

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/04/2025

General Information

Name: Hon Jan Shackelford

CONFIDENTIAL

PID 14304

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,836,400.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence-{REDACTED}	\$ 550,000.00
Lake House{REDACTED}	\$ 300,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jan Shackelford

Digitally signed: 06/04/2025

Filed with COE: 06/04/2025

JAN SHACKELFORD-Form 6-Part B-Assets

Part B: Intangible Assets as of December 31, 2024

Bank Accounts

Bank of America -Checking Account	\$ 36,900	
Regions Bank		
Money Market	\$ 4,500	
Money Market	\$ 2,400	
Checking Account	\$ 9,400	
Checking Account	\$ 2,600	
Checking Account	\$ 5,900	
Members First Checking	\$ 1,900	
<u>Total – Checking and MMA</u>		<u>\$ 63,600</u>

Securities

VirtusAllianz IRA		
Vrts NFJ Mid-Cap Value-A		<u>\$164,300</u>

Charles Schwab (Two Accounts)

Schwab One Account (JS)		
Cash		\$38,200
Alphabet Inc.	\$ 1,900	
AT & T	\$ 11,900	
Boeing	\$ 15,000	
Dell	\$ 600	
Rocket Lab	\$ 2,500	
Soundhound	\$ 4,000	
<i>Total Equities</i>		\$35,900
<u>Total Schwab One Account</u>		<u>\$74,100</u>
Schwab One Account (GB)		
Cash		\$ 3,200
<u>Total Schwab One Account</u>		<u>\$3,200</u>

Benjamin Edwards (Multiple Accounts)

Cash/Bank Deposits	\$ 2,900
Southern Company Stock	\$ 45,400
American Capital World Growth (A)	\$130,900
America Capital World Growth F-1	\$ 40,900
Franklin Income Fund	\$128,400
 American Growth Fund of America	 \$189,700
American New Perspective	\$ 78,700

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First TR Exchange ETF	\$ 12,700		
Global X ETF	\$ 10,800		
<i>Sub Total Acct 600</i>		\$640,400	
529 Plan (IJB)			
Cash	\$ 1,400		
American Capital World Growth	\$ 3,200		
American Growth Fund	\$ 3,600		
<i>Sub Total</i>		\$ 8,200	
529 Plan (TJB)			
American Capital World Growth	\$ 10,900		
American Growth Fund of American	\$ 12,500		
<i>Sub Total</i>		\$ 23,400	
Individual IRA			
American Growth Fund A	\$30,200		
<i>Sub Total IRA</i>		\$ 30,200	
<u>Total Benjamin Edwards Accts.</u>			<u>\$702,200</u>

State of Florida-Deferred Comp Plan through Nationwide

<u>Fixed Account</u>	\$311,800		
Fid Contra	\$188,000		
Vanguard	\$196,900		
T Rowe New Horizons	\$121,800		
<i>Nationwide subtotal</i>		\$818,500	
<u>Charles Schwab-Self Directed</u>			
Cash	\$ 35,400		
Alphabet	\$ 6,600		
Celestica Inc.	\$ 6,900		
Fortinet Inc.	\$ 2,400		
Gorilla Tech	\$ 24,400		
Marvell Tech	\$ 100		
Meta	\$ 2,900		
Microsoft	\$ 8,400		
Soundhound	\$ 2,100		
Zebra Tech	\$ 3,100		
<i>Subtotal Self Directed</i>		\$ 92,300	
<u>Total Deferred Comp Plan</u>			<u>\$910,800</u>

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UBS

Cash	\$ 6,000	
FDIC Insured Deposit Program	\$ 6,000	
Abbvie	\$ 11,900	
Alphabet Inc	\$ 41,900	
Amazon	\$ 52,900	
Apollo Global	\$ 33,200	
Apple Inc	\$ 55,300	
Blackstone	\$ 17,600	
Broadcom	\$ 60,300	
Chevron Corp	\$ 19,700	
Costco	\$ 15,600	
CrowdStrike	\$ 15,400	
Exxon	\$ 8,600	
Home Depot	\$ 17,900	
Honeywell	\$ 10,800	
Inuit	\$ 10,100	
Lam Research	\$ 7,900	
Marvell Technology	\$ 34,100	
Mastercard Inc	\$ 15,300	
McDonalds	\$ 11,600	
Meta	\$ 28,100	
Microsoft	\$ 44,700	
Morgan Stanley	\$ 1,000	
Nvida	\$ 71,200	
Oracle	\$ 11,700	
Palo Alto Networks	\$ 3,300	
Proctor & Gamble	\$ 8,300	
RTX	\$ 17,400	
Salesforce Com	\$ 24,400	
ServiceNow	\$ 8,500	
Thermo Fisher	\$ 12,500	
United Health Group	\$ 19,700	
Visa	\$ 26,700	
<i>Stock Holdings & cash</i>		\$729,600
Huber Select	\$ 32,900	
Janus Henderson	\$ 9,000	
North Square Dynamic	\$ 1,500	
Value Line	\$ 18,100	
First Trust	\$ 10,900	
Janus Detroit	\$ 8,500	

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Allspring	\$ 700		
American Funds	\$ 12,000		
Bramshill Multi-Strategy	\$ 10,400		
Eaton Vance Short	\$ 19,500		
Eaton Vance Strategic	\$ 10,800		
PGIM	\$ 700		
Pimco Income	\$ 10,600		
Thornsbury	\$ 11,900		
Victory	\$ 11,100		
First Trust Merger Arbitrage	\$ 16,000		
Pioneer	\$ 4,300		
<i>Subtotal other Equities, etc.</i>		\$188,600	
<u>Total UBS Acct</u>			<u>\$918,200</u>

Total Intangible Assets	\$2,836,400
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Jan Shackelford-Income

Part D: Income Over \$1000 in 2024

State of Florida	Annual Salary (eff. 7/1/24)	\$196,898.04
State Court System		
200 E. Gaines St.		
Tallahassee, FL 32399		

Virtus Mutual Funds	Inherited RMD	\$6,205.97
P.O. Box 9874		
Providence, RI 02940-8074		

Benjamin Edwards & Co. (Multiple Accounts)

Pershing, LLC
One Pershing Plaza
Jersey City, NJ 07399

American Capital Growth	LTCG	\$7,537
American Capital Growth	LTCG	\$2,360
American Growth Fund	LTCG	\$14,923
American New Perspective	LTCG	\$3,397
Southern Company	Dividends	\$1,579

Charles Schwab & Co. (Two Accounts)

300 Schwab Way
Westlake, TX 76262

Dell Technologies	LTCG	\$2,754
Fortnet	LTCG	\$1,002
Fortnet	LTCG	\$1,726
Nvidia	LTCG	\$2,729
Dell Technologies	LTCG	\$1,470

UBS Financial

1285 Avenue of the Americas
New York, NY 10019

Constellation Brands	LTCG	\$2,075
Transamerica Capital Growth	LTCG	\$7,927

Key: LTCG= Long Term Capital Gain