

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2025

General Information

Name: Hon Jeffrey Dana Gillen

CONFIDENTIAL

PID 70703

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 4,195,811.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 375,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal residence	\$ 1,827,961.00
Rockefeller Capital Management investments & cash equivalents	\$ 790,412.00
Merrill Lynch Wealth Management cash & cash equivalents	\$ 146,415.00
Durkee Lakes, Inc., Oscoda County, MI	\$ 181,000.00
Timber/hunting property, Columbia County, FL	\$ 100,000.00
Rockefeller IRA	\$ 43,117.00
F.R.S.	\$ 950,612.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rockefeller Capital Management	P.O. Box 145458, Cincinnati, OH 45250	\$ 190,398.00
U.S. Bank, FL, Metro-IND (Tesla)	U.S. Bank Sierra, P.O. Box 790179, St. Louis, MO 63179	\$ 28,308.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Tallahassee, FL	\$ 184,550.00
Social Security	Social Security Administration, Washington, D.C.	\$ 55,163.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeffrey Dana Gillen

Digitally signed: 06/05/2025

Filed with COE: 06/05/2025

ENV# CEBRDLPBGGDXP_BBBBB
ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

ROCKEFELLER CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

JEFFREY D GILLEN
GILLEN
[REDACTED]

STATEMENT FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

JEFFREY D GILLEN [REDACTED] GILLEN - Joint WROS
Account Number: [REDACTED]

Separate Acc't Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO \$803,954.28
TOTAL VALUE OF YOUR PORTFOLIO \$779,599.31

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS
RR#: 55N

For questions about your accounts:
National: 561 363 5840

www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands

779.599
749.018
718.437
687.855
657.274

12/23

03/24

06/24

09/24

12/24

Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member
NYSE, SIPC

S

MN_CEBRDLPBGGDXP_BBBBB 20241231

Statement for the Period December 1, 2024 to December 31, 2024

JEFFREY D GILLEN & [REDACTED] GILLEN - Joint WROS
Account Number: [REDACTED]

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

For additional information regarding your holdings, please refer to the footnotes at the end of the statement.

Client Investment - Reflects the amount from share purchases, transfers and conversions that have customer or third party provided cost basis. The amount does not reflect all account activity, including, but not limited to shares acquired via certain corporate actions, gifted/inherited, date of death step-up, or dividend reinvestments. The amount may fluctuate over time based on activity within the account due to buying, transferring or converting additional shares or selling all or part of a security. Transfers or conversions that do not have cost basis will not be reflected in the Client Investment amount. The reflected Client Investment amount does not represent your cost basis reported on IRS Form 1099-B, as it is a separate calculation.

CASH AND CASH EQUIVALENTS - 1.95% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/24	Current Market Value	Estimated Annual Income
Bank Deposits					
Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section. The Interest Rate below is the interest rate effective for Cash Balances in your FDIC-Insured Bank Deposit Sweep on the last day of the statement period.					
BANK DEPOSIT SWEEP PROGRAM	OPRMO	15,165.68	\$1.00	\$15,165.68	
Interest Rate	CASH				
				\$15,165.68	

Total Cash and Cash Equivalents

HOLDINGS > EXCHANGE TRADED PRODUCTS - 98.05% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/24	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
Equity							
INVESCO EXCHANGE TRADED FD TR LARGE CAP VALUE	PWV MARGIN	1,348	\$56.8759	\$76,668.71	\$1,591.66	\$41,001.70 T	\$35,667.01
Estimated Yield							
2.07%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost							
\$30.42							
Client Investment							
\$41,001.70							

Statement for the Period December 1, 2024 to December 31, 2024

JEFFREY D GILLEN
Account Number: [REDACTED] GILLEN - Joint WROS

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER

CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

HOLDINGS > EXCHANGE TRADED PRODUCTS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/24	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
ISHARES CORE S&P 500 ETF	IVV MARGIN	176	\$588.68	\$103,607.68	\$1,345.56	\$43,392.13 T	\$60,215.55
Estimated Yield 1.29%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$246.55							
Client Investment \$43,392.13							
SCHWAB US DIVIDEND EQUITY ETF	SCHD MARGIN	1,269	\$27.32	\$34,669.08	\$1,261.85	\$22,059.45 T	\$12,609.63
Estimated Yield 3.64%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$17.38							
Client Investment \$22,059.45							
SPDR S&P500 ETF TRUST TRUST UNIT	SPY MARGIN	162	\$586.08	\$94,944.96	\$1,144.54	\$38,609.68 T	\$56,335.28
DEPOSITARY RECEIPT							
Estimated Yield 1.20%							
Dividend Option Cash							
Capital Gain Option Cash							
Next Dividend Payable: 01/31/25							
Average Unit Cost \$238.33							
Client Investment \$38,609.68							
SPDR SER TR S&P DIVID ETF	SDY MARGIN	449	\$132.10	\$59,312.90	\$1,518.68	\$38,697.06 T	\$20,615.84
Estimated Yield 2.56%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$86.18							
Client Investment \$38,697.06							
VANGUARD INDEX FDS VANGUARD GROWTH ETF	VUG MARGIN	521	\$410.44	\$213,839.24	\$996.46	\$60,193.24 T	\$153,646.00
FORMERLY VANGUARD INDEX TR VIPERS							
Estimated Yield 0.46%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$115.53							
Client Investment \$60,193.24							

Account carried with National Financial Services LLC, Member
NYSE, SIPC

Statement for the Period December 1, 2024 to December 31, 2024

JEFFREY D GILLEN
Account Number: [REDACTED] GILLEN - Joint WROS

Separate Acc't Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER CAPITAL MANAGEMENT

DISCLOSURE: SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

HOLDINGS > EXCHANGE TRADED PRODUCTS continued

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/24	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
VANGUARD S&P 500 VALUE INDEX FUND	VOOV MARGIN	252	\$184.51	\$46,496.52	\$976.27	\$27,669.66	\$18,826.86
Estimated Yield 2.10%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$109.80							
Client Investment \$27,669.66							
VANGUARD SPECIALIZED FUNDS DIV APP ETF	VIG MARGIN	202	\$195.83	\$39,557.66	\$682.58	\$22,570.47	\$16,987.19
Estimated Yield 1.72%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$111.74							
Client Investment \$22,570.47							
Total Equity				\$669,096.75	\$9,517.60	\$294,193.39	\$374,903.36
Fixed Income							
ISHARES CORE US AGGREGATE BOND ETF	AGG MARGIN	719	\$96.90	\$69,671.10	\$2,608.73	\$71,749.01	(\$2,077.91)
Estimated Yield 3.74%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$99.79							
Client Investment \$71,749.01							
Other							
SPDR GOLD TR GOLD SHS	GLD MARGIN	106	\$242.13	\$25,665.78		\$17,058.53	\$8,607.25
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$160.93							
Client Investment \$17,058.53							
Total Exchange Traded Products				\$764,433.63	\$12,126.33	\$383,000.93	\$381,432.70
Total Exchange Traded Products Client Investment		\$383,000.93		\$764,433.63	\$12,126.33	\$383,000.93	\$381,432.70
Total Securities				\$779,599.31	\$12,126.33	\$383,000.93	\$381,432.70
TOTAL PORTFOLIO VALUE							

Account carried with National Financial Services LLC, Member
NYSE, SIPC

ENV# CEBRDBLPBBFTDZH BBBB
ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

ROCKEFELLER CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

JEFFREY D GILLEN
GILLEN

STATEMENT FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

JEFFREY D GILLEN
Account Number: [REDACTED] GILLEN - Joint WROS

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS
RR#: 55N

For questions about your accounts:
National: 561 363 5840

www.rockco.com

BEGINNING VALUE OF YOUR PORTFOLIO

\$10,812.68

TOTAL VALUE OF YOUR PORTFOLIO

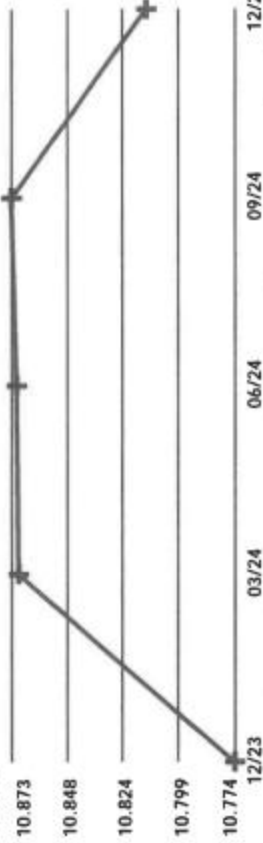
\$10,813.13

FOR YOUR INFORMATION

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CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member
NYSE, SIPC

MR JEFFREY D GILLEN AND
MRS [REDACTED] GILLEN JTWROS

Primary Account: [REDACTED]

WEALTH MANAGEMENT REPORT

November 30, 2024 - December 31, 2024

PORTFOLIO SUMMARY

	December 31	November 29	Month Change
Net Portfolio Value	\$146,415.85	\$162,767.70	(\$16,351.85)
Your assets	\$146,415.85	\$162,767.70	(\$16,351.85)
Your liabilities			
Your Net Cash Flow (Inflows/Outflows)	(\$14,265.83)	(\$20,811.39)	
Securities You Transferred In/Out			
Subtotal Net Contributions	(\$14,265.83)	(\$20,811.39)	
Your Dividends/Interest Income	\$346.62	\$392.95	
Your Market Gains/(Losses)	(\$2,432.64)	\$1,573.31	
Subtotal Investment Earnings	(\$2,086.02)	\$1,966.26	

If you have questions on your statement, call 24-Hour Assistance:
(800) MERRILL
(800) 637-7455

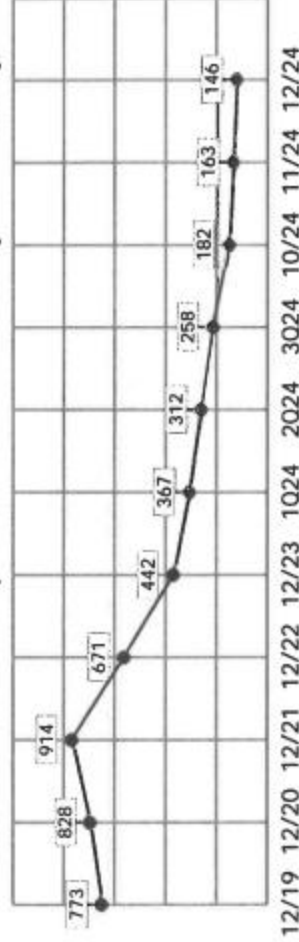
Investment Advice and Guidance:
Call Your Financial Advisor

Your Financial Advisor:
STEVEN GOETHEL
900 S US HWY 1 SUITE 400
JUPITER FL 33477
steven.goethel@ml.com
1-800-937-0265

Up-to-date account information can be viewed at: www.mymerrill.com, where your statements are archived for three or more years.

Questions about MyMerrill? Click the "help" tab at the top of the screen once you log in.

Total Value (Net Portfolio Value plus Assets Not Held/Valued By MLPF&S, if any) in thousands, 2019-2024



LOOKING FOR YOUR TAX DOCUMENTS? WE WILL BEGIN MAILING THE

1099 tax reporting statement to eligible clients before the end of January. Most statements will be mailed or posted online before February 28. Sign up for online delivery to receive an email as soon as your tax documents become available for online viewing.

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PO BOX 145458
CINCINNATI, OH 45250-5458

ROCKEFELLER CAPITAL MANAGEMENT

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AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

NFS/FMTC IRA - BDA
NSPS JEFFREY D GILLEN
[REDACTED]

STATEMENT FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

JEFFREY D GILLEN - Premiere Select IRA BDA
Account Number: [REDACTED]

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO \$44,484.98
TOTAL VALUE OF YOUR PORTFOLIO \$43,117.47

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS
RR#: 55N

For questions about your accounts:
National: 561 363 5840

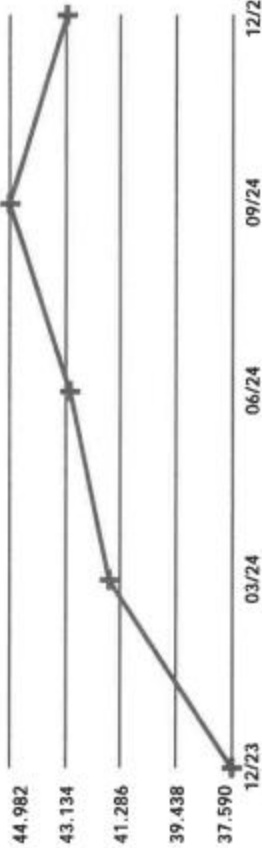
www.rockco.com

FOR YOUR INFORMATION

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CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member
NYSE, SIPC