

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2025

General Information

Name: Dr Barbara Muhammad Sharief

CONFIDENTIAL

PID 236128

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 35

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Senate	FLORIDA SENATE	DISTRICT 35

Net Worth

My Net Worth as of December 31, 2024 was \$ 4,395,838.96.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED} PEMBROKE PINES FL 33027	\$ 265,960.00
3351 N UNIVERSITY DRIVE DAVIE FL 33024	\$ 1,376,680.00
3105 E 23 STREET ALVA FL 33920	\$ 3,400.00
4207 E 13 STREET LEHIGH ACRES FL 33912	\$ 3,400.00
{REDACTED} MIRAMAR FL 33027	\$ 379,920.00
{REDACTED} MIRAMAR FL 33027	\$ 2,806,470.00
TRUIST BANK ACCOUNTS	\$ 160,982.97
FLORIDA RETIREMENT SYSTEM	\$ 126,558.16
FLORIDA PREPAID	\$ 48,616.91
RBC {REDACTED}	\$ 1,098,253.51
RBC {REDACTED}	\$ 111,726.81
RBC {REDACTED}	\$ 748,773.38
RBC {REDACTED}	\$ 99,008.75
RBC {REDACTED}	\$ 140,773.78
RBC {REDACTED}	\$ 13,631.89
RBC {REDACTED}	\$ 49,917.75
RIVERSOURCE UNIVERSAL	\$ 172,821.59
CHARLES SCHWAB {REDACTED}	\$ 12,557.85
SEACOAST BANK ACCOUNTS	\$ 87,939.36
POWER ONE BANK ACCOUNTS	\$ 27,537.51
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
RBC	PO Box 1510 Minneapolis MN 5440	\$ 1,029,966.09
SPS	PO BOX 65250 SALT LAKE CITY UT 84165	\$ 208,701.76
REGIONS MORTGAGE	PO BOX 18001 HATTIESBURG MS 39404	\$ 535,919.32
CENTRAL LOAN ADMIN	PO BOX 77404 EWING NJ 08628	\$ 239,991.03
FIRST HORIZON	PO BOX 2351 MEMPHIS TN 38101	\$ 299,336.94
SEACOAST BANK	PO BOX 9012 STUART FL 34994	\$ 1,225,176.12
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
RBC CAPITAL MARKETS	PO BOX 1510 MINNEAPOLIS MN 55440	\$ 75,105.01
TRUIST BANK	PO BOX 819 WILSON NC 27894	\$ 1,848.32
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **concetta lupardo** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

concetta lupardo

Digitally signed: 06/24/2025

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Barbara Muhammad Sharief

Digitally signed: 06/24/2025

Filed with COE: 06/29/2025

Barbara Sharief
2024 Form 6 Attachment

Part A - NET WORTH	\$	4,395,838.96
As of 12/31/24		

Part B - ASSETS

Household Goods and Personal Effects	\$	200,000.00
Real Property		
[REDACTED]	\$	265,960.00
3351 N University Drive Davie FL 33024	\$	1,376,680.00
3105 E 23 Street Alva FL 33920	\$	3,400.00
4207 E 13 Street Lehigh Acres FL 33912	\$	3,400.00
[REDACTED]	\$	379,920.00
[REDACTED]	\$	2,806,470.00
Bank Accounts (Truist)	\$	160,982.97
Bank Accounts (Seacoast)	\$	87,939.36
Bank Accounts (Power One Credit Union)	\$	27,537.51
Florida Retirement System Investment Account	\$	126,558.16
Florida Prepaid Savings Plans	\$	48,616.91
RBC Account [REDACTED]	\$	1,098,253.51
RBC Insured Deposit	\$	76.76
Pimco Government Money Market	\$	150,600.00
Ford Motor Company	\$	48,840.00
Crown Amers LLC	\$	25,190.54
Vontier Corporation	\$	24,087.00
L Brands Inc	\$	26,302.42
SBA Communications Corp	\$	24,332.97
Aecom	\$	25,136.51
Teleflex	\$	24,374.24
Service Corp Intl	\$	24,374.89
Silgan Holdings Inc	\$	24,118.06
Lamar Media Corp	\$	23,877.04
HCA Inc	\$	51,129.29
Oracle Corp	\$	25,012.50
Microchip Technology Inc	\$	25,250.17
B A T Cap Corp	\$	25,183.99
Willis North American Inc	\$	24,990.42

American Tower Corp	\$	49,281.47
Discovery Communications LLC	\$	47,899.10
US Treasury Bill 12/05/24	\$	23,960.40
US Treasury Bill	\$	180,127.22
Dallas Cnty Tex	\$	26,176.97
Honolulu Hawaii City	\$	33,004.80
Massachusetts St Transn	\$	31,917.50
Florida St Tpk	\$	27,120.50
Miami Dade Cnty	\$	52,415.00
Washington St Var	\$	27,392.08
Pierce Cnty Wash	\$	26,081.67
	\$	1,098,253.51

RBC Account [REDACTED] (ROTH IRA) \$ 111,726.81

RBC Insured Deposit	\$	2,240.91
Cash	\$	4.16
Accenture PLC	\$	1,758.95
ASML Holding	\$	1,386.16
Diageo PLC	\$	1,271.30
Medtronic PLC	\$	2,396.40
Nova Nordisk	\$	2,838.66
Roche Holding	\$	2,502.11
Unilever PLC	\$	4,195.80
Adobe Inc	\$	1,334.04
Alphabet Inc	\$	5,868.30
Apple Inc	\$	3,255.46
Berkshire Hathaway	\$	4,532.80
Coca Cola Company	\$	560.34
Eli Lilly & co	\$	1,544.00
General Dynamics Corp	\$	2,371.41
Home Depot Inc	\$	1,555.96
Johnson & Johnson	\$	2,169.30
Micorsoft Corp	\$	4,636.50
Nike Inc	\$	1,589.07
Oracle Corporation	\$	3,499.44
Pepsico Inc	\$	912.36
Procter & Gamble	\$	1,508.85
RTX Corporation	\$	5,323.12
Starbucks Corp	\$	1,642.50
Visa Inc	\$	2,212.28
Walmart Inc	\$	1,897.35
Walt Disney Co	\$	5,344.80
Becton Dickinson & Co	\$	907.48

CH Robinson Worldwide Inc	\$	2,066.40
SPDR Series Trust	\$	<u>38,400.60</u>
	\$	111,726.81

RBC Account # [REDACTED] \$ 748,773.38

RBC Insured Deposit	\$	54,803.95
Cash	\$	113.97
Vanguard Treasury Money Market	\$	62,976.67
Arch Capital	\$	7,388.00
Accenture PLC	\$	5,628.64
ASML Holding	\$	4,851.56
Diageo PLC	\$	127.13
Medtronic	\$	7,668.48
Nova Nordisk	\$	6,365.48
Roche Holding	\$	6,131.93
Unilever PLC	\$	12,757.50
Adobe Inc	\$	3,557.44
Alphabet Inc	\$	18,362.10
Apple Inc	\$	10,016.80
Berkshire Hathaway	\$	13,598.40
Coca Cola Company	\$	1,494.24
Eli Lilly & Co	\$	3,860.00
General Dynamics Corp	\$	7,377.72
Home Depot Inc	\$	5,056.87
Ishares Russell 1000 ETF	\$	10,631.28
Ishares Russell 3000 ETF	\$	8,356.25
Johnson & Johnson	\$	6,652.52
Mastercard Incorporated	\$	19,483.09
Microsoft Corp	\$	14,331.00
Moodys Corp	\$	14,674.47
Nike Inc	\$	378.35
O Reilly Automotive Inc	\$	27,273.40
Oracle Corporation	\$	10,831.60
Pepsi Co Inc	\$	2,737.08
Procter & Gamble Co	\$	4,358.90
Progressive Corp	\$	12,938.94
RTX Corporation	\$	16,316.52
Starbucks Corp	\$	5,018.75
TIJ Companies	\$	17,155.02
Visa Inc	\$	24,967.16
Walmart Inc	\$	5,692.05
Walt Disney Co	\$	26,724.00
Autozone Inc	\$	38,424.00

Becton Dickinson & co	\$	2,495.57
CH Robinson Worldwide	\$	5,992.56
Cummins Inc	\$	23,356.20
Dominos Pizza Inc	\$	18,049.68
Expeditors International of Wash	\$	12,184.70
Fastenal Co	\$	9,923.58
NVR Inc	\$	8,178.90
Ross Stores Inc	\$	42,204.33
Strategic Education	\$	10,276.20
Spdr Series Trust	\$	117,030.40
	\$	748,773.38

RBC Account [REDACTED] \$ 99,008.75

RBC Insured Deposit	\$	972.42
Vanguard Treasury Money Market	\$	19,700.00
US Treasury Bill 1/7/25	\$	41,703.48
Pimco FDS Commodities	\$	36,632.85
	\$	99,008.75

RBC Account [REDACTED] \$ 140,773.78

RBC Insured Deposit	\$	12,725.23
Cash	\$	23.89
Vanguard Treasury Money Market	\$	45,491.32
Walt Disney	\$	5,010.75
Dominos Pizza	\$	7,975.44
Ross Stores Inc	\$	9,832.55
US Treasury Bill 12/12/24	\$	24,938.25
US Treasury Bill 12/24/24	\$	24,863.25
US Treasury Bill	\$	9,913.10
	\$	140,773.78

RBC Account [REDACTED] (IRA) \$ 13,631.89

RBC Insured Deposit	\$	200.45
Pimco Fds	\$	500.00
Vanguard S&P 500	\$	12,931.44
	\$	13,631.89

RBC Account [REDACTED] \$ 49,917.75

RBC Insured Deposit	\$	117.75
Vanguard Treasury Money Market	\$	49,800.00
	\$	49,917.75

Riversource Variable Universal Life Account \$ 172,821.59

Fixed Account	\$	-	
Variable Universal Life IV ES	\$	<u>172,821.59</u>	
	\$	172,821.59	
Charles Schwab [REDACTED]		\$	12,557.85
Cash	\$	9,812.65	
AMC Entertainment	\$	31.10	
Woori Financial	\$	<u>2,714.10</u>	
	\$	12,557.85	
Total Assets		\$	7,934,930.22

Part C - LIABILITIES	\$	3,539,091.26
RBC Bank PO Box 1510 Minneapolis MN 55440-1510	\$	1,029,966.09
Seacoast Bank PO Box 9012 Stuart FL 34994	\$	1,225,176.12
SPS PO Box 65250 Salt Lake City UT 84165	\$	208,701.76
Regions Mortgage PO Box 18001 Hattiesburg MS 39404	\$	535,919.32
Central Loan Admin PO Box 77404 Ewing NJ 08628	\$	239,991.03
First Horizon PO Box 2351 Memphis TN 38101	\$	299,336.94

Part D - INCOME			
RBC Capital Markets LLC		\$	75,105.01
PO Box 1510			
Minneapolis MN 55440-1510			
Account [REDACTED]	\$	6,245.53	
Account [REDACTED]	\$	7,338.17	
Account [REDACTED]	\$	59,213.95	
Account [REDACTED]	\$	<u>2,307.36</u>	
	\$	75,105.01	
Truist Bank		\$	1,848.32
PO Box 819			
Wilson NC 27894-0849			
Various Accounts	\$	<u>1,848.32</u>	
	\$	1,848.32	
Total Income		\$	76,953.33