2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/22/2025

General Information

Name: Mr James Martin Sullivan

CONFIDENTIAL

PID 286039

AGENCY INFORMATION

Organization	Suborganization	Title
Winter Park	Community Redevelopment Agency	City Commissioner
Winter Park	Mayor And City Commission	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Charles Schwab Corp.	P.O. Box 982600?El Paso, TX 79998	SIC 6282
Social Security	Federal Government	SIC 9441
The Northern Trust Company	50 S. LaSalle St., Chicago, Ill 60603	SIC 6022
Costco Wholesale	800 Lake Dr, Issaquah, WA 98027, US	SIC 909832
Texas Instruments	12500 T I Blvd, Ste T, Dallas, TX 75243	SIC 3674
Charles Schwab Corp.	P.O. Box 982600?El Paso, TX 79998	SIC 6282
Eastman Chem Co.	200 South Wilcox Dr. Kingsport, TN 37660	SIC 5169
Enbridge Inc.	200, 5th Avenue Place, 425-1st Street Southwest, Calgary, AB, T2P 3L8, Canada	SIC 4911
Eversource Energy	300 Cadwell Drive, Springfield, MA 01104	SIC 4911
Darden Restaurants	1000?Darden?Center Drive Orlando, FL 32837	SIC 5812
Omnicom Group Inc.	280 Park Avenue, New York, New York 10017	SIC 7311

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
cash	bank account
cash	brokerage accounts
MFS INTL DIVERSIFICATION I	brokerage accounts
NUVEEN HIGH YIELD R6	brokerage accounts
SCHWAB TREASURY OBLIG MONEY INV	brokerage accounts
ABBVIE INC	brokerage accounts
ABBOTT LABS	brokerage accounts
AMERICAN ELEC PWR CO INC	brokerage accounts
ALLSTATE CORP	brokerage accounts
AMGEN INC	brokerage accounts
APOLLO GLOBAL MGMT INC N	brokerage accounts
AMERICAN EXPRESS CO	brokerage accounts
BOOZ ALLEN HAMILTON HLDGCLASS A	brokerage accounts
CONOCOPHILLIPS	brokerage accounts
COSTCO WHSL CORP NEW	brokerage accounts
CISCO SYS INC	brokerage accounts
CVS HEALTH CORP	brokerage accounts
CHEVRON CORP NEW	brokerage accounts
DOMINION ENERGY INC	brokerage accounts
DEERE & CO	brokerage accounts
DISNEY WALT CO	brokerage accounts

Type of Intangible	Business Entity to Which the Property Relates
DTE ENERGY CO	brokerage accounts
GENUINE PARTS CO	brokerage accounts
HONEYWELL INTL INC	brokerage accounts
JOHNSON & JOHNSON	brokerage accounts
THE COCA-COLA CO	brokerage accounts
LINCOLN ELEC HLDGS INC	brokerage accounts
LOCKHEED MARTIN CORP	brokerage accounts
CHENIERE ENERGY INC	brokerage accounts
ALLIANT ENERGY CORP	brokerage accounts
MEDTRONIC PLC F	brokerage accounts
MARSH & MCLENNAN COS INC	brokerage accounts
MICROSOFT CORP	brokerage accounts
NORFOLK SOUTHN CORP	brokerage accounts
ORACLE CORP	brokerage accounts
PEPSICO INC	brokerage accounts
PROCTER & GAMBLE CO	brokerage accounts
PHILIP MORRIS INTL INC	brokerage accounts
PPG INDS INC	brokerage accounts
REINSURANCE GROUP AMER I	brokerage accounts
S&P GLOBAL INC	brokerage accounts
CONSTELLATION BRANDS INCCLASS A	brokerage accounts
AT&T INC	brokerage accounts
UNITEDHEALTH GROUP INC	brokerage accounts
WILLIAMS COS INC	brokerage accounts
ZOETIS INC CLASS A	brokerage accounts
EATON CORP PLC F	brokerage accounts
PALANTIR TECHNOLOGIE	brokerage accounts
UNITED RENTALS INC	brokerage accounts

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/22/2025

Signature of Filer

James Martin Sullivan

Digitally signed: **06/22/2025**

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