

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/20/2025

General Information

Name: Mr Brian Haas

CONFIDENTIAL

PID 20008

AGENCY INFORMATION

Organization	Suborganization	Title
State Attorney; 10Th Circuit	Elected Constitutional Officer	State Attorney

Net Worth

My Net Worth as of December 31, 2024 was \$ 645,831.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 149,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence as described in Attachment	\$ 510,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	P.O. Box 9000, Drawer SA, Bartow, FL 33831	\$ 218,938.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Brian Haas

Digitally signed: 06/20/2025

Filed with COE: 06/20/2025

ATTACHMENT TO 2024 FORM 6
BRIAN HAAS FINANCIAL DISCLOSURE

<u>ASSETS</u>	<u>VALUE</u>
Household Items	\$149,000
Residence, [REDACTED]	\$510,000
Ford Pickup Truck 2020	\$31,000
Savings Acct. (Bank of America)	\$1,012
Savings Acct. (Bank of America)	\$1,091
Deferred Comp (State of FL Nationwide)	\$92,227
(For Breakdown of individual stock funds owned see attached Exhibit A)	
Deferred Comp (State of FL Voya Financial)	\$11,054
Fixed Account	\$236
Fidelity 500 Index Fund	\$1,997
Dodge and Cox Fund	\$833
American Funds Growth Fnd R4	\$2,754
JP Morgan Mid Cap	\$2,669
American Funds Nw Prspctv	\$1,972
 Disney Stock	 \$7,926
Coca-Cola Stock	\$2,623
Wal-Mart Stock	\$9,777
Palantir Tech Stock	\$3,176
Jackson National Life Ins (whole life policy)	\$6,831
Fidelity Account #1	\$20,656
(For Breakdown of individual stock funds owned see attached Exhibit B)	
Fidelity Account #2	\$4,704
(For Breakdown of individual stock funds owned see attached Exhibit C)	
Checking Acct. (South State Bank)	\$7,064
Checking Acct. (South State Bank #2)	\$2,175
Checking Acct. (Bank of America)	\$19,245
Checking Acct. (Bank of America #2)	\$3,076
Total	\$882,637

LIABILITIES

PNC Bank (Home Mortgage)	\$216,381
P.O. Box 1820	
Dayton, OH 45401-1820	
 South State Bank (Line of credit)	 \$20,044

1101 First Street South
Winter Haven, FL 33880

Ford Credit	\$1,825
PO Box 650575	
Dallas, TX 75265-0575	

Total	\$238,250
--------------	------------------

457(b) Salary Reduction

Investment option	Previous quarter balance	Contributions/ Transfers In/ Loan payments	Exchanges	Dividends*	Investment gain/loss & Interest*	Fees/ Charges	Withdrawals/ Transfers Out*	Units/ Shares	Units/ Shares price	Current quarter balance
Specialty										
Vngrd RealEst Indx Inst ¹										\$1,324.57
Small cap										
SmCap Val Eq D ¹										\$879.29
Wasatch SmCap Gr Inst ¹										\$892.70
International										
AmFds New Wld R6 ¹										\$2,802.34
TRowePr Ovrsas Stk f ¹										\$4,215.29
Vngrd Ttl IntStkindx Inst ¹										\$6,514.18
Mid cap										
JPM MdCap Val R6 ¹										\$1,777.56
TRowePr US MdCap Gr Eq D ¹										\$1,819.84
Large cap										
Fid Contra K6 ¹										\$2,356.44
TRowePr Divd Gr f ¹										\$2,715.78
TRowePr Eq Inc B ¹										\$5,796.45
TRowePr Gr Stk B ¹										\$3,814.45
Vngrd Inst Indx Inst Pls ¹										\$3,726.64
Bonds										
AmFds Emrg Mkt Bd R6 ¹										\$464.27
DodgeCox Inc f ¹										\$4,697.79
TRowePr Spctrm Inc f ¹										\$942.23
Short term										
Fixed Assets										\$1,420.93
Total										\$46,160.75

457(b) Rollover

Investment option	Current quarter balance
Specialty	
Vngrd RealEst Indx Inst ¹	\$1,314.77
Small cap	
SmCap Val Eq D ¹	\$872.55

www.nrsflorida.com

Exhibit A

Investment activity (continued)

457(b) Rollover (Pre-Tax) (continued)

Wasatch	\$886.06
SmCap Gr Inst ¹	
International	
AmFds New	\$2,783.27
Wld R6 ²	
TRowePr	\$4,186.88
Ovrseas Stk I ³	
Vngrd Ttl	\$6,469.52
IntlStkIndx	
Inst ⁴	
Mid cap	
JPM MdCap	\$1,764.16
Val R6 ²	
TRowePr US	\$1,807.07
MdCap Gr Eq	
D ⁴	
Large cap	
Fid Contra K6 ²	\$2,340.92
TRowePr Divd	\$2,696.20
Gr I ¹	
TRowePr Eq	\$5,752.82
Inc B ¹	
TRowePr Gr	\$3,789.98
Stk B ¹	
Vngrd Inst	\$3,701.23
Indx Inst Pls ¹	
Bonds	
AmFds Emrg	\$461.05
Mkt Bd R6 ²	
DodgeCox Inc	\$4,666.62
I ¹	
TRowePr	\$935.91
Sptrm Inc I ¹	
Short term	
Fixed Assets	\$1,411.36
Asset allocation	
TRowePr 2040	\$226.42
Trust F ¹	
Total	\$46,066.79

* May consist of divide

¹ Gain/loss is the differ

² May include loan dist

³ Fund is valued in sha

Exhibit A continued



Brian Haas Joint TOD

Balanced
12/31/2024

Portfolio Appraisal

Security	Quantity	Market Value	Pct. Assets	Cur. Yield
Equity				
Consumer Defensive				
KO Coca Cola Company	27.00	1,681	8.1	3.1
WMT Walmart Inc	24.00	2,168	10.5	0.9
Large Cap				
FCNTX Fidelity Contrafund	99.39	2,090	10.1	0.1
ONEQ Fidelity NASDAQ Composite Index Tracking Stock Fund ETF	35.00	2,662	12.9	0.7
FQAL Fidelity Quality Factor ETF	28.00	1,832	8.9	1.2
DGRO iShares Core Dividend Growth ETF	25.00	1,534	7.4	2.3
IVV iShares Core S&P 500	7.00	4,121	19.9	1.3
Mid Cap				
FMCSX Fidelity Mid Cap Stock	9.51	403	2.0	0.7
Small Cap				
SDVY First Trust SMID Cap Rising Div Achv ETF	15.00	538	2.6	1.6
		<u>17,029</u>	82.4	1.3
Fixed Income				
FFRHX Fidelity Floating Rate High Income	30.62	285	1.4	9.1
LSYIX Lord Abbett Short Duration High Yield I	57.29	564	2.7	8.4
FIKQX Fidelity Advisor Inv Grade Bond Cl Z	59.18	420	2.0	4.4
FBKWX Fidelity Advisor Total Bond Z	32.64	307	1.5	5.0
LAPIX Lord Abbett Core Plus Bond I	54.72	695	3.4	5.5
LLDYX Lord Abbett Short Duration Income I	182.24	703	3.4	5.2
		<u>2,974</u>	14.4	6.1
Money Market				
Cash				
FIDCASH Fidelity Cash Fund**	10.39	10	0.1	0.0
Money Market-Taxable				
FDRXX Fidelity Government Cash Reserves	642.79	643	3.1	5.3
		<u>653</u>	3.2	5.2

Exhibit B

Security	Quantity	Market Value	Pct. Assets	Cur. Yield
Total Portfolio		20,656	100.0	2.1

The information provided is for informational purposes only and should not be deemed as an official record of the values held in your account. It does not replace or supersede your monthly custodial statement. Please refer to your monthly statements for a complete record of your transactions, holdings and balances. Note that this report is based on TRADE DATE while the statement from the custodian will be based on SETTLEMENT DATE. This difference may cause a discrepancy between our report and the custodians if transactions are made within a few days of period end. If you see any discrepancies or are not receiving a statement from the custodian, please contact our office.

Exhibit B continued

Growth
12/31/2024

Portfolio Appraisal

Security	Quantity		Market Value	Pct. Assets
Equity				
Large Cap				
FCNTX Fidelity Contrafund	104.28	3	2,193	46.6
FSKAX Fidelity Total Market Index	11.73	7	1,892	40.2
			<u>4,085</u>	86.9
Fixed Income				
SPHIX Fidelity High Income	22.93	17	180	3.8
FSHBX Fidelity Short Term Bond	29.62	14	250	5.3
			<u>430</u>	9.2
Money Market				
Money Market-Taxable				
FDRXX Fidelity Government Cash Reserves	188.02	10	188	4.0
			<u>188</u>	4.0
Total Portfolio			4,704	100.0

The information provided is for informational purposes only and should not be deemed as an official record of the values held in your account. It does not replace or supersede your monthly custodial statement. Please refer to your monthly statements for a complete record of your transactions, holdings and balances. Note that this report is based on TRADE DATE while the statement from the custodian will be based on SETTLEMENT DATE. This difference may cause a discrepancy between our report and the custodians if transactions are made within a few days of period end. If you see any discrepancies or are not receiving a statement from the custodian, please contact our office.

Exhibit C