

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2025

General Information

Name: Alisa W Lee

PID 317141

AGENCY INFORMATION

Organization	Suborganization	Title
Hardee County	Elected Constitutional Officer	Tax Collector

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,071,425.43.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Ford Credit	PO Box 35910 Cleveland OH	\$ 4,495.35

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Hardee County Tax Collector	PO BOX 445 Wauchula	\$ 58,744.20
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Alisa W Lee

Digitally signed: 06/17/2025

Filed with COE: 06/17/2025

2023 Form 6 - Full and Public Disclosure of Financial Interests

General Information

Name: Alisa W Lee
Address: 4404 STEVE ROBERTS SPECIAL, ZOLFO SPRINGS, FL 33890
County: Hardee

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
Tax Collector	Hardee County Tax Collector	Hardee County Tax Collector

Net Worth

My Net Worth as of June 1, 2024 was \$ 1,071,425.43.

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Assets

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The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
421 Dansby Rd Wauchula, Fl	\$ 37,500.00
1/2 Int. 1219 Dansby Rd Wauchula, Fl	\$ 371,065.00
1/2 Int Buck Dr Zolfo Springs, Fl	\$ 30,125.00
1/2 Int 13001 US 98, Sebring Fl	\$ 79,429.00
1/2 Int 13203 US 98 Sebring, Fl	\$ 24,297.00
1/2 Int 7623 Desert Wind Ave Sebring, Fl	\$ 34,352.00
1/2 Int 12939 US 98 Sebring, Fl	\$ 7,780.00
1/2 Int 1570 Barney Bass Rd, Frostproof, Fl	\$ 103,198.00
Crews Bank & Trust Checking Acc Wauchula, Fl	\$ 50,335.78
Optum Bank HSA Acct	\$ 3,778.70
Corebridge Financial Mutual Funds	\$ 60,061.46
Primerica Invesco Money Market	\$ 132,939.12
F & G Annuities Mutual Fund	\$ 98,728.48
Mid Florida CreditUnion Savings	\$ 36,216.74
Suncoast Schools Credit Union Savings	\$ 6,114.50

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Interests in Specified Businesses		
<table border="1"><thead><tr><th>Business Entity # 1</th></tr></thead><tbody><tr><td>N/A</td></tr></tbody></table>	Business Entity # 1	N/A
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N/A		

Signature of Reporting Official or Candidate
Under the penalties of perjury, I declare that I have read the foregoing Form6 and that the facts stated in it are true. <i>Alisa W Lee</i> Digitally signed: 06/06/2024