2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/08/2025

General Information

Name: Mr BRUCE HALLE

PID 257815

AGENCY INFORMATION

Organization	Suborganization	Title
Layton	Mayor And City Council	MAYOR

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Citibank	New York	Pension
American Express	New York	Pension
Brighthouse Financial	Nashville TN	Annuity
Social Security	Washington DC	Retirement Benefit

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
see attached	stocks
See Attached	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
First State Bank	Key West FL
Bank of Montreal	Toronto Canada
Lightstream	Atlanta GA

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/08/2025

Signature of Filer

BRUCE HALLE

Digitally signed: **06/08/2025**

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Positions - Exchange Traded Funds

Symbol	Description
ICLN	ISHARES GLOBAL CLEAN
SCHF	SCHWAB INTERNATIONAL

Total Exchange Traded Funds

Positions - Exchange Traded Funds

Symbol	Description
RSPT	INVSC SP 500 EQUAL (M)

Total Equities

Positions - Other Assets

Symbol	Description
ARE	ALEXANDRIA REAL ESTATE E REIT
AVB	AVALONBAY CMNTYS INC REIT
PSA	PUBLIC STORAGE REIT

Positions - Mutual Funds

Symbol	Description
LLDYX	LORD ABBETT SHORT DURATI ◊ ON INCOME I
TIHYX	NUVEEN HIGH YIELD R6 ◊
PIMIX	PIMCO INCOME INSTL ◊
VAIPX	VANGUARD INFLATION-PROTE ◊ CTED SECS ADM
VFIDX	VANGUARD INTERM-TERM INV ◊ ESTMENT-GRDE ADM
VWETX	VANGUARD LONG-TERM INVES ◊ TMENT-GRADE ADM
VFSUX	VANGUARD SHORT-TERM INVE ◊ STMENT-GRADE ADM

Positions - Equities (continued)

Symbol	Description
PG	PROCTER & GAMBLE CO
ROK	ROCKWELL AUTOMATION INC
RTX	RTX CORP
SBUX	STARBUCKS CORP
TXN	TEXAS INSTRS INC
KO	THE COCA-COLA CO
TMO	THERMO FISHER SCIENTIFIC
TFC	TRUIST FINL CORP
VZ	VERIZON COMMUNICATIONS I
V	VISA INC
WMT	WALMART INC
WSO	WATSCO INC
WEC	WEC ENERGY GROUP INC
ZTS	ZOETIS INC

Positions - Equities

Symbol	Description
AXP	AMERICAN EXPRESS CO (M)
AMP	AMERIPRISE FINL INC (M)
ADM	ARCHER-DANIELS MIDLAND C (M)
AVNS	AVANOS MED INC (M)
HD	HOME DEPOT INC (M)
KMB	KIMBERLY CLARK CORP (M)

Positions - Equities

Symbol	Description
ABT	ABBOTT LABS
ABBV	ABBVIE INC
ACN	ACCENTURE PLC IRELAND F
MO	ALTRIA GROUP INC
AXP	AMERICAN EXPRESS CO
AZN	ASTRAZENECA PLC F SPONSORED ADR 1 ADR REPS 0.5 ORD SHS
BCE	BCE INC F
BDX	BECTON DICKINSON & CO
BLK	BLACKROCK INC NEW
AVGO	BROADCOM INC
BFB	BROWN FORMAN CORP
CAT	CATERPILLAR INC
CVX	CHEVRON CORP NEW
CINF	CINCINNATI FINL CORP
CSCO	CISCO SYS INC
CFG	CITIZENS FINL GROUP INC
CNH	CNH INDL N V F
CMCSA	COMCAST CORP NEW
STZ	CONSTELLATION BRANDS INC
CVS	CVS HEALTH CORP
DUK	DUKE ENERGY CORP NEW
ES	EVERSOURCE ENERGY
XOM	EXXON MOBIL CORP

Positions - Equities (continued)

Symbol	Description
FAST	FASTENAL CO
FIS	FIDELITY NATL INFORMATIO
AJG	GALLAGHER ARTHUR J & CO
GPC	GENUINE PARTS CO
HD	HOME DEPOT INC
HBAN	HUNTINGTON BANCSHARES IN
IBM	IBM CORP
ITW	ILLINOIS TOOL WKS INC
JNJ	JOHNSON & JOHNSON
JPM	JPMORGAN CHASE & CO
KVUE	KENVUE INC
KMI	KINDER MORGAN INC DEL
LMT	LOCKHEED MARTIN CORP
MCD	MCDONALDS CORP
MRK	MERCK & CO. INC.
MSFT	MICROSOFT CORP
MS	MORGAN STANLEY
NEE	NEXTERA ENERGY INC
NKE	NIKE INC
OMC	OMNICOM GROUP INC
ORCL	ORACLE CORP
PH	PARKER-HANNIFIN CORP
PFE	PFIZER INC
PM	PHILIP MORRIS INTL INC
PPG	PPG INDS INC

Positions - Equities

Symbol	Description	
GOOGL	ALPHABET INC	
AAPL	APPLE INC	
CVX	CHEVRON CORP NEW	
C	CITIGROUP INC	
FITB	FIFTH THIRD BANCORP	
MDT	MEDTRONIC PLC	F
NVS	NOVARTIS AG SPONSORED ADR 1 ADR REPS 1 ORD SHS	F
NVDA	NVIDIA CORP	
RIO	RIO TINTO PLC SPONSORED ADR 1 ADR REPS 1 ORD SHS	F
WM	WASTE MGMT INC DEL	
MMM	3M CO	

Total Equities

Positions - Equities (continued)

Symbol	Description
MRK	MERCK & CO. INC. (M)