2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/18/2025

General Information

Name: Allison Patton

PID 300004

AGENCY INFORMATION

Organization	Suborganization	Title
Pensacola	Mayor And City Council	
Pensacola-Escambia Promotion & Dvlp Com	Board of Directors	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Morgan Stanley	1585 Broadway, NY, NY 10036	Pension
See Attached		

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
825 Bayshore Drive, Apt 303, Pensacola, FL 32507

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
See Attached	See Attached
See Attached	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Allison Patton

Digitally signed: **06/18/2025**

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Security Type	
ENERGY TR	Income/Dividends/Capital Gains
PUTNAM D	Income/Dividends/Capital Gains
GREYSTON	Income/Dividends/Capital Gains
FIDELITY IN	Income/Dividends/Capital Gains
MFS GROW	Income/Dividends/Capital Gains
FIRST TRUS	Income/Dividends/Capital Gains
COLUMBIA	Income/Dividends/Capital Gains
ENTERPRIS	Income/Dividends/Capital Gains
INVESCO C	Income/Dividends/Capital Gains
ABRDN INC	Income/Dividends/Capital Gains
PGIM TOTA	Income/Dividends/Capital Gains
KAYNE AND	Income/Dividends/Capital Gains
THORNBUF	Income/Dividends/Capital Gains
BLACKROCI	Income/Dividends/Capital Gains
ENERGY TR	Income/Dividends/Capital Gains
META PLAT	Income/Dividends/Capital Gains
TEXAS PAC	Income/Dividends/Capital Gains
MFS GROW	Income/Dividends/Capital Gains
MOTOROLA	Income/Dividends/Capital Gains
APPLE INC	Income/Dividends/Capital Gains
ALPHABET	Income/Dividends/Capital Gains
BOOZ ALLE	Income/Dividends/Capital Gains
VISA INC CL	Income/Dividends/Capital Gains
COLUMBIA	Income/Dividends/Capital Gains
TRACTOR S	Income/Dividends/Capital Gains
BWX TECHI	income/Dividends/Capital Gains
CALAMOS '	Income/Dividends/Capital Gains
VANGUARD	Income/Dividends/Capital Gains
FLUOR COF	Income/Dividends/Capital Gains
BROADRID	Income/Dividends/Capital Gains
CASEYS GE	Income/Dividends/Capital Gains
TRANE TEC	Income/Dividends/Capital Gains
MICROSOF	Income/Dividends/Capital Gains
FEDEX COR	Income/Dividends/Capital Gains

Part D – Intangible Personal Property

I have cash worth more than $10,000 held at Bank of Pensacola in joint name with my husband.

I have intangible personal property (stocks, bonds, REITs, mutual funds, etc.) held at Stifel Nicolaus in IRA brokerage accounts in my name that are worth more than $10,000. I also have intangible personal property (stocks, bonds, REITs, mutual funds, etc.) held at Stifel Nicolaus in joint name/Trust with my husband that are worth more than $10,000. I also have a joint account with my sister held at Stifel Nicolaus that invests in mutual funds and is worth more than $10,000.