2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/26/2025

General Information

Name: Mr Paul A Kruss

PID 302210

AGENCY INFORMATION

Organization	Suborganization	Title
City of Aventura	City Commission	Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Moe'sBagels, Inc.	2780 N.E. 187 St., Aventura, FL 33180	Restaurant
Mo's Bagels & Deli, Inc.	800 E. Hallandale Beach Blvd., Hallandale Beach, FL 33009	Restaurant

Filed with COE: 06/26/2025

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
Okeechobee, FL/ Vacant land

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking Account	US Century Bank
Money Market Account	US Century Bank
Money Market Account	First Horizon Bank
Kartoon Studios, Inc.	E*Trade
MV Oil Tr	E*Trade
Fidelity 500 Index Fund	JP Morgan
SIX CIRCLES US UNCONST EQ	JP Morgan
SPDR S&P 500 ETF TRUST	JP Morgan
SIX CIRCLES INTL UNCON EQ	JP Morgan
SIX CIRCLES TAX AWARE BND	JP Morgan
VANGUARD I/T Tax EXMPT-ADM	JP Morgan

Type of Intangible	Business Entity to Which the Property Relates
ORACLE CORP.	JP Morgan
VANGUARD INTERMEDIATE- TERM T	JP Morgan
US TREASURY BILLS (6)	UBS
AMAZON.COM, INC.	UBS
APPLE INC.	UBS
CHEVRON CORP	UBS
JP MORGAN CHASE & CO	UBS
NVDA CORP	UBS
ISHARES BROAD USD INVESTMENT GRADE CORPORATE BOND ETF	TRUIST
ISHARES 3-7 YEAR TREASURY BOND ETF	TRUIST
MARYLAND STATE DEPT. OF TRANSPORTATION REVENUE	TRUIST
MUZINICH CREDIT OPPORTUNITIES FD SUPRA INSTL	TRUIST
PIMCO INVESTMENT GRADE CREDIT BOND CL INSTL	TRUIST
UNITED STES TREASURY BILLS (3)	TRUIST
UNITED STATES TREASURY BONDS	TRUIST
UNITED STATES TREASURY NOTES (2)	TRUIST
VANGUARD MORTGAGE BUSINESS SECURITIES ETF	TRUIST
ALPHABET INC CL C	TRUIST
ALPHABET INC CL A	TRUIST
AMAZON.COM INC	TRUIST
ANALOG DEVICES INC	TRUIST
APPLE INC	TRUIST
APPLIED MATERIALS INC	TRUIST
ARCH CAPITAL GROUP LTD	TRUIST
ARES MANAGEMENT CORP CL A	TRUIST
ARISTA NETWORKS INC	TRUIST
ARTISAN INTERNATIONAL VALUE FD CL INSTL	TRUIST
BANK OF NEW YORK MELLON CORP	TRUIST
BELLRING BRANDS INC	TRUIST
TRUISTBLACKROCK INC	TRUIST
BOOKING HOLDINGS INC	TRUIST

Type of Intangible	Business Entity to Which the Property Relates
BROADCOM INC	TRUIST
CARLISLE COS INC	TRUIST
CENCORA INC	TRUIST
CHIPOTLE MEXICAN GRILL INC	TRUIST
CMS ENERGY CORP	TRUIST
COSTCO WHOLESALE CORP	TRUIST
DIAMONDBACK ENERGY INC	TRUIST
EASTMAN CHEMICAL CO	TRUIST
EATON VANCE ATLANTA CAPITAL SMD-CAP FUND	TRUIST
ECOLAB INC	TRUIST
ENTERGY CORP	TRUIST
EQUINOX INC REAL ESTATE INVESTMENT TRUST	TRUIST
HARDING LOEVNER INTL EQUITY PORT	TRUIST
INTL BUSINESS MACHINES CORP	TRUIST
INTUITIVE SURGICAL INC	TRUIST
ISHARES CORE S&P 500 ETF	TRUIST
ISHARES CORE S&P SMALL CAP ETF	TRUIST
ISHARES CORE MSC EAFE ETF	TRUIST
ISHARES GOLD TRUST	TRUIST
JOHN HANCOCK DISCIPLINED VALUE FD CL R6	TRUIST
JONES LANG LASALLE INC	TRUIST
JP MORGAN CHASE & CO	TRUIST
KLA CORP	TRUIST
LILLY ELI & CO	TRUIST
LPL FINANCIAL HOLDINGS INC	TRUIST
LYRICAL US VALUE EQUITY FD CL INSTL	TRUIST
MEDTRONIC PLC	TRUIST
MERCK & CO INC	TRUIST
META PLATFORMS INC CL A	TRUIST
MICROSOFT CORP	TRUIST
MOHAWK INDUSTRIES INC	TRUIST
NETFLIX INC	TRUIST
NVDA CORP	TRUIST

Type of Intangible	Business Entity to Which the Property Relates
PALO ALTO NETWORKS INC	TRUIST
PARKER HANNIFIN CORP	TRUIST
PHILIP MORRIS INTL INC	TRUIST
PNC FINL SVCS GROUP INC	TRUIST
PROGRESSIVE CORP	TRUIST
QUANTA SERVICES INC	TRUIST
RTX CORPORATION	TRUIST
T ROWE PRICE OM US SMALL CAP GROWTH EQUIT FUND	TRUIST
TARGA RESOURCES	TRUIST
TESLA INC	TRUIST
TRANE TECHNOLOGIES PLC	TRUIST
UNION PAC CORP	TRUIST
UNITED HEALTH GROUP INC	TRUIST
VANGUARD GROWTH ETF	TRUIST
VERTEX PHARMACEUTICALS INC	TRUIST
VISA INC CL A	TRUIST
WALMART INC	TRUIST
WR BERKLEY CORP	TRUIST
LIFE INSURANCE	ALLIANZ
LIFE INSURANCE	PACIFIC LIFE (2)
LIFE INSURANCE	AIG

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
US BANK CONSUMER LOANS FCPT	1850 OSBORN, OSHKOSH WI 54902

Filed with COE: 06/26/2025

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Paul A Kruss

Digitally signed: **06/26/2025**

Filed with COE: 06/26/2025