2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/21/2025

General Information

Name: Mrs Nancy Sikes-Kline

PID 224746

AGENCY INFORMATION

Organization	Suborganization	Title
St. Augustine	Mayor And City Commission	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
US Social Security	Washington D.C.	Government
Nancy Sikes-Kline Family Trust	15 Miruela Av.	Trust Account
Inkline Lending LLC	15 Miruela Av, St. Augustine, FL	Lending
Morgan Stanley Capital Managment	340 Kemble Av,Morristown, NJ	Financial Investments & Managment

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Inkline Lending LLC	Inkline LLC	3125 US1 S Ste B St. Augustine, FL	Real Estate Investments

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
0 South Combee Rd. and Main St. East, Lakeland, FL

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

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Type of Intangible	Business Entity to Which the Property Relates
Trust	Nancy Sikes-Kline Family Trust
Cash	Bank of America
Business Interest	L-J Investment Corporation
Business Interest	Inkline Lending LLC
Promissory Note	Loan to Jacob Kline
Stock	iShare C S&P Sm Cap ETF
Stock	iShares Russell 1000 Growth
Stock	iShare Russell 1000 Value
Stock	iShares S&P Midcap 400
Stock	JPM NASDAQ Equity Premium
Stock	JPM Equity Premium INCO
Mutual Fund	Blackrock Floating RT
Mutual Fund	BNY Mellon Worldwide GW
Mutual Fund	Brandywine Global Corp CRD
Mutual Fund	Cohen & Steers Low DUR
Mutual Fund	Guggenheim Core Bond
Mutual Fund	Guggenheim Total RTN BD
Stock	Victory Shares US Large Cap H
Stock	Wisdomtree TR ITL HDG QTLY DIV
Stock	Eaton Vance EM MKTS DBT OPP
Stocks	Hennessy Japan INST
Stock	JPMorgan GLOBAL BD OPPORT I
Stock	JPMorgan HEDGED EQUITY 2 I
Stock	JPMorgan LG CAP GROWTH I
Stock	Lazard GLB LSTD INFR INST
Stock	Nationwide Geneva SMCP GW F
Stock	Nuveen Preferred SEC & INC I
Stock	PIMCO Income I2
Stock	Principal MIDCAP INSTL
Stock	Putnam LRG CAP Value Y
Stock	T ROWE PRICE ALL CAP OPP FD
Stock	T ROWE PRICE GLOBAL STOCK FUND

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
US Small Business Administration	409 3rd St. SW, Ste. 6050, Washington, DC

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1	
Name of Business Entity	Inkline Lending LLC
Address of Business Entity	15 Miruela Av, St. Augustine, FL
Principal Business Activity	Lending
Postion Held with Entity	Principal
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Sole Owner

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Nancy Sikes-Kline

Digitally signed: **06/21/2025**

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