

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2025

### General Information

Name: Hon Carol-Lisa Phillips

**CONFIDENTIAL**

PID 82005

### AGENCY INFORMATION

| Organization            | Suborganization                | Title |
|-------------------------|--------------------------------|-------|
| Judicial Circuit (17Th) | Elected Constitutional Officer |       |

### Net Worth

My Net Worth as of December 31, 2024 was \$ 11,833,567.00.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 450,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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| Description of Asset                                                                                                                                                                                                                                             | Value of Asset  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Home, {REDACTED}                                                                                                                                                                                                                                                 | \$ 2,955,000.00 |
| 33% Partnership, {REDACTED}                                                                                                                                                                                                                                      | \$ 3,500,000.00 |
| House, {REDACTED}                                                                                                                                                                                                                                                | \$ 1,600,000.00 |
| Farm, {REDACTED}                                                                                                                                                                                                                                                 | \$ 1,600,000.00 |
| Building, {REDACTED}                                                                                                                                                                                                                                             | \$ 750,000.00   |
| Loft Apartment, {REDACTED}                                                                                                                                                                                                                                       | \$ 200,000.00   |
| 2 Lots, {REDACTED}                                                                                                                                                                                                                                               | \$ 300,000.00   |
| Merrill Lynch Account- Invesco American Mutual Fund                                                                                                                                                                                                              | \$ 83,225.00    |
| Bank of America, Checking Account                                                                                                                                                                                                                                | \$ 9,252.00     |
| Bank of America, Savings Account                                                                                                                                                                                                                                 | \$ 6,553.00     |
| Northern Trust Bank Account                                                                                                                                                                                                                                      | \$ 34,998.00    |
| 401K, Savings and Profit Sharing: BONDS: USA (Gov't) 4.625% 30-JUN-2026, USA(Gov't) 4.25% 15-FEB-2028, USA (Gov't) 4.25% 31-DEC-2026, USA(Gov't) 3.75% 31-AUG-2026, USA9Gov't) 4.375% 31-DEC-2029, USA(Gov't) 3.5% 30-SEP-2026, USA(Gov't) 4.25% 30-NOV-2026     | \$ 652,010.00   |
| USA(Gov't)4.25% 30-JUN-2031, USA(gov't)4.25% 15-NOV-2034, USA(Gov't) 1.25% 30-JUN-2028, STOCKS: Voya Ret&Annuity 18.80%, Nationwide Life Ins. 16%, Pacific Life Ins. 15.50%, Met Tower Life 15.20%, Prudential Ins Co 15.10%, RGA 14.50%, Northern Trust STIF 4. | \$ 652,010.00   |
| Apple Inc 6.91%, Microsoft Corp 5.78%, NVIDIA Corp 5.50%, Amazon.com 3.72%, Meta Platforms 2.62%, Berkshire Hathaway 2.02%                                                                                                                                       | \$ 652,010.00   |
| Alphabet Inc Class C 1.53%, Tesla Inc 1.50%, Taiwan Semiconductor Manuf. 2.14%, Tencent Holdings 1.31%, SAP SE .86%, Alibaba .84%, Nestle .82%, ASML Holding .80%, Roche .72%, AstraZeneca .69%, Shell .69% Novo Nordisk .68%, RB Global .67%                    | \$ 652,010.00   |
| Interactive Brokers Group .65%, Watsco Inc .64%, EMCOR Group .62%, Fidelity National Financial .61%, DocuSign .59%, Equitable Holdings .59%, Caseys Gen'l Store .58%, Guidewire Software .57%, .57% Reliance                                                     | \$ 652,010.00   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor             | Address of Creditor                         | Amount of Liability |
|------------------------------|---------------------------------------------|---------------------|
| Mortgage, Truist Bank        | PO Box 819, Wilson, NC 27894                | \$ 98,254.00        |
| Mortgage, Elliott Frimer     | 1830 SW 81 Way, Davie, FL 33324             | \$ 109,217.00       |
| Cameron Partners Investments | 4700 Powerline Road, Oakland Park, FL 33309 | \$ 100,000.00       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                   | Amount        |
|--------------------------------------------|-----------------------------------------------|---------------|
| State of Florida                           | 200 E Gaines Street, Tallahassee, FL 32399    | \$ 184,114.00 |
| Lauderdale Boat Yard, LLC                  | 3100 SR 84, Fort Lauderdale, FL 33312         | \$ 132,196.00 |
| Port Lauderdale, LLC                       | 3318 SE 6th Avenue, Fort Lauderdale, FL 33316 | \$ 12,552.00  |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Carol-Lisa Phillips***

Digitally signed: 06/26/2025

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