

General Information

Name: Kevin Barry Ruane

PID 219491

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County	Elected Constitutional Officer	
Lee County	Tourist Development Council	County Commissioner, District 1

Net WorthMy Net Worth as of December 31, 2024 was \$ 33,868,997.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 1,000,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Total Assets	\$ 42,022,841.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Sanibel Captiva Bank	7500 College Parkway Fort Myers FL 33907	\$ 8,153,844.00
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached	15550 McGregor Blvd	\$ 1,556,453.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kevin Barry Ruane

Digitally signed: 06/12/2025

Filed with COE: 06/12/2025

Form 6**Full and Public Disclosure of Financial Interests****2024**

(Continuation from Main Form)

PART B -- ASSETS**HOUSEHOLD GOODS AND PERSONAL EFFECTS:**

The aggregate value of my household goods and personal effects is \$1,000,000.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET	VALUE OF ASSET
Bank Varouis	\$293,303.00
Accounts Receivable Quest Due Kevin Ruane	\$20,740,687.00
Morgan Stanley accounts	\$8,988,851.00
6000 Tarpon Estates Blvd ☐	\$4,500,000.00
FMV Quest Resources USA	\$4,500,000.00
FMV Castleton Capital Corporation	\$2,000.00
FMV Castleton Capital Financial Solution	\$200,000.00
K&D Consultants Inc	\$300,000.00
Personal Property	\$1,000,000.00

Total Assets Over \$1000 \$42,022,841.00

PART C -- LIABILITIES**LIABILITIES IN EXCESS OF \$1,000****JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Quest Sanibel Captiva Bank	\$8,153,844.00

Total Joint and Several Liabilities

Net Worth \$33,868,997.00

PART D -- INCOME**PRIMARY SOURCES OF INCOME**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Quest Resources USA Inc.	15550 McGregor Blvd Fort Myers, FL 33908	\$526,747.00
Castleton Capital Financial Solutions	15550 McGregor Blvd Fort Myers, FL 33908	\$106,063.00
Castleton Capital Corporation	15550 McGregor Blvd Fort Myers, FL 33908	\$179,139.00
Board of County Commissioners	15550 McGregor Blvd Fort Myers, FL 33908	\$108,786.00
K&D Consulting Inc	15550 McGregor Blvd Fort Myers, FL 33908	\$97,126.00
Morgan Stanley	15550 McGregor Blvd Fort Myers, FL 33908	\$538,592.00

Total Income \$1,556,453.00

SECONDARY SOURCES OF INCOME

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Morgan Stanley	Morgan Stanley Investments	300 Campus Drive -Florham Park, N.J.	Investments
John Hancock	John Hancock investments	15550 McGregor Blvd Fort Myers, FL 33908	Investments

PART E -- INTERESTS IN SPECIFIED BUSINESSES

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
ADDRESS OF BUSINESS ENTITY	Quest Resources USA, Inc	Castleton Capital Corporation	Castleton Capital Financial Solutions, Inc
PRINCIPAL BUSINESS ACTIVITY	15550 McGregor Blvd Fort Myers, FL 33908	15550 McGregor Blvd Fort Myers, FL 33908	15550 McGregor Blvd Fort Myers, FL 33908
POSITION HELD WITH ENTITY	Assets Investments	Assets Investments	Assets Investments
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	President CEO	President CEO	President CEO
NATURE OF MY OWNERSHIP INTEREST	yes	yes	yes
	100	66.666	66.666

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 4
ADDRESS OF BUSINESS ENTITY	K&D Consultants
PRINCIPAL BUSINESS ACTIVITY	15550 McGregor Blvd Fort Myers, FL 33908
POSITION HELD WITH ENTITY	Consultant
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	President
NATURE OF MY OWNERSHIP INTEREST	yes
	50

December 31, 2024

PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL

IMPORTANT: Read these directions before completing this Statement.

- ☐ Individual credit-If relying on your own income and assets and not the income and assets of a spouse or another person as a basis for extension or repayment or credit, complete the Financial Statement below only as it applies to you, individually. Do not provide any information about a spouse or other person. Sign the Financial Statement.
- ☐ Joint Credit - If applying for joint credit or for individual credit relying on income or assets of a spouse or another person for extension and repayment of credit requested, for extension and repayment complete the Financial Statement below. Include information about income, assets and liabilities of the spouse or other person. Both Applicant and Spouse or Co-Applicant sign this statement.
- ☐ Individual relying upon income or assets of spouse or another person.

Please do not leave any questions unanswered. Use "no" or "none" where necessary.

TO:

INDIVIDUAL INFORMATION (Type or Print)	OTHER PARTY INFORMATION (Type or Print)
Name Kevin Ruane	Name none
Residence Address 6000 Tarpon Estates	Residence Address
City, State & Zip Cape Coral FL 33914	City, State & Zip
Position of Occupation CEO	Position of Occupation
Business Name Castleton Capital Corporation Quest	Business Name
Business Address 15550 McGregor Blvd Current: Suite 104 Future:	Business Address
City, State & Zip Fort Myers, FL 33908	City, State & Zip
Res. Phone 239-206-2532	Res. Phone Bus. Phone
Bus. Phone	

Assets	In Even Dollars	Liabilities and Net Worth	In Even Dollars
Cash on hand and in Banks—See Schedule A	293,303	Notes Payable: This Bank—See Schedule A	
U.S. Government Securities—See Schedule B	8,988,851	Notes Payable: Other Institutions—See Schedule A	
Listed Securities—See Schedule B		Notes Payable—Relatives	
Unlisted Securities—See Schedule B		Notes Payable—Others	
Other Equity Interests—See Schedule B		Accounts and Bills Due	
Accounts and Notes Receivable	20,740,687	Unpaid Taxes	
Real Estate Owned—See Schedule C	4,500,000	Real Estate Mortgages Payable—See Schedule C or D	
Mortgages and Land Contracts Receivable—See Schedule D		Land Contracts Payable—See Schedule C or D	
Cash Value Life Insurance—See Schedule E		Life Insurance Loans—See Schedule E	
Other Assets: Itemize Value Businesses	6,500,000	Other Liabilities: Itemize QUEST San Cap	\$8,153,844
Personal Property- 340 Sport Nortech	1,000,000	TOTAL LIABILITIES	\$ 8,153,844
4 Cars, Jewelry, Art, Furniture		NET WORTH	\$33,868,997
TOTAL ASSETS	\$42,022,841	TOTAL LIABILITIES AND NET WORTH	\$42,022,841

Sources of Income	In Even Dollars	General Information
Salary	\$ 456,433	Employer Castleton Capital and Quest Resources
Bonus and Commissions		Position or CEO No. Years 20+
Dividends		Employer's Address 15550 McGregor Blvd Fort Myers, FL 33908
Real Estate Income		Phone No. 2392062532
*Other Income: Itemize k-1 Interest Income	1,100,000	Partner, officer or owner in any other venture? ☐ No ☐ Yes
TOTAL	\$1,556,453	If so, explain: Castleton Capital Financial CCC K&D Consultants
*Alimony, child support or separate maintenance payments need not be disclosed unless relied upon as a basis for extension of credit. If disclosed, payments received under ☐ court order ☐ written agreement ☐ oral understanding.		Are any assets pledged? ☐ No ☐ Yes Account Receivable
		Income taxes settled through (Date)

Contingent Liabilities	In Even Dollars	General Information (continued)
As endorser, co-maker or guarantor with 2 others	\$ 2,808,642	Are you a defendant in any suits or legal action? X No ☐ Yes
On leases	0.00	If so, explain:
Legal claims	0.00	Have you ever taken bankruptcy? X No ☐ Yes
Provision for federal income taxes	0.00	If so, explain:
Other special debt, e.g., recourse or repurchase liability	0.00	Do you have a will? No X Yes With whom?
		Do you have a trust? X No ☐ Yes With whom?
TOTAL	\$2,808,642	Number of dependents none

Schedule A: Banks, Brokers, Savings & Loan Association, Finance Companies or Credit Unions. List here the names of all the institutions at which you maintain a deposit account and/or where you have obtained loans.

Name of Institution	Name on Account	Balance on Deposit	High Credit	Amount Owing	Monthly Payment	Secured by What Assets
San Cap						
San Cap						
San Cap						
First Horizon						
First Horizon						
TOTAL		\$ 293,303	TOTAL			

Schedule B: U.S. Governments, Stocks (Listed & Unlisted), Bonds (Gov't & Comm.), and Partnership Interests (General & Ltd.)

Number of Shares, Face Value (Bonds), or % of Ownership	Indicate: 1. Agency or name of company issuing security or name of partnership 2. Type of investment or equity classification 3. Number of shares, bonds or % of ownership held 4. Basis of valuation*	In Name of	*Market Value	Pledged Yes (Y) No (N)	
none	Morgan Stanley IRA	Kevin	2,210,704		X
	Vanguard	Kevin	381,539		
	Morgan Stanley FMA	Kevin Doreen	6,073,108		
	Lee County	Kevin	103,500		
	Gulf Coast Business Bank		220,000		
TOTAL			8,988,851		

Schedule C: Real Estate Owned (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acq.	Cost + Improvements	Present Mkt. Value	Mortgage or Land Contract Payable		
					Bal. Owing	Mo. Payt.	Holder
					0	0	
6000 Tarpon Estates	Joint	2020	3,000,000	4,500,000	0	0	
TOTAL			3,000,000	4,500,000	0	0	

Schedule D: Real Estate: Mortgages & Land Contracts Receivable (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acq.	Balance Receivable	Monthly Payment	Mortgage or Land Contract Payable		
					Bal. Owing	Mo. Payt.	Holder
none							
TOTAL							

Schedule E: Life Insurance Carried

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary
Northwestern	2,000,000	0		Doreen
		0		
TOTAL	2,000,000	0		

I/we have carefully read and submitted the foregoing information provided on all three pages of this statement to the Bank named above. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with said Bank. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify said Bank of said change(s) and unless said Bank is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we authorize the Bank to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to the Bank any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state.

I/we fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

Applicant's
Signature _____

Date
Signed _____

Social
Security No. _____

Date of
Birth _____