2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/18/2025

General Information

Name: Mr Jeffrey Philip Freimark

PID 268155

AGENCY INFORMATION

Organization	Suborganization	Title
Bal Harbour Village	General Employees Pension Board	Mayor
Bal Harbour Village	Mayor And Village Council	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
MIAMI JEWISH HEALTH	5200 NE 2ND AVE MIAMI FL 33137	HEALTHCARE
INVENTURUS KNOWLEDGE SOLUTIONS	801 MINDSPACE SEZ THANE BELAPUR ROAD NAVI MUMBAI INDIA	HEALTHCARE SUPPORT SERVICES

Filed with COE: 06/18/2025

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
BANK ACCOUNTS	WELLS FARGO
BANK ACCOUNTS	CHARLES SCHWAB & COMPANY
MONEY MARKET	CHARLES SCHWAB & COMPANY
FUND	T. ROWE PRICE
FUND	VANGUARD
FUND	DODGE & COX
STOCK	ACCENTURE
STOCK	AIR PRODUCT & CHEMICALS
STOCK	ALPHABET
STOCK	AMERICAN TOWER CORP
STOCK	AON

Filed with COE: 06/18/2025

Type of Intangible	Business Entity to Which the Property Relates
STOCK	APPLE
STOCK	ASML HOLDING
STOCK	ADP
STOCK	BLACKROCK
STOCK	CHEVRON
STOCK	CISCO
STOCK	COSTCO
STOCK	GENTEX
STOCK	HONEYWELL
STOCK	ILLINOIS TOOL WORKS
STOCK	JPMORGAN CHASE
STOCK	JOHNSON AND JOHNSON
STOCK	LOWES
STOCK	MASCO
STOCK	MASTERCARD
STOCK	MCCORMICK & CO
STOCK	NEXTERA ENERGY
STOCK	NVENT ELECTRIC
STOCK	NVIDIA
STOCK	ORACLE
STOCK	PEPSICO
STOCK	QUALCOM
STOCK	RTX CORP
STOCK	S&P GLOBAL
STOCK	TE CONNECTIVITY
STOCK	THERMO FISHER
STOCK	TJX COMPANIES
STOCK	VERIZON
BOND	CLARK COUNTY
BOND	CORPUS CHRISTI
BOND	DALLAS ISD
BOND	FL STATE BOARD ED
BOND	MONTGOMERY COUNTY
BOND	PENNSYLVANIA STATE

Filed with COE: 06/18/2025

Type of Intangible	Business Entity to Which the Property Relates
BOND	WASHINGTON STATE
BOND	WEST BRADFORD TWP
FUND	INVESCO
FUND	BNY MELLON MIDCAP
FUND	AMERICAN BEACON
FUND	MFS
FUND	IVY
INSURANCE	PRUDENTIAL
INSURANCE	PENN MUTUAL
STOCK	INVENTURUS
VEHICLE LEASE	PORSCHE FINANCIAL
FUND	SCHWAB
FUND	AMERICAN FUNDS
STOCK	GOOGLE
STOCK	INTUIT
STOCK	MCDONALDS
STOCK	MEDTRONIC
STOCK	MICROSOFT
STOCK	SALESFORCE
STOCK	STRYKER
STOCK	VISA
STOCK	WASTE MANAGEMENT
STOCK	ZOETIS
BOND	MINNESOTA STATE
INSURANCE	LINCOLN FINANCIAL
FUND	EUPAC
FUND	FIDELITY
FUND	LINCOLN

Filed with COE: 06/18/2025

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
PORSCHE FINANCIAL SERVICES	ONE PORSCHE DRIVE ATLANTA GA 30354
MIAMI JEWISH HEALTH	5200 NE 2ND AVENUE MIAMI FL 33137
TRUIST	PO BOX 79041 BALTIMORE MD 21279

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/18/2025

Signature of Filer

Jeffrey Philip Freimark

Digitally signed: **06/18/2025**

Filed with COE: 06/18/2025