2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Ms Beth Loraine Lowell

PID 292147

AGENCY INFORMATION

Organization	Suborganization	Title
Belle Isle	City Council And Mayor	Commissioner District 5

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Rocket Pest Control	1053 Keys Dr. Greenville, SC 29615	Pest control services

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Exchange traded funds	Capital Group Global global growth equity ETF SHS
Exchange traded funds	Vanguard INDEX FDS VANGUARD SMALL CAP ETF
Exchange RATED FUNDS	Capital group
EXCHANGE RATED FUNDS	Capital group fixed income EFT TR CORE PLUS
Exchange rated funds	Capital group core equity ETF
Exchange rated funds	Capital group value equity EFT
FDIC Eligable bank deposit	Northwestern mutual
Open ended mutual funds	American new world fund class
Open ended mutual funds	FRANKLIN RISING DIVIDENDS
Open end mutual funds	RUSSELL U.S. SMALL CAP EQUITY FUND CLASS IS
Open end MUTUAL FUND	American bond fund institutional class
Open end fund	John Hancock disciplined value mid cap fund class
Open end mutual fund	PIMCO MORTGAGE OPPORTUNITY AND BOND FUND CLASS 12
Open end Mutual Fund	AMERICAN HIGH INCOMETRUST FUND CLASS F2
Open end mutual fund	Dodge & Fox income FUND
Open end mutual fund	JP MORGAN U.S VALUE FUND CLASS 1
Open end mutual fund	Fidelity advisor growth opportunities fund class 1
OPEND END MUTUAL FUND	Eaton Vance EMERGING MARKETS DEBT OPPORTUNITIES FUND CLASS 1
Open end mutual Funds	Black rock mid cap growth equity portfolio institutional shares
OPEN END mutual funds	AMERICAN INTERNATIONAL GROWTH AND INCOME FUND CLASS F2
Open end mutual fund	Dodge and cox stock fund class1
Open end mutual fund	PIMCO income fund class 2

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
MOHELA - Student loan	633 Spirit Drive Chesterfield, MO 63005-1234

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Beth Loraine Lowell

Digitally signed: **06/30/2025**

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