2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/17/2025

General Information

Name: Ms Lisette Kolar

PID 218784

AGENCY INFORMATION

Organization	Suborganization	Title
Grant-Valkaria, Town of	Mayor & Town Council	Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Prudential Annuities	PO Box 7960 Philadelphia, PA 19176	Annuities/Investments
Social Security Administration	1715 W NASA Blvd Melbourne, FL 32901	US Govt-Social Security
Charles Schwab & Co.	000 Schwab Way, Westlake, TX 76262	Investments

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
Vacant Land - Lot 1 - Cypress Creek Subdivision, Grant-Valkaria, FL 32949
Vacant Land - Lot 47 - Cypress Creek Subdivision, Grant-Valkaria, FL 32949
Vacant Land - Lot 46 - Cypress Creek Subdivision

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
ETF-IFRA	Charles Schwab & Co.
ETF-DGRO	Charles Schwab & Co.
ETF-IWP	Charles Schwab & Co.
ETF-IMCG	Charles Schwab & Co.
ETF-VPU	Charles Schwab & Co.
Money Market Account SWVXXSW	Charles Schwab & Co.
CD	Charles Schwab & Co.
CD	Charles Schwab & Co.
Mutual Fund-FSUTX	Charles Schwab & Co.
Mutual Fund - FCISX	Charles Schwab & Co.
Mutual Fund - FCHIX	Charles Schwab & Co.
Mutual Fund - FAGIX	Charles Schwab & Co.
IRA - PRFDX	Charles Schwab & Co.
Cash	Charles Schwab & Co.
Bank Accounts	TD Bank

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Lisette Kolar

Digitally signed: **06/17/2025**

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