

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Ashley Hoffman Lukis

PID 304109

AGENCY INFORMATION

Organization	Suborganization	Title
Commission On Ethics	Governing Board	Commissioner

Net Worth

My Net Worth as of December 31, 2024 was \$ 1,810,706.33.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 320,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
2662 NOBLE DRIVE	\$ 600,000.00
MS SMALL MID-CAP EQUITY ETF	\$ 2,859.52
MSPF-LARGE CAP EQUITY ETF	\$ 13,064.16
MS PATHWAY EMERGING MARKETS	\$ 1,855.22
MS PATHWAY INTERNATIONAL EQ	\$ 5,049.21
HP MILLENNIUM USA III LP	\$ 4,658.55
BLACKSTONE - BXPE	\$ 129,344.93
BLACKSTONE BCRED	\$ 55,465.58
BLUE OWL REAL ESTATE NLT	\$ 52,264.88
HP/JAIN GLOBAL ONSHORE LP ESC	\$ 100,000.00
MSILF GOVERNMENT PTF INST	\$ 457,585.62
MORGAN STANLEY PRIVATE BANK	\$ 6,047.38
VANGUARD MID CAP VALUE ETF	\$ 17,147.62
VANGUARD S&P 500 ETF	\$ 35,045.82
BLACKROCK HEALTH SCIENCE OPP I	\$ 8,730.89
CLEARBRIDGE INTL GROWTH I	\$ 15,464.09
CONGRESS SMALL CAP GROWTH INST	\$ 13,753.48
HARTFORD DIVIDEND & GROWTH I	\$ 26,017.96
JP MORGAN GROWTH ADVANTAGE I	\$ 25,864.06
MACQUAIRIE SMALL CAP VALUE I	\$ 13,840.20
TOUCHSTONE MID CAP GROWTH Y	\$ 17,205.69
BANK OF AMERICA	\$ 140,634.46
BETTERMENT	\$ 18,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
WELLS FARGO	420 MONTGOMERY STREET, SAN FRANCISCO, CA 94163	\$ 269,192.99

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
MORGAN STANLEY DOMESTIC HOLDINGS	3520 THOMASVILLE RD STE 100 TALLAHASSEE FL 32309	\$ 33,353.00
GRAY ROBINSON PA	301 E PINE STREET ORLANDO FL 32801	\$ 273,022.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Matthew B Lambert** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Matthew B Lambert

Digitally signed: 06/30/2025

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ashley Hoffman Lukis

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