

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/25/2025

General Information

Name: Mr Matthew Jay Lane

PID 270864

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach County School Board	Elected Constitutional Officer	Councilmember

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,927,702.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 160,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Merrill Lynch	\$ 24,563.00
Northwestern Mutual	\$ 29,029.00
Wells Fargo	\$ 22,170.00
Air Products	\$ 12,470.00

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Description of Asset	Value of Asset
Analog Devices	\$ 10,409.00
Apple	\$ 31,299.00
Broadcom	\$ 39,643.00
CME Group	\$ 13,699.00
Comcast	\$ 9,981.00
Darden	\$ 13,066.00
Fidelity National	\$ 8,560.00
Home Depot	\$ 14,389.00
JP Morgan	\$ 23,249.00
Johnson & Johnson	\$ 9,163.00
Marathon	\$ 12,832.00
Merc	\$ 15,715.00
Microsoft	\$ 23,603.00
Motorola	\$ 30,505.00
UnitedHealth	\$ 9,610.00
Verizon	\$ 9,156.00
Walmart	\$ 24,302.00
Reality Income	\$ 10,840.00
Invesco	\$ 303,812.00
SPDR ICE	\$ 8,907.00
SPDR Bloomberg	\$ 48,196.00
SPDR Blackstone	\$ 25,370.00
Best Buy	\$ 6,261.00
Nextera	\$ 6,307.00
Public Svc Enterprise	\$ 6,841.00
Union Pac	\$ 6,612.00
Eaton	\$ 22,898.00
Johnson Controls	\$ 8,444.00
Medtronic	\$ 9,025.00

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Description of Asset	Value of Asset
Chubb	\$ 12,708.00
Raymond James	\$ 18,709.00
Federated Hermes	\$ 57,406.00
FIMM Treasury	\$ 5,426.00
First Trust	\$ 280,995.00
ISHARES	\$ 146,947.00
Vanguard	\$ 235,229.00
Dodge & Cox	\$ 88,665.00
Pimco	\$ 33,774.00
Thornburg	\$ 131,132.00
Goldman Sachs	\$ 21,185.00
Pacer	\$ 23,090.00
Protective Life	\$ 686,965.00
Jackson Life	\$ 199,502.00
Wells Fargo	\$ 90,966.00
State Life	\$ 110,216.00
NY Life	\$ 650,238.00
F & G	\$ 282,029.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Northern Trust	50 South LaSalle Street, Chicago, IL 60604	\$ 12,179.00
Raymond James	880 Carillon Parkway St., St. Petersburg, FL 33716	\$ 97,140.00
JAL Tr	106 San Vicente Place, Palm Beach Gardens, FL 33418	\$ 22,831.00
ASL Tr	106 San Vicente Place, Palm Beach Gardens, FL 33418	\$ 14,206.00
Lane Law Firm, PA	3801 PGA Blvd., Palm Beach Gardens, FL 33410	\$ 71,587.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Lane Law Firm, P.A.	Armando Prida Huerta	C. E No. 6, Parque Industrial Puebla 2000, 72225 Heroica Puebla de Zaragoza, Pue., Mexico	Printing
Lane Law Firm, P.A.	Craig Siegler	2050 S. Highway A1A, Unit 3 Jupiter FL 33477	Cosmetics
Lane Law Firm, P.A.	Michael Palmer	8488 Serena Creek Avenue Boynton Beach FL 33473	Healthcare
Lane Law Firm, P.A.	Dr. Ning Quan	10152 Aspen Way Palm Beach Gardens FL 33410	Medical Research
Lane Law Firm, P.A.	Jeffrey Bajza	3584 Collonade Drive Wellington FL 33449	Finance
Lane Law Firm, P.A.	Stephen Mitchell	9757 Roche Place Wellington FL 33414	Retired
Lane Law Firm, P.A.	Jason Wheeler	4591 Siena Circle Wellington FL 33414	Education

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Matthew Jay Lane

Digitally signed: 06/25/2025

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