2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/06/2025

General Information

Name: Hon John Michael Carroll Jr

PID 96524

AGENCY INFORMATION

Organization	Suborganization	Title
Treasure Coast Reg. Planning Council	Board of Supervisors	Councilmember
Vero Beach	Mayor And City Commission	Councilmember

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
City of Vero Beach	1053 20th Place, Vero Beach FL 32960	Municipality
Fidelty Investments	100 Magellan Way, Covington KY 41015	Investment Firm
American Express Savings	P.O. Box 30384, Salt Lake City UT 84103	Banking
Schwab Trust	3000 Schwab Way, Westlake TX 76262	Investment Firm
Ameritrade	P.O. Box 2209, Omaha, NE 68103	Investment Firm
Voya Institutional Trust	One Orange Way, Windsor, CT 06095	Banking
Watchtower Management Holdco, LLC	50 Jericho, NY 11753	Holding Company

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
50 East Road, Unit 5H, Delray Beach, FL 33483
836 Bougainvillea Lane, Vero Beach, FL 32963

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Revocable Trust	Fisher Investments/Charles Schwab
Rollover IRA	Fisher Investments/Charles Schwab
Bank Account	Truist
Bank Account	American Express

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

John Michael Carroll Jr

Digitally signed: **06/06/2025**

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