2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/10/2025

General Information

Name: Mr Loren Robertson Williams

PID 275794

AGENCY INFORMATION

Organization	Suborganization	Title
Windermere	Mayor And Town Council	Town Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Defined Services LLC	903 Rosser Rd Windermere FL 34786	Real Estate Sales
Windermere Market LLC	903 Rosser Rd Windermere Fl 34786	Commercial Landlord
111 5th Ave LLC	901 Rosser Rd Windermere FL 34786	Commercial Landlord
501 Main LLC	901 Rosser Rd Windermere	Commercial landlord

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
owg properties llc	Lavina Williams	901 Rosser Rd Windermere FL	Commercial Landlord
249 Ivey Lane LLC	Lavina Williams	901 Rosser Rd Windermere FL	Commercial Landlord

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
428 Main Street Windermere FL 34786
111 W 5th Ave Windermere FL 34786
501 Main Street Windermere FL 34786
120 E 5th Ave Windermere FL 34786

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Raymond James Financial	301 East Pine Street Suite 1100 Orlando FL 32801

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Truist Bank	8851 Conroy Windermere Rd Orlando 32801
Lavina Williams	901 Rosser Rd Windermere FL 34786

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Loren Robertson Williams

Digitally signed: **06/10/2025**

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