2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/26/2025

General Information

Name: Ms Kimberly Shaw Elliott

PID 308052

AGENCY INFORMATION

Organization	Suborganization	Title
Belleair Beach	Mayor And City Council	City Council member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Wagner Law Group	One Financial Center, Suite 3610, Boston, MA 02111	Practice of Law
Charles Schwab & Co., Inc.	3000 Schwab Way, Westlake, TX 76262	Interest, Dividends, Capital Gains
Bates Group, LLC	10220 Greenburge Road SW, Portland, OR 97223	Compliance Consultant

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Cash, Stocks, Bonds, Other Securities	Charles Shwab and Co., Inc.
Cash, Money Market	EverBank
Money Market	Fidelity Investments
Mutual Funds	Empower

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Kimberly Shaw Elliott

Digitally signed: **06/26/2025**

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