2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2025

General Information

Name: Hon Carol-Lisa Phillips

CONFIDENTIAL

PID 82005

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was $ 11,833,567.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 450,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
Home, {REDACTED}	$ 2,955,000.00
33% Partnership, {REDACTED}	$ 3,500,000.00
House, {REDACTED}	$ 1,600,000.00
Farm, {REDACTED}	$ 1,600,000.00
Building, {REDACTED}	$ 750,000.00
Loft Apartment, {REDACTED}	$ 200,000.00
2 Lots, {REDACTED}	$ 300,000.00
Merrill Lynch Account- Invesco American Mutual Fund	$ 83,225.00
Bank of America, Checking Account	$ 9,252.00
Bank of America, Savings Account	$ 6,553.00
Northern Trust Bank Account	$ 34,998.00
401K, Savings and Profit Sharing: BONDS: USA (Gov't) 4.625% 30-JUN-2026,USA(Gov't) 4.25% 15-FEB-2028, USA (Gov't) 4.25% 31-DEC-2026, USA(Gov't) 3.75% 31-AUG-2026, USA9Gov't) 4.375% 31-DEC-2029, USA(Gov't) 3.5% 30-SEP-2026, USA(Gov't) 4.25% 30-NOV-2026	$ 652,010.00
USA(Gov't)4.25% 30-JUN-2031, USA(gov't)4.25% 15-NOV-2034, USA(Gov't) 1.25% 30-JUN-2028, STOCKS: Voya Ret&Annuity 18.80%, Nationwide Life Ins. 16%, Pacific Life Ins. 15.50%, Met Tower Life 15.20%, Prudential Ins Co 15.10%, RGA 14.50%, Northern Trust STIF 4.	$ 652,010.00
Apple Inc 6.91%, Microsoft Corp 5.78%, NVIDIA Corp 5.50%, Amazon.com 3.72%, Meta Platforms 2.62%, Berkshire Hathaway 2.02%	$ 652,010.00
Alphabet Inc Class C 1.53%, Tesla Inc 1.50%, Taiwan Semiconductor Manuf. 2.14%, Tencent Holdings 1.31%, SAP SE .86%, Alibaba .84%, Nestle .82%, ASML Holding .80%, Roche .72%, AstraZeneca .69%, Shell .69% Novo Nordisk .68%, RB Global .67%	$ 652,010.00
Interactive Brokers Group .65%, Watsco Inc .64%, EMCOR Group .62%, Fidelity National Financial .61%, DocuSign .59%, Equitable Holdings .59%, Caseys Gen'l Store .58%, Guidewire Software .57%, .57% Reliance	$ 652,010.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage, Truist Bank	PO Box 819, Wilson, NC 27894	$ 98,254.00
Mortgage, Elliott Frimer	1830 SW 81 Way, Davie, FL 33324	$ 109,217.00
Cameron Partners Investments	4700 Powerline Road, Oakland Park, FL 33309	$ 100,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines Street, Tallahassee, FL 32399	$ 184,114.00
Lauderdale Boat Yard, LLC	3100 SR 84, Fort Lauderdale, FL 33312	$ 132,196.00
Port Lauderdale, LLC	3318 SE 6th Avenue, Fort Lauderdale, FL 33316	$ 12,552.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Carol-Lisa Phillips

Digitally signed: **06/26/2025**

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