

2024 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2025

General Information

Name: Hon Donald A Myers Jr

CONFIDENTIAL

PID 233833

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

This section not amended by filer.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
This section not amended by filer.		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
This section not amended by filer.			

Interests in Specified Businesses**Business Entity # 1**

This section not amended by filer.

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
Amended to add brokerage statements with specific holdings for listed assets.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Donald A Myers Jr

Digitally signed: 06/23/2025

Filed with COE: 06/23/2025



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Envelope # [REDACTED]

DONALD A MYERS JR
[REDACTED]

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Premium Services	(800) 544-4442
8am - 11pm ET, Mon - Fri	
Retirement Representative	(800) 544-5373

Your Portfolio Value:

\$760,517.78

Change Since January 1:	▲ \$159,295.13
Beginning Portfolio Value as of Jan 1, 2024 ^Z	\$601,222.65
Additions	42,150.00
Subtractions	-55.64
Transaction Costs, Fees & Charges	-55.64
Change in Investment Value *	117,200.77
Ending Portfolio Value as of Dec 31, 2024 **	\$760,517.78

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

- * Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.
- ** Excludes unpriced securities.
- ^Z If you added or removed an account to your statement-reporting household during this period, the Beginning Portfolio Value and Change from Last Period are based off the accounts that were in the statement household as of the end of the last period and thus may not accurately reflect the updated statement household.



Portfolio Summary

Accounts Included in This Report

Page	Account Type/Name	Account Number	Beginning Value ^Z	Ending Value
	PERSONAL RETIREMENT			
4	FIDELITY SEP-IRA DONALD A MYERS JR - SEP-IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN		\$88,143.68	\$151,981.57
7	FIDELITY ROTH IRA DONALD A MYERS JR - ROTH INDIVIDUAL RETIREMENT ACCOUNT - FMTC CUSTODIAN		58,395.65	66,410.35
9	FIDELITY ROLLOVER IRA DONALD A MYERS JR - ROLLOVER IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN		454,683.32	542,125.86
	Ending Portfolio Value		\$601,222.65	\$760,517.78

Z If you added or removed an account to your statement-reporting household during this period, the Beginning Portfolio Value and Change from Last Period are based off the accounts that were in the statement household as of the end of the last period and thus may not accurately reflect the updated statement household.



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Portfolio Summary (continued)

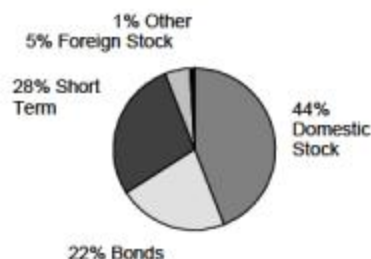
Income Summary

	Year-to-Date
Tax-deferred	\$20,829.50
Tax-free	676.82
Total	\$21,506.32

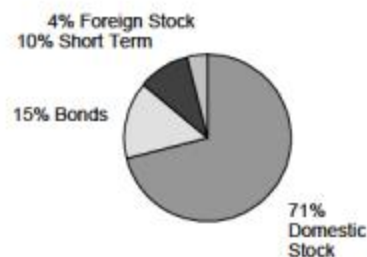
IMPORTANT: If you have any unsettled trades pending, the asset allocation presented above may be materially impacted and, depending on the size and scope of such unsettled trades, rendered unreliable. Asset allocation includes Other Holdings and Assets Held Away when applicable. Please note that, due to rounding, percentages may not add to 100%. For further details, please see "Frequently Asked Questions" at [Fidelity.com/Statements](https://www.fidelity.com/statements).

Asset Allocation

Jan 1, 2024



Dec 31, 2024



The Jan 1 values and asset allocation percentages shown above are based off the accounts that were in your statement household as of the beginning of the year. If you added an account to your statement household after January 1st, those assets are not included in the Jan 1 values or asset allocation percentages.

Asset Class	% of Portfolio Jan 1	% of Portfolio Dec 31
Domestic Stock	44%	71%
Bonds	22	15
Short Term	28	10
Foreign Stock	5	4
Other	1	-



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Account Summary

DONALD ALVIN MYERS JR - SEP-IRA

Account Value: **\$151,981.57**

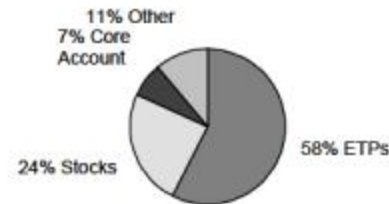
Change Since January 1 **▲ \$63,837.89**

Beginning Account Value as of Jan 1, 2024	\$88,143.68
Additions	42,150.00
Contributions	42,150.00
Subtractions	-1.06
Transaction Costs, Fees & Charges	-1.06
Change in Investment Value *	21,688.95
Ending Account Value as of Dec 31, 2024	\$151,981.57

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Account Holdings

Jan 1, 2024



Dec 31, 2024



Holding Type	Value	% of	Value	% of
	Jan 1	Portfolio Jan 1	Dec 31	Portfolio Dec 31
ETPs	\$50,567	57%	\$118,161	78%
Stocks	21,129	24	21,697	14
Core Account	6,445	7	12,123	8
Other	10,001	11	-	-
Total	\$88,143	100%	\$151,981	100%

Income Summary

	Dec 31, 2024
Tax-deferred	\$1,805.46
Total	\$1,805.46



Holdings

DONALD ALVIN MYERS JR - SEP-IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
FIDELITY GOVERNMENT MONEY MARKET (SPAXX) — 7-day yield: 4.14%	12,123.250	\$1.0000	\$12,123.25	not applicable	not applicable
Total Core Account (8% of account holdings)			\$12,123.25		

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
ETF OPPORTUNITIES TRUST SMI 3FOURTEEN FU (FCTE)	276.000	\$25.9300	\$7,156.68	\$7,487.88	-\$331.20
INVESCO QQQ TR UNIT SER 1(QQQ)	28.000	511.2300	14,314.44	12,736.46	1,577.98
VANGUARD INDEX FUNDS S&P 500 ETF USD (VOO)	179.451	538.8100	96,689.99	75,974.20	20,715.79
Total Equity ETPs(78% of account holdings)			118,161.11	96,198.54	21,962.57
Total Exchange Traded Products (78% of account holdings)			\$118,161.11	\$96,198.54	\$21,962.57

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Common Stock					
APPLE INC (AAPL)	4.009	\$250.4200	\$1,003.93	\$840.56	\$163.37
BERKSHIRE HATHAWAY INC COM USD0.0033 CLASS B (BRKB)	26.000	453.2800	11,785.28	11,427.96	357.32
DISNEY WALT CO COM (DIS)	80.000	111.3500	8,908.00	7,337.87	1,570.13



Holdings

DONALD ALVIN MYERS JR - SEP-IRA

Stocks (continued)

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Common Stock (continued)					
Total Common Stock (14% of account holdings)			\$21,697.21	\$19,606.39	\$2,090.82
Total Stocks (14% of account holdings)			\$21,697.21	\$19,606.39	\$2,090.82
Total Holdings			\$151,981.57	\$115,804.93	\$24,053.39

Fair Market Value - The December 31st value of this account reflected on this statement, including Certain Specified Assets, if held, will be reported to the IRS as part of year-end tax reporting. You will receive an IRS Form 5498 in May of the following year if you made contributions this year, or made a rollover, recharacterizations or conversions during this year.

All positions held in cash account unless indicated otherwise.

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Account Summary

DONALD ALVIN MYERS JR - ROTH IRA

Account Value: **\$66,410.35**

Change Since January 1 **▲ \$8,014.70**

Beginning Account Value as of Jan 1, 2024	\$58,395.65
Subtractions	-0.49
Transaction Costs, Fees & Charges	-0.49
Change in Investment Value *	8,015.19
Ending Account Value as of Dec 31, 2024	\$66,410.35

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Account Holdings

Jan 1, 2024

Dec 31, 2024

3% Core Account

1% Core Account



97% ETPs



99% ETPs

Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
ETPs	\$56,717	97%	\$65,516	99%
Core Account	1,678	3	893	1
Total	\$58,395	100%	\$66,410	100%

Income Summary

Dec 31, 2024

Tax-free	\$676.82
Total	\$676.82



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Holdings

DONALD ALVIN MYERS JR - ROTH IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
FIDELITY GOVERNMENT MONEY MARKET (SPAXX) — 7-day yield: 4.14%	893.590	\$1.0000	\$893.59	not applicable	not applicable
Total Core Account (1% of account holdings)			\$893.59		

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
SPDR SER TR S&P REGL BKG(KRE)	541.000	\$60.3500	\$32,649.35	\$35,873.71	-\$3,224.36
VANGUARD INDEX FUNDS S&P 500 ETF USD (VOO)	61.000	538.8100	32,867.41	26,019.85	6,847.56
Total Equity ETPs(99% of account holdings)			65,516.76	61,893.56	3,623.20
Total Exchange Traded Products (99% of account holdings)			\$65,516.76	\$61,893.56	\$3,623.20
Total Holdings			\$66,410.35	\$61,893.56	\$3,623.20

Fair Market Value - The December 31st value of this account reflected on this statement, including Certain Specified Assets, if held, will be reported to the IRS as part of year-end tax reporting. You will receive an IRS Form 5498 in May of the following year if you made contributions this year, or made a rollover, recharacterizations or conversions during this year.

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

All positions held in cash account unless indicated otherwise.



Account Summary

DONALD ALVIN MYERS JR - ROLLOVER IRA

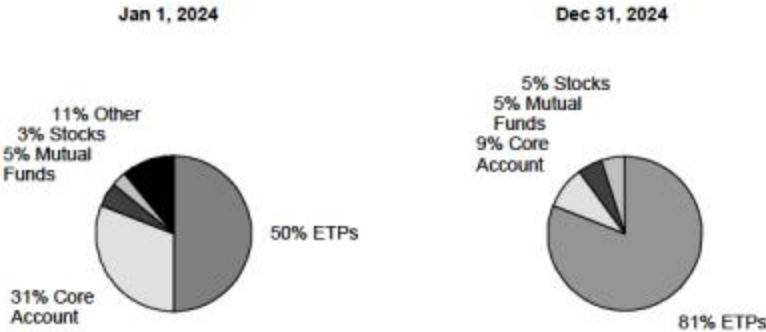
Account Value: **\$542,125.86**

Change Since January 1 **▲ \$87,442.54**

Beginning Account Value as of Jan 1, 2024	\$454,683.32
Subtractions	-54.09
Transaction Costs, Fees & Charges	-54.09
Change in Investment Value *	87,496.63
Ending Account Value as of Dec 31, 2024	\$542,125.86

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
ETPs	\$225,736	50%	\$439,805	81%
Core Account	142,773	31	47,212	9
Mutual Funds	23,833	5	27,261	5
Stocks	12,334	3	27,847	5
Other	50,006	11	-	-
Total	\$454,683	100%	\$542,125	100%

Income Summary

	Dec 31, 2024
Tax-deferred	\$19,024.04
Total	\$19,024.04



Holdings

DONALD ALVIN MYERS JR - ROLLOVER IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
FIDELITY GOVERNMENT MONEY MARKET (SPAXX) — 7-day yield: 4.14%	47,212.040	\$1.0000	\$47,212.04	not applicable	not applicable
Total Core Account (9% of account holdings)			\$47,212.04		

Mutual Funds

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Stock Funds					
HENNESSY CORNERSTONE MID CAP 30 INV CL (HFMDX)	1,206.774	\$22.5900	\$27,261.02	\$25,475.00	\$1,786.02
Total Stock Funds (5% of account holdings)			\$27,261.02	\$25,475.00	\$1,786.02
Total Mutual Funds (5% of account holdings)			\$27,261.02	\$25,475.00	\$1,786.02

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
FIDELITY BLUE CHIP GROWTH ETF (FBCG)	819.672	\$46.2600	\$37,918.02	\$24,985.74	\$12,932.28
INVESCO QQQ TR UNIT SER 1(QQQ)	84.250	511.2300	43,071.12	31,773.87	11,297.25
ISHARES TR RUS 1000 GRW ETF (IWF)	136.000	401.5800	54,614.88	36,775.22	17,839.66
ISHARES TR RUS 2000 GRW ETF (IWO)	103.000	287.8200	29,645.46	32,335.31	-2,689.85
SPDR S&P EMERGING MARKETS DIVIDEND ETF (EDIV)	633.000	35.2750	22,329.07	19,933.17	2,395.90
VANGUARD INDEX FUNDS S&P 500 ETF USD (VOO)	234.000	538.8100	126,081.54	115,487.32	10,594.22
Total Equity ETPs (58% of account holdings)			313,660.09	261,290.63	52,369.46



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Holdings

DONALD ALVIN MYERS JR - ROLLOVER IRA

Exchange Traded Products (continued)

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Fixed Income ETPs					
INVESTCO EXCH TRD SLF IDX FD TR BULSHS 2025 CB (BSCP)	2,905.000	\$20.6500	\$59,988.25	\$60,044.61	-\$56.36
VANGUARD BD INDEX FDS INTERMED TERM (BIV)	435.500	74.7300	32,544.91	32,694.81	-149.90
VANGUARD BD INDEX FDS SHORT TRM BOND (BSV)	435.000	77.2700	33,612.45	32,848.97	763.48
Total Fixed Income ETPs(23% of account holdings)			126,145.61	125,588.39	557.22
Total Exchange Traded Products (81% of account holdings)			\$439,805.70	\$386,879.02	\$52,926.68

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Common Stock					
APPLE INC (AAPL)	40.000	\$250.4200	\$10,016.80	\$6,734.00	\$3,282.80
MICROSOFT CORP (MSFT)	20.000	421.5000	8,430.00	4,986.40	3,443.60
NVIDIA CORPORATION COM(NVDA)	70.000	134.2900	9,400.30	8,847.34	552.96
Total Common Stock (5% of account holdings)			\$27,847.10	\$20,567.74	\$7,279.36
Total Stocks (5% of account holdings)			\$27,847.10	\$20,567.74	\$7,279.36

Total Holdings			\$542,125.86	\$432,921.76	\$61,992.06
-----------------------	--	--	---------------------	---------------------	--------------------

Fair Market Value - The December 31st value of this account reflected on this statement, including Certain Specified Assets, if held, will be reported to the IRS as part of year-end tax reporting. You will receive an IRS Form 5498 in May of the following year if you made contributions this year, or made a rollover, recharacterizations or conversions during this year.



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Holdings

DONALD ALVIN MYERS JR - ROLLOVER IRA

All positions held in cash account unless indicated otherwise.

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

- * This statement does not reflect the distribution for this fund that was declared in December and is payable in January. As a result, the total value of this fund may appear lower than you expected. Please be assured that the distribution has been correctly credited to your account and the distribution will be reported on your next statement.*



Information About Your Fidelity Statement

Lost or Stolen Cards For 24-Hour worldwide customer service, call 800-529-2164 for American Express or 800-323-5353 for Fidelity® Debit Card.

Additional Investments with Fidelity Make checks payable to Fidelity Investments. Include your account number on the check. For retirement and health savings accounts (HSA), designate in the memo field whether your contribution is for the current or prior year. Mail checks or other inquiries to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

Income Summary Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

Cost Basis, Gain/Loss, and Holding Period Information NFS is required to report certain cost basis and holding period information to the IRS on Form 1099-B. Unless otherwise specified, NFS applies the average cost method for open-end mutual funds and the first-in, first-out (FIFO) method for all other securities. Cost basis is adjusted for wash sales on securities with the same CUSIP held in the same account (unless your account receives mark-to-market reporting). Your statement may not reflect all adjustments required for tax purposes. Customers should consult their tax advisors for further information.

Cost Fidelity provides purchase cost information for securities held in retirement and HSA accounts. Such information may be adjusted for certain transactions and does not reflect dividends or capital gains reinvestments. Fidelity reports transaction profit or loss information when securities are sold within a retirement or HSA account. Transaction profit or loss is calculated by subtracting purchase cost from sales proceeds

using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

Statement Discrepancies Please review your statement and report any inaccuracies or discrepancies. Inquiries, concerns or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-6666, and NFS, who carries your brokerage accounts, by calling 866-408-1138. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act (SIPA).

Material Changes Please advise us of material changes in your investment objectives or financial situation related to your brokerage account(s).

Mutual Funds and Performance Before investing, consider the funds' investment objectives, risks, charges and expenses. Contact Fidelity for a prospectus containing this information. Read it carefully. Performance data shown represents past performance and is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit Fidelity.com/performance for most recent month-end performance.

Sales Loads & Fees Each fund reserves the right to terminate or modify its exchange privilege in the future. In connection with (i) access to, purchase, sale, exchange or redemption of, and/or maintenance of positions in mutual funds, ETFs and other investment products ("funds") or (ii) infrastructure needed to support such funds, some funds, or their investment affiliates, pay FBS and/or NFS sales loads and 12b-1 fees described in the prospectus as well as additional compensation for shareholder services, start-up fees, platform support and maintenance, and marketing, engagement and analytics programs. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by FBS or NFS will be furnished to you upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees applicable to your transaction will be assessed based on the status assigned to the shares at the time of purchase.

Additional Information About Your Brokerage Account, If Applicable

Free credit balances (FCB) are funds payable to you on demand. FCB are subject to open commitments such as uncleared checks and exclude proceeds from sales of certificated securities without delivery of the certificate. If your FCB is swept to a core position, you can liquidate the core position and have the proceeds sent to you or held in your account subject to the terms of your account agreement. Required rule 10b-10(a) information not contained herein will be provided on written request. Fidelity may use this free credit balance in connection with its business, subject to applicable law. **Assets Separate from Your Brokerage Account** Only securities in the margin portion of your brokerage account contribute to margin and maintenance requirements.

Other Assets, which may be reported on your statement, including insurance products that are distributed by FBS and Fidelity Insurance Agency, Inc. and mutual fund only accounts held directly with the fund (Fidelity Mutual Fund Accounts) are not carried by NFS, not covered by the Securities Investor Protection Corporation (SIPC) and do not count toward your margin and maintenance requirements. Assets held in brokerage accounts managed by Fidelity Personal and Workplace Advisors LLC (FPWA) are carried by NFS and covered by SIPC but do not contribute to your margin and maintenance requirements. **Short Account Balances** Securities sold short are held in a segregated short account. These securities are marked-to-market for margin purposes, and any increase or decrease from the previous week's value is transferred weekly to your margin account. Fidelity represents your short account balance as of the last weekly mark-to-market, not as of the statement end date. **Information About Your Option Transactions** Each transaction confirmation previously delivered to you contains full information about commissions and other charges, and such information is available promptly upon request. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description is available upon request. Short positions in American-style options are liable for assignment anytime. The writer of a European-style option is subject to exercise assignment only during the exercise period. For more information, please call Fidelity at 800-544-6666. **Equity Dividend Reinvestment** Shares credited to your account resulted from transactions by FBS acting as agent for your account, or the Depository Trust Company (DTC). **Price Information/Total Market Value** The Total Market Value has been calculated out to 9 decimal places but the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency with which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. In certain situations, a price may be derived from a single market participant, also known as a "single broker quote". The prices provided are not firm bids or offers. Certain securities may reflect as N/A or unavailable where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the

value at which the security may be sold or purchased based on various market factors. The sale or redemption of any fixed income security prior to maturity may result in a loss. Prices for Certificates of Deposits (CDs) on your statement are generally estimates and are not based on actual market prices. The secondary market for CDs is generally illiquid. You should always request a current valuation for your securities prior to making a financial decision or placing an order.

Executing Orders on the Floor of the NYSE The Floor broker may permit the Designated Market Maker to trade on parity with the order for some or all of the executions associated with filling that order, where such permission would not be inconsistent with the broker's best execution obligations.

SIPC Securities in accounts carried by NFS, a Fidelity Investments company, are protected in accordance with the SIPC up to \$500,000 (including cash claims limited to \$250,000). For details, including the SIPC brochure, please see www.sipc.org or call 1-202-371-8300. NFS has arranged for additional protection for cash and covered securities to supplement its SIPC coverage. Neither coverage protects against a decline in the market value of securities.

Fidelity Investments Fidelity Distributors Company LLC (FDC) is the distributor for Fidelity Funds with marketing and shareholder services provided by FBS or NFS. **Brokerage services are provided by FBS, which clears all transactions through its affiliate, NFS. NFS carries all brokerage accounts. FBS and NFS are members of the NYSE and SIPC.** Upon written request, Fidelity will mail an NFS financial statement, which is also available for inspection at its office. Fidelity Investments (with pyramid logo) is a trademark of FMR LLC.

FPWA Services Fidelity Go®, Fidelity Managed Fidelity FoliosSM and Fidelity® Strategic Disciplines are advisory services offered by FPWA, a registered investment adviser. Fidelity® Strategic Disciplines includes the Breckinridge Intermediate Municipal Strategy, the Fidelity® Equity-Income Strategy, the Fidelity® Tax-Managed U.S. Equity Index Strategy, the Fidelity® U.S. Large Cap Equity Strategy, the Fidelity® International Equity Strategy, the Fidelity® Tax-Managed International Equity Index Strategy, the Fidelity® Intermediate Municipal Strategy and the Fidelity® Core Bond Strategy. Fidelity® Wealth Services are advisory services offered by FPWA or Fidelity Personal Trust Company, FSB (FPTC), a federal savings bank. Nondeposit investment products and trust services offered by FPTC and its affiliates are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not obligations of any bank, and are subject to risk, including possible loss of principal. **These advisory services are provided for a fee.** FBS, NFS, FDC, FPWA and FPTC are direct or indirect subsidiaries of FMR LLC.

Miscellaneous Mutual fund shares, other securities held in your account, and insurance products are neither deposits nor obligations of, nor endorsed or guaranteed by, any bank or other depositing institution, nor are they federally insured by the FDIC or any other agency. If you request a reprint of your statement, the disclosure information may not be the same as the information originally provided. To confirm that an authorized, direct deposit has been made to your Fidelity Account or Fidelity Mutual Fund Account, call Fidelity at 1-800-544-5555.

This page intentionally left blank



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

FIDELITY ACCOUNT DONALD A MYERS JR AND [REDACTED]
- WITH RIGHTS OF SURVIVORSHIP TOD



Envelope # BRFTPHBBBCLCK

DONALD ALVIN MYERS JR
[REDACTED] MYERS
[REDACTED]

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Premium Services	(800) 544-4442
8am - 11pm ET, Mon - Fri	

Your Account Value:

\$15,391.08

Change Since January 1:

▼ \$39,230.16

Beginning Account Value as of Jan 1, 2024

\$54,621.24

Additions

11,000.00

Subtractions

-59,501.64

Transaction Costs, Fees & Charges

-1.64

Change in Investment Value *

9,271.48

Ending Account Value as of Dec 31, 2024 **

\$15,391.08

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

- * Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.
- ** Excludes unpriced securities.



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Account Summary

DONALD ALVIN MYERS JR - JOINT WROS - TOD

Account Value: **\$15,391.08**

Change Since January 1 ▼ \$39,230.16

Beginning Account Value as of Jan 1, 2024	\$54,621.24
Additions	11,000.00
Deposits	11,000.00
Subtractions	-59,501.64
Withdrawals	-59,500.00
Transaction Costs, Fees & Charges	-1.64
Change in Investment Value *	9,271.48
Ending Account Value as of Dec 31, 2024	\$15,391.08

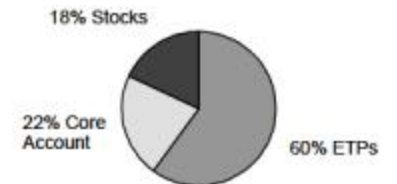
* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Account Holdings

Jan 1, 2024



Dec 31, 2024



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
ETPs	\$49,233	90%	\$9,184	60%
Core Account	122	-	3,425	22
Stocks	5,265	10	2,781	18
Total	\$54,621	100%	\$15,391	100%

Income Summary

	Dec 31, 2024
Taxable	\$267.77
Ordinary Dividends	
Dividends	230.02
Interest	37.75
Total	\$267.77



Holdings

DONALD ALVIN MYERS JR - JOINT WROS - TOD

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
CASH	3,425.340	\$1.0000	\$3,425.34	not applicable	not applicable	\$37.75
<i>For balances below \$99,999,999,999.99, the current interest rate is 2.19%.</i>						
Total Core Account (22% of account holdings)			\$3,425.34			\$37.75

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Equity ETPs						
VANGUARD INDEX FUNDS S&P 500 ETF USD (VOO)	17.046	\$538.8100	\$9,184.55	\$8,221.37	\$963.18	\$202.45
Total Equity ETPs(60% of account holdings)			9,184.55	8,221.37	963.18	-
Total Exchange Traded Products (60% of account holdings)			\$9,184.55	\$8,221.37	\$963.18	\$202.45

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Common Stock						
TARGET CORP (TGT)	20.574	\$135.1800	\$2,781.19	\$2,499.95	\$281.24	-
Total Common Stock (18% of account holdings)			\$2,781.19	\$2,499.95	\$281.24	-
Total Stocks (18% of account holdings)			\$2,781.19	\$2,499.95	\$281.24	-
Total Holdings			\$15,391.08	\$10,721.32	\$1,244.42	\$240.20
Total income earned on positions no longer held			\$23.88			



FIDELITY
PREMIUM SERVICESSM

2024 YEAR-END INVESTMENT REPORT
January 1, 2024 - December 31, 2024

Holdings

DONALD ALVIN MYERS JR - JOINT WROS - TOD

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

All positions held in cash account unless indicated otherwise.



Information About Your Fidelity Statement

Lost or Stolen Cards For 24-Hour worldwide customer service, call 800-529-2164 for American Express or 800-323-5353 for Fidelity® Debit Card.

Additional Investments with Fidelity Make checks payable to Fidelity Investments. Include your account number on the check. For retirement and health savings accounts (HSA), designate in the memo field whether your contribution is for the current or prior year. Mail checks or other inquiries to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

Income Summary Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

Cost Basis, Gain/Loss, and Holding Period Information NFS is required to report certain cost basis and holding period information to the IRS on Form 1099-B. Unless otherwise specified, NFS applies the average cost method for open-end mutual funds and the first-in, first-out (FIFO) method for all other securities. Cost basis is adjusted for wash sales on securities with the same CUSIP held in the same account (unless your account receives mark-to-market reporting). Your statement may not reflect all adjustments required for tax purposes. Customers should consult their tax advisors for further information.

Cost Fidelity provides purchase cost information for securities held in retirement and HSA accounts. Such information may be adjusted for certain transactions and does not reflect dividends or capital gains reinvestments. Fidelity reports transaction profit or loss information when securities are sold within a retirement or HSA account. Transaction profit or loss is calculated by subtracting purchase cost from sales proceeds

using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

Statement Discrepancies Please review your statement and report any inaccuracies or discrepancies. Inquiries, concerns or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-6666, and NFS, who carries your brokerage accounts, by calling 866-408-1138. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act (SIPA).

Material Changes Please advise us of material changes in your investment objectives or financial situation related to your brokerage account(s).

Mutual Funds and Performance Before investing, consider the funds' investment objectives, risks, charges and expenses. Contact Fidelity for a prospectus containing this information. Read it carefully. Performance data shown represents past performance and is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit Fidelity.com/performance for most recent month-end performance.

Sales Loads & Fees Each fund reserves the right to terminate or modify its exchange privilege in the future. In connection with (i) access to, purchase, sale, exchange or redemption of, and/or maintenance of positions in mutual funds, ETFs and other investment products ("funds") or (ii) infrastructure needed to support such funds, some funds, or their investment affiliates, pay FBS and/or NFS sales loads and 12b-1 fees described in the prospectus as well as additional compensation for shareholder services, start-up fees, platform support and maintenance, and marketing, engagement and analytics programs. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by FBS or NFS will be furnished to you upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees applicable to your transaction will be assessed based on the status assigned to the shares at the time of purchase.

Additional Information About Your Brokerage Account, If Applicable

Free credit balances (FCB) are funds payable to you on demand. FCB are subject to open commitments such as uncleared checks and exclude proceeds from sales of certificated securities without delivery of the certificate. If your FCB is swept to a core position, you can liquidate the core position and have the proceeds sent to you or held in your account subject to the terms of your account agreement. Required rule 10b-10(a) information not contained herein will be provided on written request. Fidelity may use this free credit balance in connection with its business, subject to applicable law. **Assets Separate from Your Brokerage Account** Only securities in the margin portion of your brokerage account contribute to margin and maintenance requirements.

Other Assets, which may be reported on your statement, including insurance products that are distributed by FBS and Fidelity Insurance Agency, Inc. and mutual fund only accounts held directly with the fund (Fidelity Mutual Fund Accounts) are not carried by NFS, not covered by the Securities Investor Protection Corporation (SIPC) and do not count toward your margin and maintenance requirements. Assets held in brokerage accounts managed by Fidelity Personal and Workplace Advisors LLC (FPWA) are carried by NFS and covered by SIPC but do not contribute to your margin and maintenance requirements. **Short Account Balances** Securities sold short are held in a segregated short account. These securities are marked-to-market for margin purposes, and any increase or decrease from the previous week's value is transferred weekly to your margin account. Fidelity represents your short account balance as of the last weekly mark-to-market, not as of the statement end date.

Information About Your Option Transactions Each transaction confirmation previously delivered to you contains full information about commissions and other charges, and such information is available promptly upon request. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description is available upon request. Short positions in American-style options are liable for assignment anytime. The writer of a European-style option is subject to exercise assignment only during the exercise period. For more information, please call Fidelity at 800-544-6666. **Equity Dividend Reinvestment** Shares credited to your account resulted from transactions by FBS acting as agent for your account, or the Depository Trust Company (DTC). **Price Information/Total Market Value** The Total Market Value has been calculated out to 9 decimal places but the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency with which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. In certain situations, a price may be derived from a single market participant, also known as a "single broker quote". The prices provided are not firm bids or offers. Certain securities may reflect as N/A or unavailable where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the

value at which the security may be sold or purchased based on various market factors. The sale or redemption of any fixed income security prior to maturity may result in a loss. Prices for Certificates of Deposits (CDs) on your statement are generally estimates and are not based on actual market prices. The secondary market for CDs is generally illiquid. You should always request a current valuation for your securities prior to making a financial decision or placing an order.

Executing Orders on the Floor of the NYSE The Floor broker may permit the Designated Market Maker to trade on parity with the order for some or all of the executions associated with filling that order, where such permission would not be inconsistent with the broker's best execution obligations.

SIPC Securities in accounts carried by NFS, a Fidelity Investments company, are protected in accordance with the SIPC up to \$500,000 (including cash claims limited to \$250,000). For details, including the SIPC brochure, please see www.sipc.org or call 1-202-371-8300. NFS has arranged for additional protection for cash and covered securities to supplement its SIPC coverage. Neither coverage protects against a decline in the market value of securities.

Fidelity Investments Fidelity Distributors Company LLC (FDC) is the distributor for Fidelity Funds with marketing and shareholder services provided by FBS or NFS. **Brokerage services are provided by FBS, which clears all transactions through its affiliate, NFS. NFS carries all brokerage accounts. FBS and NFS are members of the NYSE and SIPC.** Upon written request, Fidelity will mail an NFS financial statement, which is also available for inspection at its office. Fidelity Investments (with pyramid logo) is a trademark of FMR LLC.

FPWA Services Fidelity Go®, Fidelity Managed FidFoliosSM and Fidelity® Strategic Disciplines are advisory services offered by FPWA, a registered investment adviser. Fidelity® Strategic Disciplines includes the Breckinridge Intermediate Municipal Strategy, the Fidelity® Equity-Income Strategy, the Fidelity® Tax-Managed U.S. Equity Index Strategy, the Fidelity® U.S. Large Cap Equity Strategy, the Fidelity® International Equity Strategy, the Fidelity® Tax-Managed International Equity Index Strategy, the Fidelity® Intermediate Municipal Strategy and the Fidelity® Core Bond Strategy. Fidelity® Wealth Services are advisory services offered by FPWA or Fidelity Personal Trust Company, FSB (FPTC), a federal savings bank. Nondeposit investment products and trust services offered by FPTC and its affiliates are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not obligations of any bank, and are subject to risk, including possible loss of principal. **These advisory services are provided for a fee.** FBS, NFS, FDC, FPWA and FPTC are direct or indirect subsidiaries of FMR LLC.

Miscellaneous Mutual fund shares, other securities held in your account, and insurance products are neither deposits nor obligations of, nor endorsed or guaranteed by, any bank or other depositing institution, nor are they federally insured by the FDIC or any other agency. If you request a reprint of your statement, the disclosure information may not be the same as the information originally provided. To confirm that an authorized, direct deposit has been made to your Fidelity Account or Fidelity Mutual Fund Account, call Fidelity at 1-800-544-5555.

588130.55.0

This page intentionally left blank