

## 2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2025

### General Information

Name: Mr Kevin Leslie Adams

PID 264946

### AGENCY INFORMATION

| Organization                    | Suborganization                | Title                              |
|---------------------------------|--------------------------------|------------------------------------|
| School District Of Escambia Co. | Elected Constitutional Officer | School Board Member,<br>District 1 |

### Net Worth

My Net Worth as of June 12, 2025 was \$ 861,193.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 187,455.00.

## ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset            | Value of Asset |
|---------------------------------|----------------|
| Primary Residence               | \$ 424,600.00  |
| Schwab Brokerage Account        | \$ 29,576.49   |
| Schwab Brokerage Trust Account  | \$ 79,801.37   |
| Schwab ROTH IRA Account         | \$ 61,232.29   |
| Schwab Traditional IRA Account  | \$ 42,026.18   |
| Florida Retirement System (FRS) | \$ 10,739.39   |
| Treasury Direct                 | \$ 20,547.80   |
| Checking and Saving Accounts    | \$ 5,214.76    |
| See Attached                    |                |

**Liabilities**

## LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

## JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

## Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income            | Amount       |
|--------------------------------------------|----------------------------------------|--------------|
| OPM Civil Service Retiree Annuity          | DoD, P.O. Box 45 Boyers, PA 16017-0045 | \$ 36,936.00 |
| Escambia County School District            | 75 N Pace Blvd, Pensacola, FL 32505    | \$ 46,640.54 |
| Charles Schwab & Co., Inc.                 | 3000 Schwab Way, Westlake, TX 76262    | \$ 8,513.00  |
| See Attached                               |                                        |              |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

## Interests in Specified Businesses

### Business Entity # 1

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Kevin Leslie Adams***

Digitally signed: 06/22/2025

Filed with COE: 06/22/2025

**PART A Net Worth****\$861,193****PART B ASSETS VALUED OVER \$1,000****HOUSEHOLD GOODS AND PERSONAL EFFECTS:****\$187,455****\$187,455****Real Estate**

Primary Residence: 6600 Frank Reeder Rd, Pensacola FL 32526  
 Zillow Estimate

SubTotal \$424,600  
\$424,600

SubTotal

**\$424,600****Investment/Retirement Accounts/Banking****Schwab Brokerage Account****\$29,576.49**

| Description                                       | Quantity  | Last Price | Current Value      |
|---------------------------------------------------|-----------|------------|--------------------|
| Brokerage - MARVELL TECHNOLOGY INC                | 100       | \$68.11    | \$6,810.50         |
| Brokerage - SCHWAB PRIME ADVANTAGE MONEY INVESTOR | 10,000    | \$1.00     | \$10,000.00        |
| Brokerage - FDIC-INSURED DEPOSIT SWEEP            | 12,765.99 | \$1.00     | \$12,765.99        |
| <b>Totals</b>                                     |           |            | <b>\$29,576.49</b> |

**Schwab Brokerage Trust Account****\$79,801.37**

| Description                                              | Quantity | Last Price | Current Value      |
|----------------------------------------------------------|----------|------------|--------------------|
| Trust - CAVA GROUP INC                                   | 100      | \$77.10    | \$7,710.00         |
| Trust - PUT MICROSTRATEGY INC \$352.5 EXP 06/20/25       | -1       | \$2.24     | (\$223.50)         |
| Trust - PUT VISTRA CORP \$160 EXP 06/13/25               | -1       | \$0.75     | (\$74.50)          |
| Trust - NEW CASTLE CNTY DEL 3%32GO UTX DUE 04/01/32      | 5,000    | \$97.31    | \$4,865.65         |
| Trust - NORTHWEST HARRIS 3.5%41GO UTX DUE 05/01/41OID    | 5,000    | \$81.05    | \$4,052.45         |
| Trust - PIMA CNTY ARIZ U 3.75%36GO UTX DUE 07/01/36OID   | 5,000    | \$97.87    | \$4,893.70         |
| Trust - SANTA MARIA CALIF J 3%34IMPT SCH DUE 08/01/34OID | 5,000    | \$94.27    | \$4,713.50         |
| Trust - SCHWAB PRIME ADVANTAGE MONEY INVESTOR            | 15,000   | \$1.00     | \$15,000.00        |
| Trust - Cash & Cash Investments                          | --       | --         | \$38,864.07        |
| <b>Totals</b>                                            |          |            | <b>\$79,801.37</b> |

**Schwab ROTH IRA Account****\$61,232.29**

| Description                                                     | Quantity | Last Price | Current Value      |
|-----------------------------------------------------------------|----------|------------|--------------------|
| ROTH IRA - PUT NVIDIA CORP \$135 EXP 06/20/25                   | -1       | \$0.82     | (\$81.50)          |
| ROTH IRA - PUT PALANTIR TECHNOLOGIE\$117 EXP 06/20/25           | -1       | \$0.37     | (\$36.50)          |
| ROTH IRA - ARES CAPITAL CO 2.875%28 DUE 06/15/28                | 5,000    | \$92.85    | \$4,642.26         |
| ROTH IRA - OCEANEERING INTERNT 6%28 DUE 02/01/28                | 5,000    | \$99.00    | \$4,950.00         |
| ROTH IRA - TRANSDIGM INC. 5.5%27**CALLED** @100 EFF: 06/19/2025 | 5,000    | \$99.99    | \$4,999.50         |
| ROTH IRA - SCHWAB PRIME ADVANTAGE MONEY INVESTOR                | 17,500   | \$1.00     | \$17,500.00        |
| ROTH IRA - Cash & Cash Investments                              | --       | --         | \$29,258.53        |
| <b>Totals</b>                                                   |          |            | <b>\$61,232.29</b> |

**Schwab Traditional IRA Account****\$42,026.18**

| Description                                          | Quantity | Last Price | Current Value      |
|------------------------------------------------------|----------|------------|--------------------|
| Traditional IRA - PUT NVIDIA CORP \$135 EXP 06/20/25 | -1       | \$0.89     | (\$88.50)          |
| PUT PALANTIR TECHNOLOGIE\$123 EXP 06/20/25           | -1       | \$0.78     | (\$77.50)          |
| MBIA INC. 7.15%27 DUE 07/15/27                       | 5,000    | \$99.13    | \$4,956.25         |
| OCEANEERING INTERNT 6%28 DUE 02/01/28                | 5,000    | \$99.00    | \$4,950.00         |
| SCHWAB PRIME ADVANTAGE MONEY INVESTOR                | 15,000   | \$1.00     | \$15,000.00        |
| Cash & Cash Investments                              | --       | --         | \$17,285.93        |
| <b>Totals</b>                                        |          |            | <b>\$42,026.18</b> |

**FRS****\$10,739.39**

| Description                     | Quantity | Last Price | Current Value      |
|---------------------------------|----------|------------|--------------------|
| Florida Retirement System (FRS) | 7,789.06 | \$1.00     | \$10,739.39        |
| <b>Totals</b>                   |          |            | <b>\$10,739.39</b> |

**Treasury Direct****\$20,547.80**

| Description                             | Quantity  | Last Price | Current Value      |
|-----------------------------------------|-----------|------------|--------------------|
| Treasury Direct - Treasury Bonds        | 100.00    | \$1.00     | \$100.00           |
| Treasury Direct - Series I Savings Bond | 11,319.80 | \$1.00     | \$20,447.80        |
| <b>Totals</b>                           |           |            | <b>\$20,547.80</b> |

**Checking and Saving Accounts****\$5,214.76**

| Description | Quantity | Last Price | Current Value |
|-------------|----------|------------|---------------|
|-------------|----------|------------|---------------|

|                               |          |        |                   |
|-------------------------------|----------|--------|-------------------|
| Bank - Gulfwinds Credit Union | 5,214.76 | \$1.00 | \$5,214.76        |
| <b>Totals</b>                 |          |        | <b>\$5,214.76</b> |

|                                                 |                     |
|-------------------------------------------------|---------------------|
| Investment/Retirement Accounts/Banking SubTotal | \$249,138.28        |
| Assets Grand Total                              | <u>\$861,193.28</u> |

|                    |             |               |
|--------------------|-------------|---------------|
| Part C Liabilities | Grand Total | <u>\$0.00</u> |
|--------------------|-------------|---------------|

PART D -- INCOME

|                                                                                |                   |                    |
|--------------------------------------------------------------------------------|-------------------|--------------------|
| OPM Civil Service Retiree Annuity Pay - DoD, P.O. Box 45 Boyers, PA 16017-0045 | \$36,936.00       |                    |
| Escambia County School District, 75 N Pace Blvd, Pensacola, FL 32505           | \$46,640.54       |                    |
| Charles Schwab & Co., Inc, 3000 Schwab Way, Westlake, TX 76262                 | <u>\$8,513.00</u> |                    |
|                                                                                | Total             | <u>\$92,089.54</u> |