2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/12/2025

General Information

Name: Mr Guy Motzer

PID 275320

AGENCY INFORMATION

Organization	Suborganization	Title
Atlantis	City Council	Councilor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
DISCOVER BANK	502 EAST MARKET STREET, GREENWOOD, DE 19950	BANKING
NAVY FEDERAL CREDIT UNION	820 Follin Lane SE, Vienna, VA 22180-4907	BANKING
SOCIAL SECURITY ADMINISTRATION	GREAT LAKES PROGRAM SERVICE CENTER, 600 WEST MADISON STREET, CHICAGO, ILLINOIS 60661-2472	DISTRIBUTION OF SOCIAL SECURITY BENEFITS TO QUALIFIED BENEFICIARIES
BAIRD CORE PLUS BOND FUND	BAIRD FUNDS, INC., C/O U.S. BANK GLOBAL FUND SERVICES, P.O. BOX 701, MILWAUKEE, WI 53201-0701	BOND FUND MANAGEMENT
BLACK ROCK INFLATION PROTECTED BOND CLASS K	BlackRock Funds V, BlackRock Inflation Protected Bond Portfolio, P.O. Box 534429, Pittsburgh, Pennsylvania 15253-4429	BOND FUND MANAGEMENT
MFS Growth Fund Class R6	MFS Service Center, Inc. P.O. Box 219341 Kansas City, MO 64121-9341	STOCK FUND MANAGEMENT
JPMorgan Large Cap Growth Fund Class R6	J.P. Morgan Funds Services P.O. Box 219143 Kansas City, MO 64121-9143	STOCK FUND MANAGEMENT
Fidelity® Puritan® Fund Class K	Fidelity Management & Research Company LLC, 245 Summer Street, Boston, Massachusetts 02210	STOCK & BOND FUNDS MANAGEMENT
Fidelity® Mid Cap Index Fund	Fidelity Management & Research Company LLC, 245 Summer Street, Boston, Massachusetts 02210	STOCK FUND MANAGEMENT
Fidelity® International Index Fund	Fidelity Management & Research Company LLC, 245 Summer Street, Boston, Massachusetts 02210	STOCK FUND MANAGEMENT
Ally Bank	P. O. BOX 951, HORSHAM, PA 19044	BANKING
Colorado Federal Savings Bank	8400 Prentice Avenue, Suite 840, Greenwood Village, CO 80111	BANKING
Credit Human Federal Credit Union	1703 Broadway, San Antonio, TX 78295-1356	BANKING
Sallie Mae Bank	175 S West Temple, Salt Lake City, UT 84101	BANKING

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Bank Accounts	Discover Bank
Bank Accounts	Ally Bank
Bank Accounts	Colorado Federal Savings Bank
Bank Accounts	Navy Federal Credit Union
Bank Accounts	Optum Bank
Bank Accounts	Sallie Mae Bank
Bank Accounts	Axos Bank
Bank Accounts	Credit Human Credit Union
Bonds	Treasury Direct
Bond Fund	BlackRock Inflation Protected Bond Fund Class K
Bond Fund	Baird Core Plus Bond Fund Class Institutional
Stock & Bond Fund	Fidelity Puritan Fund Class K
Stock Fund	MFS Growth Fund Class R6
Stock Fund	JPMorgan Large Cap Growth Fund Class R6
Stock Fund	Fidelity International Index Fund
Stock Fund	Fidelity Mid Cap Index Fund
Stock Fund	Glenmede Small Cap Equity Portfolio Institutional Class
Stock Fund	Franklin Small Cap Growth Fund Class R6
Stock Fund	Fidelity 500 Index Fund
Bank Accounts	Bask Bank
Bank Accounts	BMO Bank (Alto)
Bank Accounts	Wells Fargo Bank

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1	
Name of Business Entity	Guy E. Motzer, P. A.
Address of Business Entity	585 N. Country Club Drive, Atlantis, FL 33462
Principal Business Activity	Legal Services
Postion Held with Entity	President
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	I own 100% of the entity.

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Guy Motzer

Digitally signed: **06/12/2025**

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