

General Information

Name: Timothy Morris

PID 61735

AGENCY INFORMATION

Organization	Suborganization	Title
Lake County	Elected Constitutional Officer	Commissioner
Lake-Sumter State College	Board Of Trustees	Trustee

Net WorthMy Net Worth as of June 6, 2025 was \$ 22,300,813.90.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 257,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence 9605 Silver Lk Dr Leesburg fl 34788 (in trust)	\$ 731,500.00
House at 32128 Elizabeth St Tavares FL 32778 (in trust)	\$ 218,900.00
House at 32145 Elizabeth St Tavares FL 32778 (in trust)	\$ 243,000.00

2024 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Cabin at 26813 NFR RD6 Pailsy FL 32727	\$ 35,000.00
Cabin at 26621 NFR RD6 Paisly FL. 32727	\$ 35,000.00
Marcus Savings Account	\$ 292,293.00
Mobile Home at 3147 Goolsby Road Ellaville GA 31806	\$ 19,700.00
Wells Fargo checking account	\$ 17,687.00
American General Annuity	\$ 110,543.00
Southstate Bank checking account	\$ 4,300.00
Josh Childers loan Eustis Florida	\$ 12,941.00
Beverly & Gary Booth loan Tavares Florida	\$ 20,065.00
Ernie Morris Enterprises, Inc. stock value	\$ 7,282,011.00
Unisouth Bank Stock	\$ 563,000.00
United Southern Bank ICS / Checking	\$ 6,315,899.00
Give Clear Foundation Charitable Trust (not self directed)	\$ 130,488.00
T&R Holding, LLC 34737	\$ 1,500,000.00
711 Sant Cruz LLC 34737	\$ 1,050,000.00
TNT Installation LLC 34737	\$ 17,830.00
411 W. Belt Avenue LLC 33513	\$ 50,000.00
FDIC INSURED CASH	\$ 12,886.31
U S TREASURY NOTE 2.250 03312026	\$ 119,104.54
U S TREASURY NOTE 0.250 06302025	\$ 119,695.20
U S TREASURY NOTE 0.250 09302025	\$ 120,479.76
U S TREASURY NOTE 0.875 06302026	\$ 119,776.19
U S TREASURY NOTE 4.250 12312025	\$ 117,953.86
NAVIGATOR TACTICAL FIXED INCOME I	\$ 317,256.04
ISHS IBOX \$ H/Y CORP ETF	\$ 197,457.00
SPDR BLM BARCLAYS HIGH YLD BOND	\$ 88,352.88
FDIC INSURED CASH	\$ 84,803.98
CHUBB LTD	\$ 26,443.80
NVIDIA CORP	\$ 25,651.32

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Description of Asset	Value of Asset
IBERDROLA SA ADR	\$ 24,652.10
SUMITOMO MITSUI FINL	\$ 22,164.45
NOVARTIS AG SPON ADR	\$ 21,951.72
SPDR BARCLAYS SHORT TERM HIGH YIELD BOND	\$ 21,084.07
TAIWAN SEMICON MFG CO	\$ 20,518.00
JPMORGAN CHASE & CO	\$ 19,664.02
TENCENT HLDGS LTD ADR	\$ 19,229.65
BANCO BILBAO VIZCAYA ADR	\$ 18,937.50
ALPHABET INC A	\$ 18,931.12
APPLE INC	\$ 18,148.88
ERSTE GROUP BANK ADR	\$ 17,685.97
BROADCOM INC	\$ 17,038.17
CELESTICA INC	\$ 16,540.01
GSK PLC NEW	\$ 16,438.80
AQR MANAGED FUTURES STRATEGY I	\$ 15,858.68
NVENT ELECTRIC PLC	\$ 15,576.58
META PLATFORMS INC A	\$ 15,349.62
NICE LTD SPON ADR	\$ 14,842.80
EASTERLY HEDGED EQUITY CL I	\$ 14,813.17
BLCKRCK LRG CP SRS EVNT CL INSTI	\$ 14,754.87
CRH PLC	\$ 14,713.86
NATL GRID ADR NEW 2017	\$ 14,352.10
CISCO SYSTEMS INC	\$ 14,136.84
ROYAL KPN NV SPON ADR	\$ 14,027.16
SPDR BLOOMBERG BARCLAYS SHRT TRM BD	\$ 13,832.28
NEUBERGER BERMAN LNG SHRT CL INST	\$ 13,629.18
AQR STYLE PREMIA ALTERNATIVE CL I	\$ 13,596.05
mitsui & company ltd adr	\$ 13,468.23
BYD COMPANY LTD ADR	\$ 13,250.16

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Description of Asset	Value of Asset
ROCHE HLDNG LTD SPNS ADR	\$ 12,826.11
LINDE PLC NEW	\$ 12,763.17
PARKER HANNIFIN CORP	\$ 12,753.94
GOLD FIELDS LTD ADR NEW	\$ 12,640.32
VISA INC CL A	\$ 12,587.48
AMERN EXPRESS CO	\$ 12,401.27
CHECK POINT SOFTWARE TECH	\$ 12,140.44
BAE SYSTEMS PLC ADR	\$ 12,116.39
PHILIP MORRIS INTERNATIONAL INC	\$ 11,812.45
ABBVIE INC	\$ 11,769.46
FIRST TRUST MULTI STRATEGY CL I	\$ 11,358.72
COCA COLA COMPANY	\$ 11,344.65
FABRINET	\$ 11,277.60
JOHNSON & JOHNSON	\$ 11,007.13
AIA GROUP LTD ADR	\$ 10,868.83
ASTRAZENECA PLC ADR	\$ 10,786.24
EMCOR GROUP INC	\$ 10,754.04
TE CONNECTIVITY PLC	\$ 10,702.25
CATALYST SYSTMATIC ALPHA CL I	\$ 10,549.20
MORGAN STANLEY	\$ 10,545.60
NETEASE INC SPON ADR	\$ 10,542.66
SUNCOR ENERGY INC NEW	\$ 10,408.74
DEUTSCHE TELEKOM ADR	\$ 10,402.83
TORONTO DOMINION BK	\$ 10,276.94
INTESA SANPAOLO ADR	\$ 10,222.50
ARCH CAPITAL GROUP LTD	\$ 10,221.71
BANCO SANTANDER S A ADR	\$ 10,202.76
ROYAL BANK CDA MONTREAL	\$ 10,202.40
STONECO LTD A	\$ 10,133.97

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Description of Asset	Value of Asset
KOMATSU LTD SPON ADR NEW	\$ 10,116.34
SIEMENS ENERGY ADR	\$ 10,099.77
COPA HOLDINGS SA CL A	\$ 10,044.00
ABBOTT LABORATORIES	\$ 9,751.34
TOYOTA MOTOR ADR REP 10 CORP	\$ 9,442.14
ALIBABA GROUP HOLDING LTD	\$ 9,431.02
VANECK BDC INCOME ETF	\$ 9,152.22
SIMPLIFY MANAGED FUTURS STRGY ETF	\$ 9,101.92
LCR LNG SHT COM STR CL I	\$ 9,080.67
CENCORA INC	\$ 8,957.14
KDDI CP ADR	\$ 8,912.98
EXXON MOBIL CORP	\$ 8,550.14
SEKISUI HOUSE LTD.	\$ 8,480.39
CURTISS WRIGHT CORP DE	\$ 8,145.36
GENERAL ELECTRIC COMPANY	\$ 7,924.53
ELI LILLY & CO	\$ 7,698.80
UNIVERSAL HEALTH SERVICES CL B	\$ 7,575.60
ENSIGN GROUP INC	\$ 7,466.62
JANUS HENDERSON GROUP PLC	\$ 7,245.66
TESCO ADR	\$ 7,196.04
LOGITECH INTL SA	\$ 7,161.00
GARMIN LTD	\$ 7,053.30
PAYPAL HOLDINGS, INC.	\$ 7,049.28
WELLS FARGO & CO NEW	\$ 7,022.36
PUBLICIS GROUPE SPONSORED ADR	\$ 7,015.97
FOX CORP	\$ 7,013.73
STERLING INFRASTRUCTURE INC	\$ 7,003.66
GENPACT LTD	\$ 6,987.06
BANK AMERICA CORP	\$ 6,970.35

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Description of Asset	Value of Asset
ASSURANT INC	\$ 6,917.98
INFINEON TECH AG ADR	\$ 6,868.93
SPDR GOLD MINISHARES	\$ 6,821.36
ENBRIDGE INC	\$ 6,791.92
UNILEVER PLC SPONS ADR	\$ 6,743.14
PROLOGIS, INC.	\$ 6,636.19
STRYKER CORP	\$ 6,526.13
ARISTA NETWORKS INC	\$ 6,515.75
MCKESSON CORP	\$ 6,416.01
DOCUSIGN INC	\$ 6,398.80
FIFTH THIRD BANCORP	\$ 6,345.01
NESTLE S A SPON ADR	\$ 6,318.09
ALLEGION PUBLIC LTD	\$ 6,261.75
MARKS AND SPENCER GROUP ADR	\$ 6,259.71
NITTO DENKO ADR	\$ 6,258.45
CBOE GLOBAL MARKETS INC	\$ 6,232.80
GOLDMAN SACHS GROUP INC	\$ 6,140.00
SOUTHERN COMPANY	\$ 6,089.94
UBER TECHNOLOGIES INC	\$ 5,992.00
ATMOS ENERGY CORP	\$ 5,935.02
BLACKROCK FDG INC	\$ 5,934.30
FORTIVE CORP	\$ 5,915.43
CACI INTERNATIONAL CL A INC	\$ 5,790.85
PENTAIR PLC	\$ 5,773.90
MAPLEBEAR INC	\$ 5,754.42
OSI SYSTEMS INC	\$ 5,661.75
KLA CORP	\$ 5,656.00
SPDR S&P SEMICONDUCTOR ETF	\$ 5,647.20
SPDR S&P GLB INFRA ETF	\$ 5,530.29

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Description of Asset	Value of Asset
CHEVRON CORP	\$ 5,468.19
RAYTHEON TECHNOLOGIES CORP	\$ 5,424.90
NOVO NORDISK AS ADR	\$ 5,373.36
AT&T INC	\$ 5,363.28
WALMART INC	\$ 5,360.85
DUKE ENERGY CORP	\$ 5,300.58
ISHARES SILVER TRUST ETF	\$ 5,263.09
PULTEGROUP INC	\$ 5,211.96
AFLAC INC	\$ 5,080.32
WILLIAMS SONOMA INC	\$ 5,049.60
LEIDOS HOLDINGS INC	\$ 5,036.76
WINTRUST FINANCIAL CORP	\$ 4,990.52
CARRIER GLOBAL CORP	\$ 4,972.80
POLO RALPH LAUREN CORP	\$ 4,946.40
MCDONALDS CORP	\$ 4,917.76
CUMMINS INC	\$ 4,898.55
ALPS ALERIAN MLP ETF	\$ 4,875.00
INTL BUSINESS MACHS CORP	\$ 4,839.66
BRIXMOR PROPERTY GROUP REIT INC	\$ 4,810.92
FLEXSHARES UPSTREAM NATURAL IDX ETF	\$ 4,753.20
WASTE MANAGEMENT, INC.	\$ 4,726.60
GLOBAL X COPPER MINERS ETF	\$ 4,533.90
GLOBAL X SILVER MINERS ETF	\$ 4,497.48
SPDR BLACKSTONE GSO SENIOR LOAN	\$ 4,407.33
CIGNA CORP	\$ 4,370.52
VANECK GOLD MINERS ETF	\$ 4,336.08
BXP INC	\$ 4,298.96
ARTHUR J GALLAGHER	\$ 4,273.88
JPMORGAN ULTRA SHORT INCOME ETF	\$ 4,237.80

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Description of Asset	Value of Asset
PROGRESSIVE CORP OH	\$ 4,189.80
VERIZON COMMUNICATIONS, INC.	\$ 4,161.00
CINTAS CORP	\$ 4,097.88
NETAPP INC	\$ 4,037.50
WALT DISNEY CO	\$ 3,986.50
AUTOMATIC DATA PROCESSING INC	\$ 3,921.72
NEXTERA ENERGY INC	\$ 3,896.64
FISERV INC	\$ 3,667.62
S&P GLOBAL INC	\$ 3,635.52
CONSTELLATN ENERGY CORP	\$ 3,585.60
SNAP ON INC	\$ 3,538.37
ACUITY INC	\$ 3,508.57
PROCTER & GAMBLE CO	\$ 3,444.42
ISHARES TOTAL US STOCK MARKET ETF	\$ 3,407.56
DANAHER CORP	\$ 3,332.34
TEXAS INSTRUMENTS INC	\$ 3,271.14
SIMON PPTY GRP INC NEW	\$ 3,242.00
NATIONAL FUEL GAS CO	\$ 3,218.67
ALLISON TRANSMISSION HOLDINGS	\$ 3,210.36
COTERRA ENERGY INC	\$ 3,197.50
EOG RESOURCES INC	\$ 3,193.40
LULULEMON ATHLETICA INC	\$ 3,183.24
TAYLOR MORRISON HOME A	\$ 3,145.45
STRIDE INC	\$ 3,054.66
UNITEDHEALTH GROUP INC	\$ 3,032.20
UNITED THERAPEUTICS CORP	\$ 2,932.38
OMNICOM GROUP INC	\$ 2,785.77
FARMLAND PARTNERS INC	\$ 2,494.80
PACER INDUSTRIAL REAL ESTATE ETF	\$ 2,254.56

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Description of Asset	Value of Asset
INV SENIOR LOAN ETF	\$ 2,175.68
JANUS HENDERSON B BBB CLO ETF	\$ 2,173.05
FRANKLIN SENIOR LOAN ETF	\$ 2,167.65
T ROWE PRICE FLOATING RATE ETF	\$ 2,159.64
ISHARES RATE HEDGED HI YLD	\$ 2,146.25
VANECK IG FLOATING RATE ETF	\$ 2,134.44
WHITING IN ENVMNTL FACS 5.000 12012044 Bond	\$ 35,378.35
ALASKA ST 5.000 08012029 Bond	\$ 27,125.00
WISE CNTY VA IDA SOLID 3.800 11012040 Bond	\$ 25,232.00
WARREN CNTY MS 1.375 05012034 Bond	\$ 24,985.75
GWINNETT CNTY GA 5.000 02012033 Bond	\$ 17,153.10
OREGON ST ARTICLE XI Q 5.000 05012034 Bond	\$ 17,039.10
MASSACHUSETTS ST 5.500 01012034 Bond	\$ 16,744.95
FRANKLIN WI 6.000 04012029 Bond	\$ 16,712.10
DETROIT MI CITY SCH DIST 5.250 05012032 Bond	\$ 16,619.40
BOULDER LARIMER & WELD 5.000 12152030 Bond	\$ 16,615.35
SPRINGFIELD MO 5.000 11012030 Bond	\$ 16,520.40
IDAHO ST BLDG AUTH SALES 5.000 06012030 Bond	\$ 16,508.70
FLORIDA ST 5.500 07012029 Bond	\$ 16,492.20
NEW YORK ST DORM AUTH 5.000 03152030 Bond	\$ 16,443.45
NEBRASKA ST HWY COMMN 5.000 06152030 Bond	\$ 16,438.05
DETROIT MI CITY SCH DIST 5.250 05012030 Bond	\$ 16,376.70
CALIFORNIA ST 5.000 10012029 Bond	\$ 16,366.50
DETROIT MI REGL CONVNTN 5.000 10012030 Bond	\$ 16,326.90
NEW JERSEY ST 5.000 06012029 Bond	\$ 16,158.90
ENERGY STHEST AL COOP 5.250 07012054 Bond	\$ 15,980.40
KENTUCKY INC KY PUB 5.250 06012055 Bond	\$ 15,803.70
CALIFORNIA ST 5.000 08012027 Bond	\$ 15,704.10
MATAGORDA CNTY TX NAV 4.400 05012030 Bond	\$ 15,494.85

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MAIN STR NAT GAS INC GA 5.000 12012052 Bond	\$ 15,440.40
MONTGOMERY CNTY PA IDA 4.100 04012053 Bond	\$ 15,096.30
CUMBERLAND CNTY NJ 2.000 08152025 Bond	\$ 14,945.10
WISCONSIN HSG & ECON DEV 3.500 09012031 Bond	\$ 14,908.05
BURKE CNTY GA DEV AUTH 3.300 12012049 Bond	\$ 14,835.30
DELAWARE ST ECON DEV 1.250 10012045 Bond	\$ 14,780.10
FLORIDA ST 6.000 07012029 Bond	\$ 11,185.10
IDAHO ST 5.000 06012030 Bond	\$ 11,006.70
FDIC INSURED CASH AssetMark Company	\$ 7,083.14
SPDR S&P 500 ETF	\$ 68,214.96
INVSC S P 500 MOMENTUM ETF	\$ 40,415.76
ISHARES CORE S&P 500 ETF	\$ 31,906.00
FDIC INSURED CASH AssetMark Compnay	\$ 28,704.61
ISHARES CORE MSCI TOTL INTL STCK ETF	\$ 28,240.32
ISHARES TOTAL US STOCK MARKET ETF	\$ 21,755.96
MICROSOFT CORPORATION	\$ 21,637.48
NVIDIA CORP	\$ 20,407.68
ISHS CORE S&P SMCP ETF	\$ 17,119.53
ISHARES TR MSCI USA MMENTM	\$ 16,990.02
APPLE INC	\$ 15,701.84
ALPHABET INC A	\$ 15,283.84
JPMORGAN CHASE & CO	\$ 13,817.96
META PLATFORMS INC A	\$ 13,256.49
BROADCOM INC	\$ 13,087.29
CHUBB LTD	\$ 11,752.80
CISCO SYSTEMS INC	\$ 11,428.38
VISA INC CL A	\$ 9,995.94
AMAZON.COM INC	\$ 9,824.22
IBERDROLA SA ADR	\$ 9,700.38

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PHILIP MORRIS INTERNATIONAL INC	\$ 9,086.50
AMERN EXPRESS CO	\$ 9,074.10
EMCOR GROUP INC	\$ 8,798.76
PARKER HANNIFIN CORP	\$ 8,726.38
SUMITOMO MITSUI FINL	\$ 8,574.90
ABBVIE INC	\$ 8,542.35
NOVARTIS AG SPON ADR	\$ 8,379.42
COCA COLA COMPANY	\$ 8,276.60
JOHNSON & JOHNSON	\$ 7,906.53
TAIWAN SEMICON MFG CO	\$ 7,796.84
CURTISS WRIGHT CORP DE	\$ 7,692.84
MORGAN STANLEY	\$ 7,645.56
VNGRD ALL WRLD SMCP ETF	\$ 7,548.12
TENCENT HLDGS LTD ADR	\$ 7,350.58
ABBOTT LABORATORIES	\$ 7,346.90
NVENT ELECTRIC PLC	\$ 7,346.16
BANCO BILBAO VIZCAYA ADR	\$ 7,317.45
CENCORA INC	\$ 7,223.50
CRH PLC	\$ 7,125.58
ERSTE GROUP BANK ADR	\$ 6,924.23
STERLING INFRASTRUCTURE INC	\$ 6,385.69
ASSURANT INC	\$ 6,307.57
CELESTICA INC	\$ 6,277.96
GSK PLC NEW	\$ 6,262.40
UNIVERSAL HEALTH SERVICES CL B	\$ 6,249.87
ENSIGN GROUP INC	\$ 6,247.58
LINDE PLC NEW	\$ 6,145.23
PAYPAL HOLDINGS, INC.	\$ 5,947.83
FOX CORP	\$ 5,926.33

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Description of Asset	Value of Asset
CBOE GLOBAL MARKETS INC	\$ 5,787.60
NICE LTD SPON ADR	\$ 5,654.40
EXXON MOBIL CORP	\$ 5,526.31
ARISTA NETWORKS INC	\$ 5,446.00
NATL GRID ADR NEW 2017	\$ 5,443.90
ELI LILLY & CO	\$ 5,389.16
ROYAL KPN NV SPON ADR	\$ 5,351.97
DOCUSIGN INC	\$ 5,344.88
GENERAL ELECTRIC COMPANY	\$ 5,112.60
BYD COMPANY LTD ADR	\$ 5,033.01
OSI SYSTEMS INC	\$ 4,982.34
UBER TECHNOLOGIES INC	\$ 4,964.80
BLACKROCK FDG INC	\$ 4,945.25
CACI INTERNATIONAL CL A INC	\$ 4,899.95
mitsui & company ltd adr	\$ 4,897.54
ROCHE HLDNG LTD SPNS ADR	\$ 4,886.14
ATMOS ENERGY CORP	\$ 4,869.76
KLA CORP	\$ 4,848.00
BAE SYSTEMS PLC ADR	\$ 4,804.77
MAPLEBEAR INC	\$ 4,795.35
GOLD FIELDS LTD ADR NEW	\$ 4,706.24
WINTRUST FINANCIAL CORP	\$ 4,625.36
CHECK POINT SFTWARE TECH	\$ 4,435.93
POLO RALPH LAUREN CORP	\$ 4,396.80
GOLDMAN SACHS GROUP INC	\$ 4,298.00
MCKESSON CORP	\$ 4,277.34
FABRINET	\$ 4,229.10
BANK AMERICA CORP	\$ 4,227.18
AIA GROUP LTD ADR	\$ 4,169.80

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PROLOGIS, INC.	\$ 4,134.02
ASTRAZENECA PLC ADR	\$ 4,081.28
BRIXMOR PROPERTY GROUP REIT INC	\$ 4,068.81
NETEASE INC SPON ADR	\$ 4,064.64
SUNCOR ENERGY INC NEW	\$ 3,972.24
DEUTSCHE TELEKOM ADR	\$ 3,968.49
TE CONNECTIVITY PLC	\$ 3,951.60
TORONTO DOMINION BK	\$ 3,941.84
FIFTH THIRD BANCORP	\$ 3,941.00
ARCH CAPITAL GROUP LTD	\$ 3,916.73
BANCO SANTANDER S A ADR	\$ 3,891.36
INTESA SANPAOLO ADR	\$ 3,876.32
STONECO LTD A	\$ 3,856.05
KOMATSU LTD SPON ADR NEW	\$ 3,855.31
STRYKER CORP	\$ 3,838.90
SIEMENS ENERGY ADR	\$ 3,837.91
ROYAL BANK CDA MONTREAL	\$ 3,825.90
SOUTHERN COMPANY	\$ 3,795.18
COPA HOLDINGS SA CL A	\$ 3,780.00
WELLS FARGO & CO NEW	\$ 3,663.84
FORTIVE CORP	\$ 3,651.50
RAYTHEON TECHNOLOGIES CORP	\$ 3,616.60
ALIBABA GROUP HOLDING LTD	\$ 3,581.40
TOYOTA MOTOR ADR REP 10 CORP	\$ 3,517.66
WALMART INC	\$ 3,508.92
CHEVRON CORP	\$ 3,505.25
KDDI CP ADR	\$ 3,392.25
AFLAC INC	\$ 3,317.76
WILLIAMS SONOMA INC	\$ 3,313.80

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Description of Asset	Value of Asset
AT&T INC	\$ 3,313.44
PULTEGROUP INC	\$ 3,307.59
SEKISUI HOUSE LTD.	\$ 3,299.10
CUMMINS INC	\$ 3,265.70
LEIDOS HOLDINGS INC	\$ 3,259.08
DUKE ENERGY CORP	\$ 3,226.44
WILLIAMS CO., INC.	\$ 3,209.68
CARRIER GLOBAL CORP	\$ 3,196.80
FISERV INC	\$ 3,167.49
MCDONALDS CORP	\$ 3,073.60
WASTE MANAGEMENT, INC.	\$ 3,072.29
AQR MANAGED FUTURES STRATEGY I	\$ 3,064.01
ACUITY INC	\$ 2,968.79
INTL BUSINESS MACHS CORP	\$ 2,957.57
COTERRA ENERGY INC	\$ 2,916.12
ALLISON TRANSMISSION HOLDINGS	\$ 2,899.68
SNAP ON INC	\$ 2,895.03
NATIONAL FUEL GAS CO	\$ 2,888.55
EASTERLY HEDGED EQUITY CL I	\$ 2,867.33
EOG RESOURCES INC	\$ 2,851.25
BLCKRCK LRG CP SRS EVNT CL INSTI	\$ 2,849.69
CIGNA CORP	\$ 2,809.62
PROGRESSIVE CORP OH	\$ 2,793.20
STRIDE INC	\$ 2,763.74
JANUS HENDERSON GROUP PLC	\$ 2,758.50
TESCO ADR	\$ 2,742.10
LOGITECH INTL SA	\$ 2,728.00
GARMIN LTD	\$ 2,696.85
TAYLOR MORRISON HOME A	\$ 2,687.93

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Description of Asset	Value of Asset
PUBLICIS GROUPE SPONSORED ADR	\$ 2,681.78
GENPACT LTD	\$ 2,674.06
SPDR BLOOMBERG BARCLAYS SHRT TRM BD	\$ 2,664.66
NEUBERGER BERMAN LNG SHRT CL INST	\$ 2,645.91
ARTHUR J GALLAGHER	\$ 2,630.08
AQR STYLE PREMIA ALTERNATIVE CL I	\$ 2,627.95
INFINEON TECH AG ADR	\$ 2,616.74
AUTOMATIC DATA PROCESSING INC	\$ 2,614.48
UNITED THERAPEUTICS CORP	\$ 2,606.56
S&P GLOBAL INC	\$ 2,596.80
BXP INC	\$ 2,594.20
VERIZON COMMUNICATIONS, INC.	\$ 2,584.20
UNILEVER PLC SPONS ADR	\$ 2,583.82
ENBRIDGE INC	\$ 2,558.60
WALT DISNEY CO	\$ 2,505.80
CINTAS CORP	\$ 2,504.26
NETAPP INC	\$ 2,443.75
MARKS AND SPENCER GROUP ADR	\$ 2,440.39
NITTO DENKO ADR	\$ 2,423.79
NESTLE S A SPON ADR	\$ 2,421.93
CONSTELLATN ENERGY CORP	\$ 2,390.40
PENTAIR PLC	\$ 2,389.20
NEXTERA ENERGY INC	\$ 2,381.28
ALLEGION PUBLIC LTD	\$ 2,365.55
DANAHER CORP	\$ 2,352.24
FIRST TRUST MULTI STRATEGY CL I	\$ 2,204.82
PROCTER & GAMBLE CO	\$ 2,132.26
CATALYST SYSTMATIC ALPHA CL I	\$ 2,039.39
COSTCO WHOLESALE CORP	\$ 2,029.88

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Description of Asset	Value of Asset
NOVO NORDISK AS ADR	\$ 2,015.01
SIMON PPTY GRP INC NEW	\$ 1,945.20
TEXAS INSTRUMENTS INC	\$ 1,924.20
UNITEDHEALTH GROUP INC	\$ 1,819.32
LCR LNG SHT COM STR CL I	\$ 1,760.70
SIMPLIFY MANAGED FUTURS STRGY ETF	\$ 1,758.96
VANECK BDC INCOME ETF	\$ 1,746.36
OMNICOM GROUP INC	\$ 1,714.32
LULULEMON ATHLETICA INC	\$ 1,326.35
SPDR GOLD MINISHARES	\$ 1,311.80
SPDR S&P SEMICONDUCTOR ETF	\$ 1,176.50
SPDR S&P GLB INFRA ETF	\$ 1,066.08
ISHARES SILVER TRUST ETF	\$ 1,013.39

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Ernie Morris Enterprises, Inc.	P.O. Box 818 Bushnell, FL 33513	\$ 448,486.00
TNT Installation	P.O. Box 272 Howey in the Hills FL 34737	\$ 1,783.00
T&R Holding Group LLC	P.O. Box 818 Bushnell FL 33513	\$ 60,000.00
Lake County Board of County Commissioners	315 W Main St Tavares FL 32778	\$ 107,682.00
711 Santa Cruz LLC Howey in The Hills FL	P.O. Box 818 Bushnell, FL. 33513	\$ 60,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Timothy Morris

Digitally signed: 06/12/2025

Filed with COE: 06/12/2025