

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2025

General Information

Name: Hon Joe Glenn Tedder

PID 9114

AGENCY INFORMATION

Organization	Suborganization	Title
Polk County	Elected Constitutional Officer	Tax Collector

Net Worth

My Net Worth as of June 26, 2025 was \$ 2,160,440.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 475,100.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
RESIDENCE 820 WEDGEWOOD LN, LAKELAND FL 33813 100%%	\$ 1,300,000.00
INVESTMENT IN JBT PROPERTIES LLC 15% 820 WEDGEWOOD LN, LAKELAND FL 33813	\$ 251,722.00
INVESTMENT IN MELHANA INVESTMENTS INC 100% 820 WEDGEWOOD LN, LAKELAND FL 33813	\$ 16,781.00
FRS DROP	\$ 329,464.00
MORGAN STANLEY INVESTMENTS 255 E LEMON ST, LAKELAND FL 33801 (see attached schedule)	\$ 209,124.00
NATIONWIDE DEFERRED INCOME (COLUMBUS, OH (see attached schedule)	\$ 396,725.00
CASH TRUIST (255 WEST MAIN ST, BARTOW FL 33830	\$ 64,549.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
NATIONSTAR MORTGAGE LLC (dba Mr. Cooper)	8950 Cypress Walters Blvd, Dallas TX 75019	\$ 565,612.00
SOUTHSTATE BANK	4719 Florida Ave, Lakeland, FL 33813	\$ 142,003.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
TAX COLLECTOR'S OFFICE FOR POLK COUNTY	430 EAST MAIN STREET, BARTOW FL 33830	\$ 222,324.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Joe Glenn Tedder

Digitally signed: 06/26/2025

Filed with COE: 06/26/2025

Investment activity

457(b) Salary Reduction

Investment option	Previous quarter balance	Contributions/Transfers In	Exchanges	Dividends*	Investment gain/loss & Interest*	Fees/Charges	Withdrawals/Transfers Out	Units/Shares	Units/Shares price	Current quarter balance
International										
AmFds EuroPacfc Gr R6 ^{II}	\$41,720.20	\$78.00	\$0.00	\$0.00	\$1,093.79	-\$0.87	\$0.00	777.9997	55.1300	\$42,891.12

Investment activity (continued)

457(b) Salary Reduction (continued)

FidAdv Focs Emrg Mkt Z^{II}	\$10,076.93	\$18.00	\$0.00	\$0.00	\$613.34	-\$0.22	\$0.00	328.3670	32.6100	\$10,708.05
Bonds										
BlkRk Infl Prtct Bd Inst ^{II}	\$46,147.94	\$84.00	\$0.00	\$17.11	\$1,883.89	-\$0.98	\$0.00	4,861.8136	9.9000	\$48,131.96
DE Ivy Hi Inc R6 ^{II}	\$10,150.09	\$18.00	\$0.00	\$0.00	-\$135.07	-\$0.20	\$0.00	1,720.8946	5.8300	\$10,032.82
DodgeCox Inc X ^{II}	\$52,554.18	\$96.00	\$0.00	\$581.98	\$937.33	-\$1.10	\$0.00	4,295.6695	12.6100	\$54,168.39
Specialty										
CohenStrs Real Z ^{II}	\$6,568.33	\$12.00	\$0.00	\$44.23	\$164.49	-\$0.14	\$0.00	100.5021	67.5500	\$6,788.91
Large cap										
Fid Contra K6 ^{II}	\$10,722.98	\$18.00	\$0.00	\$16.91	-\$499.43	-\$0.21	\$0.00	345.9781	29.6500	\$10,258.25
JPM LgCap Gr R6 ^{II}	\$18,142.44	\$30.00	\$0.00	\$0.00	-\$1,403.73	-\$0.34	\$0.00	217.0101	77.2700	\$16,768.37
MFS Val R6 ^{II}	\$26,725.10	\$48.00	\$0.00	\$140.16	\$917.56	-\$0.56	\$0.00	556.1602	50.0400	\$27,830.26
Vngrd Inst Indx Inst ^{II}	\$85,871.48	\$138.00	\$0.00	\$437.52	-\$4,119.55	-\$1.67	\$0.00	180.5271	456.0300	\$82,325.78
Short term										
Fixed Assets	\$39,582.53	\$0.00	\$0.00	\$0.00	\$285.71	-\$0.81	\$0.00	N/A	N/A	\$39,867.43
Vngrd Fed Mny Mkt Inv ^{II}	\$20.09	\$24.00	\$0.00	\$0.00	\$0.33	\$0.00	\$0.00	44.4171	1.0000	\$44.42
Mid cap										
JPM MdCap Val R6 ^{II}	\$6,985.99	\$12.00	\$0.00	\$0.00	-\$139.14	-\$0.14	\$0.00	190.5727	35.9900	\$6,858.71
MFS MdCap Gr R6 ^{II}	\$7,110.31	\$12.00	\$0.00	\$0.00	-\$428.40	-\$0.14	\$0.00	226.6768	29.5300	\$6,693.77
Small cap										
NeuBer Genesis R6 ^{II}	\$3,382.71	\$6.00	\$0.00	\$0.00	-\$281.42	-\$0.05	\$0.00	51.8565	59.9200	\$3,107.24
Vic Syc Sm Co Oppr I ^{II}	\$3,467.26	\$6.00	\$0.00	\$0.94	-\$260.64	-\$0.07	\$0.00	73.6532	43.6300	\$3,213.49
Total	\$369,228.56	\$600.00	\$0.00	\$1,238.85	-\$1,370.94	-\$7.50	\$0.00			\$369,688.97

457(b) Roth Contribution

Investment option	Previous quarter balance	Contributions/ Transfers In	Exchanges	Dividends*	Investment gain/loss & Interest ⁹	Fees/ Charges	Withdrawals/ Transfers Out	Units/ Shares	Units/ Shares price	Current quarter balance
International										
AmFds	\$4.01	\$0.00	\$0.00	\$0.00	\$0.10	\$0.00	\$0.00	0.0746	55.1300	\$4.11
EuroPacfc Gr R6 ^{II}										
FidAdv Foccs Emrg Mkt Z ^{II}	\$0.97	\$0.00	\$0.00	\$0.00	\$0.06	\$0.00	\$0.00	0.0315	32.6100	\$1.03
Bonds										
BlkRk Infl Prtct Bd Inst ^{II}	\$4.43	\$0.00	\$0.00	\$0.00	\$0.18	\$0.00	\$0.00	0.4661	9.9000	\$4.61
DE Ivy Hi Inc R6 ^{II}	\$0.97	\$0.00	\$0.00	\$0.00	-\$0.01	\$0.00	\$0.00	0.1650	5.8300	\$0.96
DodgeCox Inc X ^{II}	\$5.05	\$0.00	\$0.00	\$0.06	\$0.08	\$0.00	\$0.00	0.4118	12.6100	\$5.19
Specialty										
CohenStrs Real Z ^{II}	\$0.63	\$0.00	\$0.00	\$0.00	\$0.02	\$0.00	\$0.00	0.0096	67.5500	\$0.65
Large cap										
Fid Contra K6 ^{II}	\$1.03	\$0.00	\$0.00	\$0.00	-\$0.05	\$0.00	\$0.00	0.0332	29.6500	\$0.98
JPM LgCap Gr R6 ^{II}	\$1.74	\$0.00	\$0.00	\$0.00	-\$0.13	\$0.00	\$0.00	0.0208	77.2700	\$1.61
MFS Val R6 ^{II}	\$2.57	\$0.00	\$0.00	\$0.01	\$0.09	\$0.00	\$0.00	0.0533	50.0400	\$2.67
Vngrd Inst Indx Inst ^{II}	\$8.29	\$0.00	\$0.00	\$0.04	-\$0.39	\$0.00	\$0.00	0.0174	456.0300	\$7.94
Short term										
Fixed Assets	\$3.85	\$0.00	\$0.00	\$0.00	\$0.03	\$0.00	\$0.00	N/A	N/A	\$3.88
Mid cap										
JPM MdCap Val R6 ^{II}	\$0.67	\$0.00	\$0.00	\$0.00	-\$0.01	\$0.00	\$0.00	0.0183	35.9900	\$0.66
MFS MdCap Gr R6 ^{II}	\$0.68	\$0.00	\$0.00	\$0.00	-\$0.04	\$0.00	\$0.00	0.0217	29.5300	\$0.64

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Questions? Call us at 1-877-677-3678

457(b) Roth Contribution (continued)

Small cap										
NeuBer Genesis R6 ^{II}	\$0.32	\$0.00	\$0.00	\$0.00	-\$0.02	\$0.00	\$0.00	0.0050	59.9200	\$0.30
Vic Syc Sm Co Oppr I ^{II}	\$0.33	\$0.00	\$0.00	\$0.00	-\$0.02	\$0.00	\$0.00	0.0071	43.6300	\$0.31
Total	\$35.54	\$0.00	\$0.00	\$0.11	-\$0.11	\$0.00	\$0.00			\$35.54

* May consist of dividends, fund reimbursements and/or capital gains