

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Hon Karen G Pittman

PID 299854

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was \$ 2,045,258.04.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 418,970.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1099 Shipwatch Circle, Tampa, FL 33602	\$ 607,214.00
11250 Herschel Loop Daphne AL 36526	\$ 275,800.00
11187 Herschel Loop Daphne AL 36526	\$ 270,400.00
Grow Financial CU - checking and saving	\$ 21,097.31
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Grow Financial CU	404 N. Tampa St., Tampa, FL 33602	\$ 56,025.14

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida House of Representatives	1102 The Capitol, 402 S. Monroe St., Tallahassee, FL 32399	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Business Entity # 1

	N/A
--	-----

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Joshua Grieb CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Joshua Grieb CPA

Digitally signed: 06/27/2025

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Karen G Pittman

Digitally signed: 06/30/2025

Filed with COE: 06/30/2025



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number



Statement Period
December 1-31, 2024

Your Consultant

Tucker Dooley
VP: Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement

1 (855) 694-5208 - 24/7 Customer service

For the most current records on your account visit us at

intelligent.schwab.com *Statements are archived up to 10 years online*

Special Account Message

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater **and** you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at schwab.com/transparency



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number



Statement Period

December 1-31, 2024

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab, you should verify its content with this statement.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Schwab Bank Savings Sweep Feature: Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit Accounts held through the Schwab Bank Savings Sweep feature constitute direct obligations of Charles Schwab Bank and are not obligations of Schwab. The Deposit Accounts are insured by the FDIC within applicable limits, for funds held in the same capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the Schwab Bank Savings Sweep feature, please refer to the Schwab Intelligent Portfolios® Sweep Program Disclosure Statement, and Terms & Conditions online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest on Schwab Bank Savings Sweep: Charles Schwab Bank pays interest for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Charles Schwab Bank. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. Interest accrues daily from the 16th day of the prior month and is credited or posted on the first business day after the 15th of the current month. For balances held at Charles Schwab Bank in the Schwab Bank Savings Sweep feature, interest will accrue even if the amount is less than \$.005, but interest will not be credited if less than \$.005 over the interest period. Accounts that enrolled in Schwab Intelligent Portfolios® or Institutional Intelligent Portfolios® as applicable, during the statement period may also show interest paid from other banks affiliated with Schwab for the period of time cash balances in the accounts were held in those banks prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside

parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Some securities especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Assets Not Held at Schwab are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Description of Assets Not Held at Schwab may be abbreviated or truncated. Certain Limited Partnerships (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in account statement.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided in Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Securities Products and Services: Securities products and services are offered by Charles Schwab & Co., Inc., **Member SIPC Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Schwab Bank Savings Sweep feature. Please see the Schwab Intelligent Portfolios Sweep Program Disclosure Statement for more information on Insurance coverage.**

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account.

IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may

call customer service at 800-435-4000. (Outside the U.S., call Customer Service +1-415-667-8400.) Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.

COMPLAINT CONTACT INFORMATION: Complaints about Schwab statements, products or services may be directed to 1-800-435-4000. For clients residing outside of the U.S., call collect +1-415-667-8400. Please send any written complaints to the Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information: We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third-party trademarks appearing herein are the property of their respective owners. Schwab and the Affiliated Banks are separate but affiliated companies and subsidiaries of the Charles Schwab Corporation.

© 2023 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved.

Member SIPC.

(0121-0HAN)



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

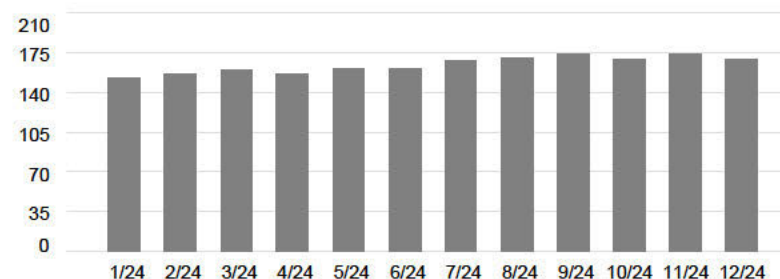
Account Number

Statement Period
December 1-31, 2024

Account Value as of 12/31/2024: \$ 168,787.90

Change in Account Value	This Period	Year to Date
Starting Value	\$ 174,547.63	\$ 155,442.09
Credits	2,451.64	5,233.84
Debits	0.00	0.00
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	0.00	0.00
Change in Value of Investments	(8,211.37)	8,111.97
Ending Value on 12/31/2024	\$ 168,787.90	\$ 168,787.90
Total Change in Account Value	\$ (5,759.73) (3.30)%	\$ 13,345.81 8.59%

Account Value [in Thousands]





Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number
[REDACTED]

Statement Period
December 1-31, 2024

Gain or (Loss) on Investments Sold

Unrealized Gain or (Loss)

Gain or (Loss) Summary

This Period

All Investments

\$0.00

\$35,269.43

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Income Summary

This Period

Year To Date

Schwab Bank Savings Sweep Interest	53.02	645.82
Cash Dividends	2,398.62	4,588.02
Total Income	2,451.64	5,233.84

Cash Transactions Summary

This Period

Year to Date

Starting Cash *	\$ 15,171.50	\$ 12,422.08
Deposits and other Cash Credits	0.00	0.00
Investments Sold	0.00	4,884.23
Dividends and Interest	2,451.64	5,233.84
Withdrawals and other Debits	0.00	0.00
Investments Purchased	(3,288.71)	(8,205.72)
Fees and Charges	0.00	0.00
Total Cash Transaction Detail	(837.07)	1,912.35
Ending Cash *	\$ 14,334.43	\$ 14,334.43

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number
[REDACTED]

Statement Period
December 1-31, 2024

Investment Detail - Schwab Bank Savings Sweep

Schwab Bank Savings Sweep	Starting Balance	Ending Balance	% of Account Assets
CHARLES SCHWAB BANK ^{P,Q}	15,171.50	14,334.43	8%
Total Schwab Bank Savings Sweep	15,171.50	14,334.43	8%
Total Schwab Bank Savings Sweep		14,334.43	8%

Investment Detail - Exchange Traded Funds

Exchange Traded Funds	Quantity	Market Price	Market Value <i>Cost Basis</i>	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
CHARLES SCHWAB US REIT ETF SYMBOL: SCHH	158.0000	21.06000	3,327.48 3,221.07	2%	106.41	4.59%	153.01
INVESCO FTSE RAFI EMERGING MARKETS ETF SYMBOL: PXH	1.0000	20.48000	20.48 15.74	<1%	4.74	3.95%	0.81
ISHARES MBS ETF SYMBOL: MBB	15.0000	91.68000	1,375.20 1,385.54	<1%	(10.34)	3.85%	53.00
SCHWAB EMERGING MARKETS EQUITY ETF SYMBOL: SCHE	315.0000	26.63000	8,388.45 7,592.48	5%	795.97	5.81%	487.43
SCHWAB FUNDAMNTL INTRNL EQT ETF SYMBOL: FNDF	323.0000	33.21000	10,726.83 8,225.96	6%	2,500.87	6.10%	654.79



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number



Statement Period
December 1-31, 2024

Investment Detail - Exchange Traded Funds (continued)

	Quantity	Market Price	Market Value <i>Cost Basis</i>	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
Exchange Traded Funds							
SCHWAB FUNDAMNTL US SML COM ETF SYMBOL: FNDA	454.0000	29.70000	13,483.80 7,720.71	8%	5,763.09	2.21%	298.37
SCHWAB FUNDMNTL US LARGE COM ETF SYMBOL: FNDX	918.0000	23.68000	21,738.24 11,589.38	13%	10,148.86	1.94%	422.65
SCHWAB FUNDTL EMRG MKT EQT ETF SYMBOL: FNDE	464.0000	29.05000	13,479.20 11,583.88	8%	1,895.32	8.04%	1,084.18
SCHWAB FUNDTL INTRNL SML EQT ETF SYMBOL: FNDC	205.0000	34.14000	6,998.70 6,241.49	4%	757.21	5.67%	396.92
SCHWAB INTERMEDIATE TERM US TRS ETF SYMBOL: SCHR	226.0000	24.29000	5,489.54 5,863.98	3%	(374.44)	3.65%	200.69
SCHWAB INTERNATIONAL EQUITY ETF SYMBOL: SCHF	696.0000	18.50000	12,876.00 11,198.75	8%	1,677.25	4.55%	587.01
SCHWAB INTERNATNAL SMALL CAP EQY ETF SYMBOL: SCHC	129.0000	34.33000	4,428.57 3,977.17	3%	451.40	6.82%	302.07
SCHWAB US LARGE CAP ETF SYMBOL: SCHX	687.0000	23.18000	15,924.66 6,213.10	9%	9,711.56	1.36%	217.64
SCHWAB US SMALL CAP ETF SYMBOL: SCHA	342.0000	25.86000	8,844.12 5,028.49	5%	3,815.63	2.61%	231.19
SCHWAB 5 10 YEAR CORP BOND ETF SYMBOL: SCHI	615.0000	22.07000	13,573.05 13,624.02	8%	(50.97)	4.70%	638.37



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2024

Investment Detail - Exchange Traded Funds (continued)

	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
Exchange Traded Funds			<i>Cost Basis</i>				
SPDR BLOOMBG EMG MRKT	103.0000	19.53000	2,011.59	1%	(297.88)	4.59%	92.39
LCL BND ETF			2,309.47				
SYMBOL: EBND							
VANECK J P MORGAN EM LCL	25.0000	23.11000	577.75	<1%	(316.75)	6.80%	39.33
CRY BND ETF			894.50				
SYMBOL: EMLC							
VANGUARD GLBAL EX US	37.0000	39.56000	1,463.72	<1%	(433.96)	5.15%	75.49
REAL ESTATE ETF			1,897.68				
SYMBOL: VNQI							
VANGUARD MORTGAGE BACKED	194.0000	45.34000	8,795.96	5%	(672.51)	4.02%	354.32
SEC ETF IV			9,468.47				
SYMBOL: VMBS							
XTRACKERS INTER REAL EST	47.0000	19.79000	930.13	<1%	(202.03)	4.66%	43.43
ETF			1,132.16				
SYMBOL: HAUZ							
Total Exchange Traded Funds	5,954.0000		154,453.47	92%	35,269.43		6,333.09
			Total Cost Basis:				119,184.04

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	168,787.90
Total Account Value	168,787.90
Total Cost Basis	119,184.04



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number
[REDACTED]

Statement Period
December 1-31, 2024

Transaction Detail - Purchases & Sales

Exchange Traded Funds Activity

Settle Date	Trade Date	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
12/19/24	12/18/24	Bought	ISHARES MBS ETF: MBB	15.0000	92.3690	0.00	(1,385.54)
12/19/24	12/18/24	Bought	Schwab Fundamntl Intrnl EQT ETF: FNDF	4.0000	33.7899	0.00	(135.16)
12/19/24	12/18/24	Bought	Schwab 5 10 Year Corp Bond ETF: SCHI	79.0000	22.3799	0.00	(1,768.01)

Total Exchange Traded Funds Activity (3,288.71)

Total Purchases & Sales (3,288.71)

Transaction Detail - Dividends & Interest

Transaction Process				
Date	Date	Activity	Description	Credit/(Debit)
12/04/24	12/04/24	Cash Dividend	VANGUARD MORTGAGE BACKED: VMBS	29.18
12/05/24	12/05/24	Cash Dividend	SPDR BLOOMBG EMG MRKT: EBND	9.74
12/05/24	12/05/24	Cash Dividend	VANECK J P MORGAN EM LCL: EMLC	3.19
12/06/24	12/06/24	Cash Dividend	Schwab Intermediate Term: SCHR	16.79
12/06/24	12/06/24	Cash Dividend	Schwab 5 10 Year Corp: SCHI	49.04
12/15/24	12/16/24	Bank Interest ^{P,Q}	BANK INT 111624-121524	53.02
12/16/24	12/16/24	Cash Dividend	CHARLES SCHWAB US REIT: SCHH	38.25
12/16/24	12/16/24	Cash Dividend	Schwab Fundamntl US SML: FNDA	74.59



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2024

Transaction Detail - Dividends & Interest (continued)

Transaction Process		Activity	Description	Credit/(Debit)
Date	Date			
12/16/24	12/16/24	Cash Dividend	SCHWAB FUNDMNTL US LARGE: FNDX	105.66
12/16/24	12/16/24	Cash Dividend	SCHWAB US LARGE CAP ETF: SCHX	54.41
12/16/24	12/16/24	Cash Dividend	SCHWAB US SMALL CAP ETF: SCHA	57.80
12/18/24	12/18/24	Cash Dividend	SCHWAB EMERGING MARKETS: SCHE	243.72
12/18/24	12/18/24	Cash Dividend	SCHWAB FUNDAMNTL INTRNL: FNDF	323.34
12/18/24	12/18/24	Cash Dividend	SCHWAB FUNDTL EMRG MKT: FNDE	542.09
12/18/24	12/18/24	Cash Dividend	SCHWAB FUNDTL INTRNL SML: FNDC	198.46
12/18/24	12/18/24	Cash Dividend	SCHWAB INTERNATIONAL: SCHF	293.50
12/18/24	12/18/24	Cash Dividend	SCHWAB INTERNATNAL SMALL: SCHC	151.03
12/24/24	12/24/24	Cash Dividend	SPDR BLOOMBG EMG MRKT: EBND	7.70
12/24/24	12/24/24	Cash Dividend	VANGUARD GLBAL EX US: VNQI	75.49
12/27/24	12/27/24	Cash Dividend	INVESCO FTSE RAFI: PXH	0.20
12/27/24	12/27/24	Cash Dividend	SCHWAB INTERMEDIATE TERM: SCHR	16.72
12/27/24	12/27/24	Cash Dividend	SCHWAB 5 10 YEAR CORP: SCHI	53.20
12/27/24	12/27/24	Cash Dividend	VANGUARD MORTGAGE BACKED: VMBS	29.53
12/30/24	12/30/24	Cash Dividend	VANECK J P MORGAN EM LCL: EMLC	3.28
12/30/24	12/30/24	Cash Dividend	XTRACKERS INTER REAL EST: HAUZ	21.71
Total Dividends & Interest				2,451.64
Total Transaction Detail				(837.07)



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number
[REDACTED]

Statement Period
December 1-31, 2024

Schwab Bank Savings Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{p,q}
Opening Balance ^{p,q}					15,171.50
12/05/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		42.11	15,213.61
12/06/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		65.83	15,279.44
12/15/24	Interest Paid ^{p,q}	BANK INTEREST		53.02	15,332.46
12/16/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		225.05	15,557.51
12/17/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		105.66	15,663.17
12/18/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		1,752.14	17,415.31
12/19/24	Auto Transfer	BANK TRANSFER TO BROKERAGE	3,288.71		14,126.60
12/24/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		83.19	14,209.79
12/27/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		99.65	14,309.44
12/30/24	Auto Transfer	BANK CREDIT FROM BROKERAGE ^p		24.99	14,334.43
Total Activity			3,288.71	2,451.64	
Ending Balance ^{p,q}					14,334.43

Schwab Bank Savings Sweep: Interest Rate as of 12/31/24 was 4.13%. Your interest period was 11/16/24 - 12/15/24. ^q

Contribution Summary

	2023	2024
Traditional IRA	0.00	0.00
Year To Date Total	0.00	0.00



Endnotes For Your Account

Symbol	Endnote Legend
p	Balances in Schwab Bank Savings Sweep are held at Charles Schwab Bank, member FDIC. Accounts that enrolled in Schwab Intelligent Portfolios® , Schwab Intelligent Portfolios Premium™ or Institutional Intelligent Portfolios® as applicable, during the statement period may reflect cash balances held in other banks affiliated with Schwab, as well as interest on those balances, prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature.
q	The interest rate reflected on this statement is the interest rate in effect on the last Business Day of the Statement Period. Interest rates are subject to change and the interest rate period differs from the Statement Period. Please speak to a Schwab representative or see the Schwab Intelligent Portfolios® Sweep Program Disclosure Statement, and Terms & Conditions for information about how interest rates are determined, how they are calculated and when they are changed, as well as other important disclosures and information.

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.

As a client enrolled in Schwab Intelligent Portfolios®, please access intelligent.schwab.com or contact your Schwab Intelligent Portfolios representative if you wish to impose or modify any restrictions on the management of your account, or if you have had any changes to your financial situation or investment objectives.





Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Your Consultant

Tucker Dooley
VP: Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement

1 (800) 435-4000 - 24/7 Customer service

For the most current records on your account visit us at

[schwab.com/login](https://www.schwab.com/login) *Statements are archived up to 10 years online*

Special Account Message

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater **and** you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at [schwab.com/transparency](https://www.schwab.com/transparency)



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Bank Sweep and Bank Sweep for Benefit Plans Features: Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit accounts held through bank sweep features constitute direct obligations of one of more FDIC insured banks ("Affiliated Banks") that are affiliated with Schwab and are not obligations of Schwab. Funds swept to Affiliated Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Affiliated Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the bank sweep feature(s), interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include:

- You can lose more funds than you deposit in the margin account.
- Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you.
- You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call.
- Schwab can increase both its "house" maintenance margin requirements and the maintenance margin requirements for your Account at any time without advance written notice to you.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Assets Not held at Schwab Are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Certain Limited Partnership (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in the account statement.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than ½ of 1 cent (\$.0005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services

are offered by Charles Schwab & Co., Inc., **Member SIPC**. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features. Please see your Cash Feature Disclosure Statement for more information on insurance coverage. **Yield to Maturity:** This is the actual average annual return on a note if held to maturity.

Gain (or Loss): Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.**

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.**

IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to the Client Advocacy Team at Charles Schwab & Co., Inc., Attention: Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA, or call Schwab Signature Alliance at 800-515-2157.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners. Schwab and Charles Schwab Bank are affiliates of each other and subsidiaries of the Charles Schwab Corporation.

© 2023 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved.
Member SIPC.

(0822-20UL)



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

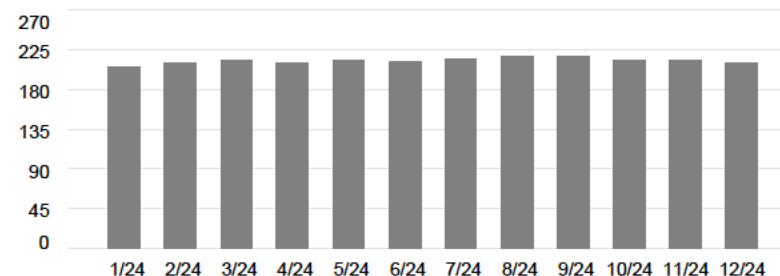
Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

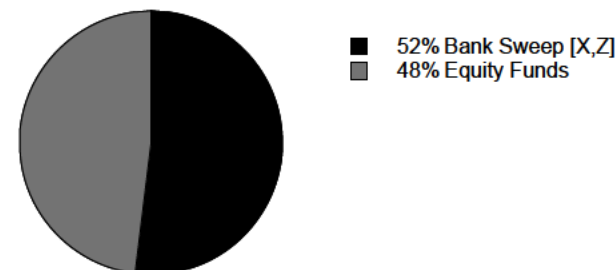
Account Value as of 12/31/2024: \$ 210.61

Change in Account Value	This Period	Year to Date
Starting Value	\$ 219.18	\$ 209.27
Credits	2.09	2.45
Debits	0.00	0.00
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	(2.04)	(2.04)
Change in Value of Investments	(8.62)	0.93
Ending Value on 12/31/2024	\$ 210.61	\$ 210.61
Total Change in Account Value	\$ (8.57)	\$ 1.34
	(3.91)%	<1%

Account Value



Asset Composition	Market Value	% of Account Assets
Bank Sweep ^{x,z}	\$ 108.79	52%
Equity Funds	101.82	48%
Total Assets Long	\$ 210.61	
Net Loan Balance	0.00	
Total Account Value	\$ 210.61	100%





Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Gain or (Loss) Summary	Realized Gain or (Loss) This Period		Unrealized Gain or (Loss)
	Short Term	Long Term	
All Investments	\$0.00	\$0.00	\$(13.29)

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Income Summary	This Period		Year to Date	
	Federally Tax-Exempt	Federally Taxable	Federally Tax-Exempt	Federally Taxable
Bank Sweep Interest	0.00	0.05	0.00	0.41
Cash Dividends	0.00	2.04	0.00	2.04
Total Income	0.00	2.09	0.00	2.45

Margin Loan Information	Margin Loan Balance	Funds Available to Withdraw*	Securities Buying Power*	Margin Loan Rates Vary by Balance
This Period	0.00	108.79	108.79	10.82% - 12.57%

The opening margin loan balance for the statement period was \$0.00.

For more information about the margin feature, please visit schwab.com/margin.

*Values include any cash plus the amount available using margin borrowing.



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Cash Transactions Summary

	This Period	Year to Date
Starting Cash *	\$ 108.74	\$ 108.38
Deposits and other Cash Credits	0.00	0.00
Investments Sold	0.00	0.00
Dividends and Interest	2.09	2.45
Withdrawals and other Debits	0.00	0.00
Investments Purchased	(2.04)	(2.04)
Fees and Charges	0.00	0.00
Total Cash Transaction Detail	0.05	0.41
Ending Cash *	\$ 108.79	\$ 108.79

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Investment Detail - Bank Sweep

Bank Sweep	Starting Balance	Ending Balance	% of Account Assets
Bank Sweep ^{X,Z}	108.74	108.79	52%
Total Bank Sweep	108.74	108.79	52%
Total Bank Sweep		108.79	52%



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Investment Detail - Mutual Funds

Equity Funds	Quantity	Market Price	Market Value	Cost Basis	Unrealized Gain or (Loss)	% of Account Assets
Schwab International Opp (M),^o ORTUNITIES SYMBOL: SWMIX	5.1580	19.74000	101.82	115.11	(13.29)	48%
Total Equity Funds	5.1580		101.82	115.11	(13.29)	48%
Total Mutual Funds	5.1580		101.82	115.11	(13.29)	48%

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	210.61
Total Account Value	210.61
Total Cost Basis	115.11



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Transaction Detail - Purchases & Sales

Equity Funds Activity

Settle Date	Trade Dat	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
12/17/24	12/17/24	Reinvested Shares	Schwab International OPP ORTUNITIES: SWMIX	0.1010	20.2500	0.00	(2.04)
Total Equity Funds Activity							(2.04)
Total Purchases & Sales							(2.04)

Transaction Detail - Dividends & Interest (including Money Market Fund dividends reinvested)

Transaction Process				Credit/(Debit)
Date	Date	Activity	Description	
10/15/24	10/16/24	Bank Interest ^{X,Z}	BANK INT [REDACTED]	0.02
11/15/24	11/18/24	Bank Interest ^{X,Z}	BANK INT [REDACTED]	0.02
12/15/24	12/16/24	Bank Interest ^{X,Z}	BANK INT [REDACTED]	0.01
12/17/24	12/17/24	Div For Reinvest	Schwab International OPP: SWMIX	2.04
Total Dividends & Interest				2.09
Total Transaction Detail				0.05

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.



Schwab One® Trust Account of
C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Bank Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{x,z}
Opening Balance ^{x,z}					108.74
10/15/24	Interest Paid ^{x,z}	BANK INTEREST		0.02	108.76
11/15/24	Interest Paid ^{x,z}	BANK INTEREST		0.02	108.78
12/15/24	Interest Paid ^{x,z}	BANK INTEREST		0.01	108.79
Total Activity			0.00	0.05	
Ending Balance ^{x,z}					108.79

Bank Sweep: Interest Rate as of 12/31/24 was 0.05%. Your interest period was 09/16/24 - 12/15/24. ^z

Endnotes For Your Account

Symbol Endnote Legend

(M)	Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.
◇	Dividends paid on this security will be automatically reinvested.
X	Bank Sweep deposits are held at FDIC-insured bank(s) ("Banks") that are affiliated with Charles Schwab & Co., Inc.
Z	For Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its affiliated banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.



Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Your Consultant

Tucker Dooley
VP: Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement

1 (800) 435-4000 - 24/7 Customer service

For the most current records on your account visit us at

[schwab.com/login](https://www.schwab.com/login) *Statements are archived up to 10 years online*

Special Account Message

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater **and** you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at [schwab.com/transparency](https://www.schwab.com/transparency)

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Bank Sweep and Bank Sweep for Benefit Plans Features: Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit accounts held through bank sweep features constitute direct obligations of one of more FDIC insured banks ("Affiliated Banks") that are affiliated with Schwab and are not obligations of Schwab. Funds swept to Affiliated Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Affiliated Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the bank sweep feature(s), interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include:

- You can lose more funds than you deposit in the margin account.
- Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you.
- You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call.
- Schwab can increase both its "house" maintenance margin requirements and the maintenance margin requirements for your Account at any time without advance written notice to you.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Assets Not held at Schwab are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Certain Limited Partnership (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in the account statement.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than 1/2 of 1 cent (\$.0005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services

are offered by Charles Schwab & Co., Inc., **Member SIPC**. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features. Please see your Cash Feature Disclosure Statement for more information on insurance coverage. **Yield to Maturity:** This is the actual average annual return on a note if held to maturity.

Gain (or Loss): Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.**

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.**

IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to the Client Advocacy Team at Charles Schwab & Co., Inc., Attention: Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA, or call Schwab Signature Alliance at 800-515-2157.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners. Schwab and Charles Schwab Bank are affiliates of each other and subsidiaries of the Charles Schwab Corporation.

© 2023 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved.
Member SIPC.

(0822-20UL)



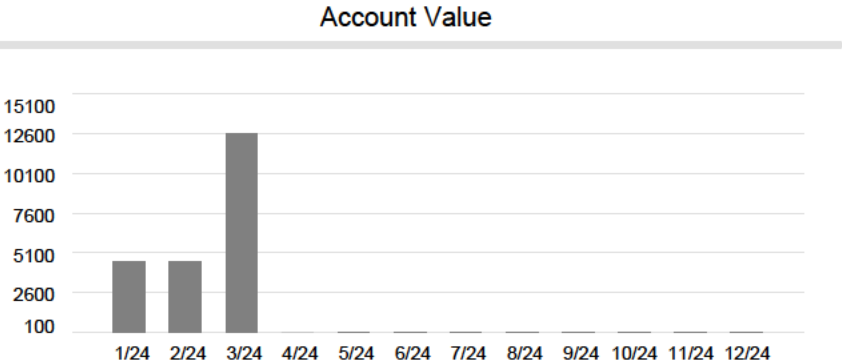
Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Account Value as of 12/31/2024:\$ 141.61

Change in Account Value	This Period	Year to Date
Starting Value	\$ 141.55	\$ 4,595.68
Credits	0.06	8,009.66
Debits	0.00	(12,463.73)
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	0.00	0.00
Change in Value of Investments	0.00	0.00
Ending Value on 12/31/2024	\$ 141.61	\$ 141.61
Total Change in Account Value	\$ 0.06 <1%	\$ (4,454.07) (96.92)%



Asset Composition	Market Value	% of Account Assets
Bank Sweep ^{x,z}	\$ 141.61	100%
Total Assets Long	\$ 141.61	
Total Account Value	\$ 141.61	100%



Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Gain or (Loss) Summary	Realized Gain or (Loss) This Period		Unrealized Gain or (Loss)
	Short Term	Long Term	
All Investments	\$0.00	\$0.00	\$0.00

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Income Summary	This Period		Year to Date	
	Federally Tax-Exempt	Federally Taxable	Federally Tax-Exempt	Federally Taxable
Bank Sweep Interest	0.00	0.06	0.00	9.66
Total Income	0.00	0.06	0.00	9.66

Cash Transactions Summary	This Period	Year to Date
Starting Cash *	\$ 141.55	\$ 4,595.68
Deposits and other Cash Credits	0.00	8,000.00
Investments Sold	0.00	0.00
Dividends and Interest	0.06	9.66
Withdrawals and other Debits	0.00	(12,463.73)
Investments Purchased	0.00	0.00
Fees and Charges	0.00	0.00
Total Cash Transaction Detail	0.06	(4,454.07)
Ending Cash *	\$ 141.61	\$ 141.61

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.



Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Investment Detail - Bank Sweep

Bank Sweep	Starting Balance	Ending Balance	% of Account Assets
CHARLES SCHWAB BANK	141.55	141.61	100%
Total Bank Sweep ^{x,z}	141.55	141.61	100%
Total Bank Sweep		141.61	100%

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	141.61
Total Account Value	141.61
Total Cost Basis	N/A

Transaction Detail - Dividends & Interest (including Money Market Fund dividends reinvested)

Transaction Process					Credit/(Debit)
Date	Date	Activity	Description		
10/15/24	10/16/24	Bank Interest ^{x,z}	BANK INT	[REDACTED] SCHWAB BANK	0.03
11/15/24	11/18/24	Bank Interest ^{x,z}	BANK INT	[REDACTED] SCHWAB BANK	0.02
12/15/24	12/16/24	Bank Interest ^{x,z}	BANK INT	[REDACTED] SCHWAB BANK	0.01
Total Dividends & Interest					0.06
Total Transaction Detail					0.06



Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Statement Period
October 1, 2024 to
December 31, 2024

Bank Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{X,Z}
Opening Balance ^{X,Z}					141.55
10/15/24	Interest Paid ^{X,Z}	BANK INTEREST - CHARLES SCHWAB BANK		0.03	141.58
11/15/24	Interest Paid ^{X,Z}	BANK INTEREST - CHARLES SCHWAB BANK		0.02	141.60
12/15/24	Interest Paid ^{X,Z}	BANK INTEREST - CHARLES SCHWAB BANK		0.01	141.61
Total Activity			0.00	0.06	
Ending Balance ^{X,Z}					141.61

Bank Sweep: Interest Rate as of 12/31/24 was 0.05%. ^Z

Endnotes For Your Account

Symbol Endnote Legend

- | | |
|----------|---|
| X | Bank Sweep deposits are held at FDIC-insured bank(s) ("Banks") that are affiliated with Charles Schwab & Co., Inc. |
| Z | For Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its affiliated banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. |

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Your Consultant

Tucker Dooley
VP: Financial Consultant
tel: 1 813-636-1311
email: tucker.dooley@schwab.com

Manage Your Account

Questions about this statement

1 (800) 435-4000 - 24/7 Customer service

For the most current records on your account visit us at

[schwab.com/login](https://www.schwab.com/login) *Statements are archived up to 10 years online*

Special Account Message

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater **and** you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

Commitment to Transparency

Client Relationship Summaries and Best Interest disclosures at [schwab.com/transparency](https://www.schwab.com/transparency)



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number

Statement Period
November 1, 2024 to
December 31, 2024

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest.

Bank Sweep and Bank Sweep for Benefit Plans Features: Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit accounts held through bank sweep features constitute direct obligations of one of more FDIC insured banks ("Affiliated Banks") that are affiliated with Schwab and are not obligations of Schwab. Funds swept to Affiliated Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request.

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Affiliated Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the bank sweep feature(s), interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include:

- You can lose more funds than you deposit in the margin account.
- Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you.
- You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call.
- Schwab can increase both its "house" maintenance margin requirements and the maintenance margin requirements for your Account at any time without advance written notice to you.

Market Price: The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Assets Not held at Schwab Are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Certain Limited Partnership (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in the account statement.

Market Value: The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than ½ of 1 cent (\$.0005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services

are offered by Charles Schwab & Co., Inc., **Member SIPC.** Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features. Please see your Cash Feature Disclosure Statement for more information on insurance coverage. **Yield to Maturity:** This is the actual average annual return on a note if held to maturity.

Gain (or Loss): Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.**

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.**

IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to the Client Advocacy Team at Charles Schwab & Co., Inc., Attention: Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA, or call Schwab Signature Alliance at 800-515-2157.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners. Schwab and Charles Schwab Bank are affiliates of each other and subsidiaries of the Charles Schwab Corporation.

© 2023 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved.
Member SIPC.

(0822-20UL)



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

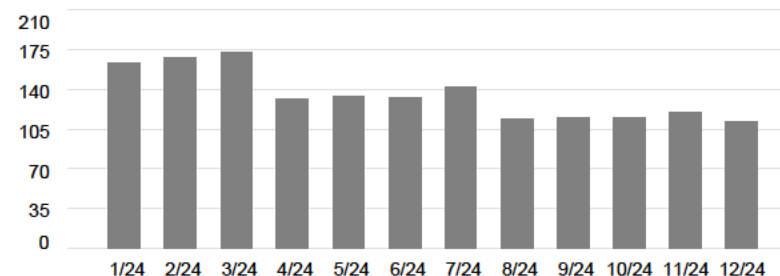
Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Account Value as of 12/31/2024: \$ 112,355.44

Change in Account Value	This Period	Year to Date
Starting Value	\$ 114,996.15	\$ 174,003.09
Credits	1,070.29	16,609.33
Debits	0.00	(88,220.03)
Transfer of Securities (In/Out)	0.00	0.00
Income Reinvested	(1,070.11)	(4,558.05)
Change in Value of Investments	(2,640.89)	14,521.10
Ending Value on 12/31/2024	\$ 112,355.44	\$ 112,355.44
Total Change in Account Value	\$ (2,640.71) (2.30)%	\$ (61,647.65) (35.43)%

Account Value [in Thousands]



Asset Composition	Market Value	% of Account Assets
Bank Sweep ^{x,z}	\$ 783.90	<1%
Exchange Traded Funds	111,571.54	99%
Total Assets Long	\$ 112,355.44	
Net Loan Balance	0.00	
Total Account Value	\$ 112,355.44	100%

To explore the features of this statement visit schwab.com/premiumstatement



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Gain or (Loss) Summary	Realized Gain or (Loss) This Period		Unrealized Gain or (Loss)
	Short Term	Long Term	
All Investments	\$0.00	\$0.00	\$5,254.85

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Income Summary	This Period		Year to Date	
	Federally Tax-Exempt	Federally Taxable	Federally Tax-Exempt	Federally Taxable
Bank Sweep Interest	0.00	0.18	0.00	50.23
Cash Dividends	0.00	1,070.11	0.00	4,558.05
Total Income	0.00	1,070.29	0.00	4,608.28

Margin Loan Information	Margin Loan Balance	Funds Available to Withdraw*	Securities Buying Power*	Margin Loan Rates Vary by Balance
This Period	0.00	61,054.90	122,109.80	10.82% - 12.57%

The opening margin loan balance for the statement period was \$0.00.

For more information about the margin feature, please visit schwab.com/margin.

*Values include any cash plus the amount available using margin borrowing.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Cash Transactions Summary

	This Period	Year to Date
Starting Cash *	\$ 783.72	\$ 40,229.36
Deposits and other Cash Credits	0.00	12,001.02
Investments Sold	0.00	36,723.29
Dividends and Interest	1,070.29	4,608.28
Withdrawals and other Debits	0.00	(88,220.00)
Investments Purchased	(1,070.11)	(4,558.05)
Fees and Charges	0.00	0.00
Total Cash Transaction Detail	0.18	(39,445.46)
Ending Cash *	\$ 783.90	\$ 783.90

* Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Investment Detail - Bank Sweep

Bank Sweep	Starting Balance	Ending Balance	% of Account Assets
Bank Sweep ^{X,Z}	783.72	783.90	<1%
Total Bank Sweep	783.72	783.90	<1%
Total Bank Sweep		783.90	<1%



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Investment Detail - Exchange Traded Funds

Exchange Traded Funds	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
	Units Purchased	Cost Per Share	Cost Basis	Acquired		Holding Days	Holding Period
Schwab US Dividend (M),⁰	4,083.8779	27.32000	111,571.54	99%	5,254.85	3.87%	4,320.74
EQUITY ETF	128.3622	27.1452 ^r	3,484.42		22.44		Short-Term
SYMBOL: SCHD	371.0799	24.3600 ^r	9,039.53		1,098.37		Long-Term
	1,482.0000	26.1666	38,779.00	04/19/22	1,709.24	987	Long-Term
	2,102.4358	26.1666	55,013.74	04/19/22	2,424.81	987	Long-Term
<i>Cost Basis</i>			106,316.69				
Total Exchange Traded Funds	4,083.8779		111,571.54	99%	5,254.85		4,320.74
Total Cost Basis:			106,316.69				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	112,355.44
Total Account Value	112,355.44
Total Cost Basis	106,316.69



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number
[REDACTED]

Statement Period
November 1, 2024 to
December 31, 2024

Transaction Detail - Purchases & Sales

Exchange Traded Funds Activity

Settle Date	Trade Dat	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
12/16/24	12/16/24	Reinvested Shares	SCHWAB US DIVIDEND EQUITY ETF: SCHD	38.0958	28.0900	0.00	(1,070.11)

Total Exchange Traded Funds Activity (1,070.11)

Total Purchases & Sales (1,070.11)

Transaction Detail - Dividends & Interest (including Money Market Fund dividends reinvested)

Transaction Process				Credit/(Debit)
Date	Date	Activity	Description	
11/15/24	11/18/24	Bank Interest ^{X,Z}	BANK INT [REDACTED]	0.12
12/15/24	12/16/24	Bank Interest ^{X,Z}	BANK INT 1 [REDACTED]	0.06
12/16/24	12/16/24	Div For Reinvest	SCHWAB US DIVIDEND: SCHD	1,070.11

Total Dividends & Interest 1,070.29

Total Transaction Detail 0.18

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.



Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number

Statement Period
November 1, 2024 to
December 31, 2024

Bank Sweep Activity

Transaction Date	Transaction	Description	Withdrawal	Deposit	Balance ^{x,z}
Opening Balance ^{x,z}					783.72
11/15/24	Interest Paid ^{x,z}	BANK INTEREST		0.12	783.84
12/15/24	Interest Paid ^{x,z}	BANK INTEREST		0.06	783.90
Total Activity			0.00	0.18	
Ending Balance ^{x,z}					783.90

Bank Sweep: Interest Rate as of 12/31/24 was 0.05%. Your interest period was 10/16/24 - 12/15/24. ^z

Endnotes For Your Account

Symbol	Endnote Legend
(M)	Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.
◊	Dividends paid on this security will be automatically reinvested.
r	Reinvested dividends are summarized and the cost per share is averaged.
X	Bank Sweep deposits are held at FDIC-insured bank(s) ("Banks") that are affiliated with Charles Schwab & Co., Inc.
Z	For Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its affiliated banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

For information on how Schwab pays its representatives, go to <http://www.schwab.com/transparency>.

KAREN G. PITTMAN
1099 SHIPWATCH CIRCLE
TAMPA FL 33602

 **FRS Investment Plan Administrator**
1-866-446-9377, Option 4 (TRS 711)
between 8 a.m. and 6 p.m., Eastern time,
Monday through Friday

FRS Investment Plan

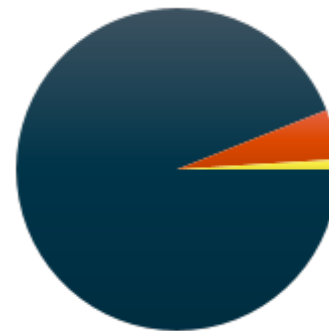
Account Statement

Activity from January 1, 2024 through December 31, 2024.

Opening Balance	\$133,271.61
Deposits	
IP Employee	890.88
IP Employer	3,379.56
Gains/Losses	32,171.06
Closing Balance	\$169,713.11
Vested Balance	\$169,713.11
Your Rate of Return for the Period	23.8%

Total Account Balance by Source

The charts below show what portion of your total account balance comes from each source.



	Amount	Percent	Vested Percent
■ DB Plan Transfer	\$159,631.23	94%	100%
■ IP Employer	7,857.19	5%	100%
■ IP Employee	2,224.69	1%	100%
Total	\$169,713.11	100%	

For more information about your account, to change how your account is invested, or to learn more about the plan, visit **MyFRS.com**.

Investment Fund Choices for Future Contributions

This chart shows how you have chosen to invest future contributions by fund. You may change your investment fund choices at any time.

Fund	Future Contributions
FRS U.S. Stk Mkt Indx (120)	100%

Current Asset Class Allocation

The Plan's investment funds fall into major asset classes. These asset classes range from conservative to aggressive types of investments. The chart to the right shows your asset allocation, or how your money is divided among asset classes.

It is important that you periodically review your asset allocation to maintain a well-balanced and diversified portfolio that fits your personal situation.

Asset Class	Current Allocation on June 26, 2025
Retirement Date	0%
Stable Value	0%
Multi-Assets	0%
Bond	0%
U.S. Stock	100%
Foreign/Global Stock Funds	0%
Self-Directed Brokerage	0%

Account Activity by Fund

For the period January 1, 2024 through December 31, 2024.

Fund	USStkMktIdx 120	Total
Asset Class	U.S. Stock	
Opening Balance	\$133,271.61	\$133,271.61
Contributions	4,270.44	4,270.44
Earnings	32,171.06	32,171.06

Fund	USStkMktIdx 120	Total
Asset Class	U.S. Stock	
Closing Balance	\$169,713.11	\$169,713.11
Closing Units	1,665.584	
Price (NAV) Per Unit	\$101.894077	

Your Beneficiaries

Beneficiary Name	Benefit Percentage	Relationship
Primary		
Clinton C. Pittman	100%	Spouse

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- **Keep all contact information (including mobile number) up to date** so that we may contact you quickly if we suspect suspicious activity.
 - **Update security software on any device you use to access your account.** Use a private device and a protected wireless connection.
 - **Choose a password that you'll only use for this account.** Don't save your logon information on a device.
 - **Do not share your account access or logon information** with anyone, including friends and family.
 - **Contact us immediately if:**
 - Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
 - You receive any communications about suspicious account activity.
-
-

For More Information

MyFRS.com is your best source for detailed, personalized information about your account. The site puts everything right at your fingertips whenever you need to check your balance, make a change, or learn how the plan works. Use the site to:

- Check your account balance.
 - Change your investment fund choices or transfer balances.
 - Monitor your investment performance.
 - Learn more about the available funds.
 - Request a withdrawal.
 - Request a Rollover Form.
 - Change your beneficiaries.
 - Learn about the plan.
-