2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/16/2025

General Information

Name: Teresa Watkins Brown

PID 229606

AGENCY INFORMATION

Organization	Suborganization	Title
City of Fort Myers	City Council	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Social Security Administration	4220 Executive Circle Ste. 25, Fort Myers, FL 33916	Social Security Benefits
Athene/The Northern Trust Company	50 S. LaSalle. WB-3B, Chicago, IL 60603-1603	Retirement Benefits-Telecommunications
City of Fort Myers	2200 Second Street, Fort Myers, FL 33901	Utilities/Government

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
1050 S. Bassinger Ave., Lehigh Acres, FL 33936
2470 Aztec Drive, Fort Myers, FL 33916
3201 Cherry Ridge Lot 261-U-4, San Antonio, TX 78230

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Stock Annuity	Federated Funds, Jackson Insurance Roy Wasson, CPA
Stock Annuity	Reliance Standard Life Insurance Company - Roy Wasson, CPA

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Fifth Third Bank	5001 Kingsley Drive, Cincinnati, OH 45283 - Mortgage
Carson Boyd Vester IRR Trust	11757 Katy FWY Ste. 675, Houston, TX 77079 - Mortgage

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Teresa Watkins Brown

Digitally signed: **06/16/2025**

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