

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2025

General Information

Name: Hon Brett Jacob Szematowicz

PID 214914

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of May 30, 2025 was \$ 1,332,706.95.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 40,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House - 188 69th Ave N., St. Petersburg, FL 33702	\$ 560,613.00
Vehicle - 2011 Lexus ES 350	\$ 10,570.00
Bank of America – Checking Account	\$ 49,317.71
Bank of America – Savings Account	\$ 1,471.73
Capital One – Performance Savings	\$ 214,652.99
Capital One – Money Market Account	\$ 4,991.88
Capital One – Performance Savings	\$ 43,834.03
Bank of America - ROTH IRA	\$ 3,976.20
Vanguard ROTH IRA	\$ 50,759.04
FRS Investment Plan	\$ 160,010.02
Liberty Mutual 457(b) Plan	\$ 136,734.04
Pinellas Federal Credit Union	\$ 3,608.68
Florida PrePaid - 4-Year University Savings Plan	\$ 27,378.49
Florida PrePaid - 529 Savings Plan - Enrollment Year (2040)	\$ 59,449.28
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mohela - Dept. of Education	633 Spirit Dr., Chesterfield, MO 63005	\$ 35,249.81

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gains St., Tallahassee, FL 32399	\$ 186,034.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Brett Jacob Szematowicz

Digitally signed: 06/03/2025

Filed with COE: 06/03/2025

PART B – ASSETS ADDENDUM

FRS investment plan = \$160,010.02

- 1) FRS U.S. Stock Market Index Fund = \$111,970.47**
- 2) FRS 2045 Retirement Date Fund = \$48,039.55**

Fund	Asset Class	Units/Shares	Current Balance	% of Balance
Dodge & Cox Income Fund - Class I Prospectus Fact Sheet Ticker: DODIX	Bonds	656.7624	\$8,229.23	5.99%
Fidelity Blue Chip Growth K6 Fund Prospectus Fact Sheet Ticker: FBCGX	Large Cap Stocks	227.5226	\$8,279.55	6.02%
Fidelity Contrafund K6 Prospectus Fact Sheet Ticker: FLCNX	Large Cap Stocks	336.7185	\$11,111.71	8.09%
Fixed Assets N/A	Short-Term Investments	N/A	\$2,744.88	2.00%
JPMorgan Mid Cap Value Fund - Class R6 Prospectus Fact Sheet Ticker: JMVYX	Mid Cap Stocks	148.1962	\$5,343.96	3.89%
New World Fund(SM) - Class R6 Prospectus Fact Sheet Ticker: RNWGX	International Stocks	113.6894	\$9,673.83	7.04%
Small-Cap Value Equity Trust D Fact Sheet Ticker: XX436	Small Cap Stocks	83.5637	\$2,672.36	1.95%
T Rowe Price Equity Income Trust B Fact Sheet Ticker: XX465	Large Cap Stocks	487.4357	\$17,684.17	12.87%
T. Rowe Price Dividend Growth Fund - I Class Prospectus Fact Sheet Ticker: PDGIX	Large Cap Stocks	186.5473	\$15,013.33	10.93%
T. Rowe Price Overseas Stock Fund - I Class Prospectus Fact Sheet Ticker: TROIX	International Stocks	964.4224	\$14,013.06	10.20%
T. Rowe Price US Mid Cap Growth Equity Trust D Fact Sheet Ticker: XX201	Mid Cap Stocks	120.7972	\$5,389.97	3.92%
Vanguard Real Estate Index Fund - Institutional Shares Prospectus Fact Sheet Ticker: VGSNX	Specialty	276.7177	\$5,429.20	3.95%
Vanguard Total International Stock Index Fund - Institutional Shares Prospectus Fact Sheet Ticker: VTSNX	International Stocks	134.6685	\$19,557.90	14.23%
Vanguard(R) Institutional Index	Large Cap	19.7804	\$9,562.65	6.96%

Fund - Institutional Plus Shares Stocks
[Prospectus](#) | Fact Sheet
Ticker: VIIIX

Wasatch Small Cap Growth Fund - Institutional Class Small Cap
[Prospectus](#) | Fact Sheet Stocks 67.7934 \$2,696.82 1.96%
Ticker: WIAEX

100.00%

\$137,402.62

FRS 2045 Retirement Fund

Fund Name	% of Fund
FRS U.S. Stock Market Index Fund (120)	46.80
FRS Foreign Stock Index Fund (200)	27.30
Prudential Retirement Real Estate Fund II	5.70
FRS U.S.Bond Enhanced Index Fund (80)	5.10
Principal Diversified Real Asset Fund	2.90
FIAM Intermediate Duration Pool	2.80
PGIM Higher Quality High Yield	2.80
Allspring Core Bond Fund;Adm	2.00
Stephens Mid Cap Growth	1.50
Ariel Investments SMID Value	1.50
Prudential Core Plus Bond Fund	1.40
T Rowe Price Institutional Small-Cap Stock Fund	0.80
BlackRock US TIPS CIT F	0.10