2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/27/2025

General Information

Name: Ms Nancy Stoner

PID 311494

AGENCY INFORMATION

Organization	Suborganization	Title
Key Biscayne	Village Council	Councilmember

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Daniels Rodriguez Berkeley Daniels and Cruz, P.A.	4000 Ponce De Leon Blvd., Suite 800, Coral Gables, FL 33146	Law firm
Department of Treasury	Bureau of Public Debt Washington DC 20239	Treasury Department
United States Social Security Administration	3663 SW 8th street, Miami, Florida 33135	Retirement Benefits
Stanley Black & D 6000	1000 Stanley Dr., New Britain, Ct 06053	Manufacturing
Citi Ci Call SPX 8750	88 Greenwich St., Ny, NY 10013	Investment

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Annuity	Augustar Financial
Bank accounts	Chase Bank
Bank Account	Bank of America
structured note	MS Enhanced Trigger Jump SPX
structured note	MS Trigger Jump SPX
structured note	MS Trigger Jump SXSE
structured note	BNS Trigger Jump Meta
structured note	JPM Dual Directional; Buffered Plus SPX
bank treasury	United States Treasury
Savings	MSBNA Preferred Savings QC
Savings	Bank Deposit Program Morgan Stanley Private Bank NA

Type of Intangible	Business Entity to Which the Property Relates
Corporate Bond	Bank of America Corp
Corporate Bond	Boeing Co
Corporate Bond	Cigna Group
Corporate Bond	Cisco Systems
Corporate Bond	CVS Health Corp
Corporate Bond	Delta Airlines
Corporate Bond	Goldman Sachs Group Inc
Corporate Bond	Heico Corp
stock	Heico Corp Class A
Corporate Bond	Honeywell International Inc
stock	IVV Ishares Core S&P 500 ETF
stock	IWF Ishares Russell 1000 GRW ETF
Corporate Bond	John Deere Capital Corp
Corporate Bond	JP Morgan Chase & Co
Corporate Bond	Lennar Corp
stock	Microsoft Corp
Money Market Fund	MSILF Government PTF Inst
stock	Nextera Energy Inc
Corporate Bond	Pacificorp
Corporate Bond	Philip Morris International Inc
Corporate Bond	PNC Financial
Corporate Bond	Simon Property Group LP
Corporate Bond	Texas Instruments
Corporate Bond	Uber Technologies Inc Regs
Corporate Bond	Verizon Communications Inc
Corporate Bond	Wachovia Corp
Corporate Bond	Waste Management Inc
stock	Uber Technologies Inc
stock	Ishares Core S&P 500 ETF
stock	Ishares Russell 1000 GRW ETF
corporate bond	Bank of New York Mellon Corp
corporate bond	Comerica Inc.
corporate bond	Crowdstrike Holdings Inc.
stock	Amazon Com Inc

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Type of Intangible	Business Entity to Which the Property Relates
stock	MS Trigger Jump SPX
corporate bond	Estee Lauder Cos Inc
corporate bond	Florida Power & Light Co
corporate bond	Hewlett Packard Enterprise Co
corporate bond	Laboratory Corp of America Holdings
corporate bond	Roper Technologes Inc
corporate bond	RTX Corp
corporate bond	Sysco Corp
corporate bond	Thomas Reuters Corp
corporate bond	Truist Financial Corp
corporate bond	TWDC Enterprises 18 Corp
corporate bond	Tyson Foods Inc
corporate bond	United Health Group Inc
corporate bond	Wells Fargo & Co
stock	Amazon Com Inc
government securities	United States Treasury Bill
municipal bonds	Albuquerque N Mexico Gross Rcpts Tax Rev Ref-A
municipal bonds	Brevard Cnty Fla Solid Waste Mgmt Sys RE
municipal bonds	Central Tex Regl Mobility Auth Rev ID
municipal bonds	Chicago III O Hare Intl Arpt Rev
municipal bonds	Chicago III Wtr Rev
municipal bonds	Metropolitan Transn Auth NY Rev Green
municipal bonds	Miami-Dade Cnty Fla Rickenbacker Cswy Rev
municipal bonds	Miami-Dade Cnty Fla Tran Sys Sales Surtax
municipal bonds	New Jersey St Transn Tr FD Auth
municipal bonds	San Antonio Tex Wtr Rev ID
municipal bonds	San Antonio Tex Wtr Rev-B ID
municipal bonds	Tampa-Hillsborough Cnty Fla Exp Wy Auth Rev-C
municipal bonds	Village Cmnty Dev Dist No 10 Fla Spl Ass
municipal bonds	Texas St Pub Fin Auth Rev
CD	JPMorgan Chase BK N A FID
Structured Note	ICAP-SEG Partners, LP
Structured Note	Mesa West RE Income V

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Space Coast Credit Union	P.O. Box 419001, Melbourne, FL 32941-9001

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Nancy Stoner

Digitally signed: **06/27/2025**

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