2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/26/2025

General Information

Name: Mr Jason Daniel Joffe

PID 259880

AGENCY INFORMATION

Organization	Suborganization	Title
Lighthouse Point	Mayor And City Commission	City Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Squire Patton Boggs (US) LLP	200 S. Biscayne Blvd., Suite 3400, Miami, FL 33131	Law Firm

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Oma and Opa LLC	Commercial Real Estate	2761 NE 47th Street, Lighthouse Point, FL 33065	Commercial Real Estate

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Various Stocks	Various Stocks in BofA/Merrill Account
401(K) Fidelity	Various Funds
Florida Prepaid For Daughters	Florida Prepaid College Fund
Florida 529 Plans for Daughters	BofA/Merrill
Wealthfront.com	Various ETF Funds

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
PNC Mortgage	PO Box 6534, Carol Stream, IL 60197
Bank of America	PO Box 9498, Simi Valley, CA 73094

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Jason Daniel Joffe

Digitally signed: **06/26/2025**

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