2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/19/2025

General Information

Name: Mr Bernard Klepach

PID 218487

AGENCY INFORMATION

Organization	Suborganization	Title
Indian Creek Village	Mayor And Village Council	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Travel Retail Group Holdings, LLC	1998 NE 150th Street, North Miami, FL 33181	Travel Retail
JP Morgan Chase Bank, NA	1450 Brickell Ave, Miami, FL 33131	Banking/Investing
Bessemer Trust Co	801 Brickell Ave, Miami, FL 33131	Banking/Investing
Coconut Grove CY LLC	2999 NE 191st Street, Suite 800, Aventura, FL 33180	Hotel
Robert Finvarb Family Investments, LLLP	2999 NE 191st Street, Suite 800, Aventura, FL 33180	Investments
Citi Private Bank	201 S. Biscayne Blvd., 33rd Floor, Miami, FL 33131	Investments
Gator Retail Co-Invest LP	360 Madison Avenue, Suite 1902, New York, NY 10017	Investments
The Northern Trust Company	600 Brickell Avenue, Suite 2400, Miami, FL 33131	Banking/Investing
RT Orlando Investment, LLC	11401 Unvesity Drive, Orlando, FL 32817	Commercial Rents
JJack Family Office LLC	1998 NE 150th Street, N Miami, FL 33181	Bookkeeping Services
1166 Kane Concourse, Inc	1166 Kane Concourse, Bay Harbor Island, FL 33154	Commercial Rents

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
RT Orlando Investment, LLC	Lease Income	11401 Unversity Drive, Orlando, FL 32817	Retail Sales of Consumer Products
Klepach 3Sixty Holdings, LLC	3Sixty Duty Free & More LLC	1998 NE 150th Street, N Miami, FL 33181	Wholesale & Retail Sales of consumer products
JJack Family Office, LLC	Master Distributor of the Americas, LLC	121 Alhambra Plaza, Suite 1202, Coral Gables, FL 33134	Wholesale of consumer products
JJack Family Office, LLC	Alamo Group Holdings, LLC	121 Alhambra Plaza, Suite 1202, Coral Gables, FL 33134	Wholesale of consumer products

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
2649 S BAYSHORE DR., Miami, FL 33133-5446
11401 University Blvd, Orlando, FL 32817
1998 NE 150th Street, North Miami, FL 33181
14500 County Road 833, Clewiston, FL 33440
1166 Kane Concourse, Bay Harbor, Island, FL 33154

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Cash	Bank United, NA
Cash	Citi Private Bank
Cash/Stock	Bessemer Trust Co
Cash/Stock	JP Morgan Chase Bank, NA
Partnership Interest	Coconut Grove CY, LLC
Partnership Interest	JJACK Gator, LLC
Loan Receivable	KFIT F&B Holdings LLC
Loan Receivable	1166 Kane Concourse LLC
Stock	Travel Retail Group Holdings, LLC
Cash	City National Bank of Florida
Cash/Stock	The Northern Trust Company
Partnership Interest	KG Landmark LLC
Cash	Citizens Bank

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
JP Morgan Chase Bank, N.A.	1450 Brickell Ave, Miami, FL 33131
City National Bank	25 West Flagler St., Miami, FL 33130
The Northern Trust Company	600 Brickell Avenue, Suite 2400, Miami, FL 33131
Master Distributor of the Americas, LLC	121 Alhambra Plaza, Suite 1202, Coral Gables, FL 33134
Bessemer Trust	801 Brickell Ave, Miami, FL 33131
Spur Investments LLC	1998 NE 150th Street, North Miami, FL 33181

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Bernard Klepach

Digitally signed: **06/19/2025**

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