2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/24/2025

General Information

Name: Mr Charles W Burkett IV

PID 212968

AGENCY INFORMATION

Organization	Suborganization	Title
Town of Surfside	Mayor And Town Commission	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Burkett Family Ltd Partnership	1332 Biscaya Drive, Surfside FL 33154	Real estate investments
Rentmiamibeach LLC	1332 Biscaya Drive, Surfside FL 33154	Mortgage lending
U.S. Dept. of the Treasury	PO Box 9150, Minneapolis, MN 55480	Treasury Marketable Securities

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Burkett Family Ltd Partnership	The Lois Apartments	2001 Bay Drive, Miami Beach FL	Apartment Rentals
Burkett Family Ltd Partnership	Office Warehouse bldg	7830 S. 10th Street, Oak Creek, WI	Commercial rental
Burkett Family Ltd Partnership	Office Warehouse bldg	451 Southpoint Circle, Brownsburg IN	Commercial rental
RentMiamiBeach LLC	Retail rental bldg	2717 18th Street, Kenosha, WI	Commercial rental
RentMiamiBeach LLC	The Lois Apartments	2001 Bay Drive, Miami Beach FL	Apartment rental

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
30 Park Drive, Bal Harbour, FL Unit 12A
Parcel control number 00-38-43-18-00-000-1000, official records book, book/page 20054/187, Legal Desc. 18-43-38, NE 1/4, E1/4 of NW 1/4, S 1/2 of SW 1/4 & SE 1/4 (less DR 80 r/w as in OR2897 P1664
2001 Bay Drive, Miami Beach, FL 33141
4520 NE 18th Avenue, Fort Lauderdale, FL 33334
651 Palm Drive, Satellite Beach, FL 32937

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Ownership interest	The Burkett Family Limited Partnership
Ownership interest	RentMiamiBeach LLC
Ownership interest	The Burkett Land Company, Inc.
Ownership interest	Burkett Properties, Inc.
Recievables Due	RentMiamiBeach LLC
Prepaid Taxes	United States Treasury
Prepaid Taxes	State of CO
Prepaid Taxes	State of IN
Prepaid Taxes	State of MI
Prepaid Taxes	State of NC
Prepaid Taxes	State of GA
Prepaid Taxes	State of WI
Cash on hand bank accounts	Grove Bank and Trust, FL, Northern Trust Bank, FL, Farmer and Drovers Bank, KS, 1st Bank, CO, Bank United, FL
Cash on hand bank accounts	JP Morgan Chase, FL, City National Bank, FL, Comerica Bank, FL, Dryden Bank, NY, First National Bank of Waynesboro, GA
Cash on hand bank accounts	Frost Bank, TX, First Horizan Bank, FL, National Exchange Bank and Trust, WI, State Bank of Lizton, IN
Cash on hand bank accounts	Wells Fargo, FL, Citizens First Bank, FL

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
GMAC	200 Renaissance Center, Detroit, Michigan 48265

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1	
Name of Business Entity	RentMiamiBeach LLC
Address of Business Entity	1332 Biscaya Drive, Surfside FL 33154
Principal Business Activity	Small loan company
Postion Held with Entity	owner
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	member shares

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Charles W Burkett IV

Digitally signed: **06/24/2025**

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