

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2025

General Information

Name: Mrs Jill Clericuzio Holcomb

PID 257647

AGENCY INFORMATION

Organization	Suborganization	Title
Okeechobee County School Board	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,222,731.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Home with pool on 10 acres at 1346 NW 50th Drive, Okeechobee, FL 34972 (100% interest)	\$ 850,000.00
Bank Accounts (Bank of America)	\$ 25,400.00
Bank Account (Seacoast National Bank)	\$ 20,825.00
Bank Account (UBS Bank) Insured Sweep Program	\$ 1,658,013.00
Roth IRA (UBS Bank) - Putnam Ultra Short Duration Income Fund Class A	\$ 8,082.00
Florida Prepaid Accounts (2 plans for 2+2 Tuition) - Custodian for Children's Accounts	\$ 10,255.00
Coca Cola Co. Stock - Custodian for Children	\$ 9,153.00
Walt Disney Stock - Custodian for Children	\$ 6,012.00
First Eagle Global Fund Class A (UBS Bank) - Custodian for Children	\$ 2,974.00
College America Accounts (529/VSCP) American Balanced Fund - 529F2#1611 - Custodian for Children	\$ 47,051.00
FRS Investment - 100% CREF Money Market R1(CREF M07144G-9) TIAA through IRSC	\$ 12,930.00
FRS Investment - 100% in FRS 2040 Retirement Date Fund (2040) through OCSB	\$ 60,468.00
Nuveen Enhanced High Yield Mncpl Bond Fund Class A	\$ 560,650.00
Putnam Ultra Short Duration Income Fund Class A - Custodian for Children	\$ 15,324.00
Amazon.com Inc Stock	\$ 92,144.00
Apple Inc Stock	\$ 129,467.00
Global X FDS NASDAQ 100 Covered Call ETF	\$ 60,582.00
Invesco Steelpath MLP Income Fund Class Y	\$ 77,991.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jill Clericuzio Holcomb

Digitally signed: 06/22/2025

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