account invested?

|                                | <u>Beginning<br/>Balance</u> | <u>Deposits</u> | <u>Change<br/>in Value</u> | <u>Transfers</u> | <u>Withdrawals<br/>/Expenses</u> | <u>Ending<br/>Balance</u> | <u>Ending<br/>Units/<br/>Shares</u> |
|--------------------------------|------------------------------|-----------------|----------------------------|------------------|----------------------------------|---------------------------|-------------------------------------|
| <b>Fixed</b>                   |                              |                 |                            |                  |                                  |                           |                                     |
| Empower Guaranteed Income Fund | 126,148.56                   |                 | 946.02                     |                  | -20.00                           | 127,074.58                |                                     |
| <b>Totals</b>                  | <b>126,148.56</b>            |                 | <b>946.02</b>              |                  | <b>-20.00</b>                    | <b>127,074.58</b>         |                                     |

## Who are my beneficiaries?

You do not currently have a beneficiary designation on file for your IRA. You may update and change your beneficiaries by accessing your account at [www.empowerinvesting.com](http://www.empowerinvesting.com). If you do not designate beneficiaries, the beneficiaries of your account will be determined under the terms of your IRA custodial agreement.

## How has my account changed over time?

Average Annual Effective Yield For This Reporting Period:

Empower Guaranteed Income Fund ..... 0.75%

## What activity took place this period?

|                         | <u>Payroll<br/>Date</u> | <u>Effective<br/>Date</u> | <u>Dollar<br/>Amount</u> | <u>Investment Option</u>       | <u># Units<br/>/Shares</u> | <u>Unit/Share<br/>Price</u> |
|-------------------------|-------------------------|---------------------------|--------------------------|--------------------------------|----------------------------|-----------------------------|
| <b>Expenses</b>         |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Jan 10, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Apr 18, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Jul 16, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| Plan Administration     |                         | Oct 10, 2024              | -5.00                    | Empower Guaranteed Income Fund |                            |                             |
| Participant Account Fee |                         |                           |                          |                                |                            |                             |
| <b>Total Expenses</b>   |                         |                           | <b>-20.00</b>            |                                |                            |                             |

If you have not yet claimed your account, visit [www.empowerinvesting.com](http://www.empowerinvesting.com) and select the Register option. By claiming your account, you'll have the ability to transfer your account to an Empower Premier IRA. You can then take advantage of no annual account fees, over 100 investment options, and you will be able to add and change beneficiaries online.