2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/24/2025

General Information

Name: Ms Monica Haskell

PID 310274

AGENCY INFORMATION

Organization	Suborganization	Title
Key West	Mayor And City Commission	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Social Security	6401 Security Blvd., Baltimore, MD 21235.	Social Security
Rent	2819 Harris Ave., Key West FL 33040	Year-round residential rental
IRA FBO MM Haskell LPL Financial	22987 Redfish Lane, Cudjoe Key, FL 33042	Distributions from individual retirement account
MM Haskell TOD Account LPL Financial	22987 Redfish Lane, Cudjoe Key, FL 33042	Capital gain on sale of Vanguard Small Cap Growth mutual fund
Various Yoga Students/Yoga Teacher	Addresses of students	Yoga Instruction

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
2819 Harris Ave., Key West, FL 33040

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking account	First State Bank
Savings account	First State Bank
Savings Account	American Express
RSP INVESCO S&P 500 EQUAL WEIGHT ETF	RSP INVESCO S&P 500 EQUAL WEIGHT ETF
HSBC BANK USA NATIONAL ASSOCI	HSBC BANK USA NATIONAL ASSOCI
BERKSHIRE HATHAWAY INC CL	BERKSHIRE HATHAWAY INC CL
HOME DEPOT INC	HOME DEPOT INC
INVESCO NASDAQ 100 ETF	INVESCO NASDAQ 100 ETF
INVESCO S&P 500 EQUAL WEIGHT ETF	INVESCO S&P 500 EQUAL WEIGHT ETF
VANGUARD WINDSOR II INVESTOR	VANGUARD WINDSOR II INVESTOR
VANGUARD 500 INDEX ADMIRAL	VANGUARD 500 INDEX ADMIRAL
VANGUARD SHORT TERM BOND ETF	VANGUARD SHORT TERM BOND ETF
VANGUARD GROWTH & INCOME INVESTOR	VANGUARD GROWTH & INCOME INVESTOR
VANGUARD WELLINGTON ADMIRAL	VANGUARD WELLINGTON ADMIRAL
VANGUARD WELLESLEY INCOME INVESTOR	VANGUARD WELLESLEY INCOME INVESTOR
COSTCO	COSTCO
JPMORGAN CHASE & CO	JPMORGAN CHASE & CO
MARRIOT INTL INC	MARRIOT INTL INC
WASTE MANAGEMENT	WASTE MANAGEMENT
JPMORGAN100% US TREAS SECS MMKT PREMIER	JPMORGAN100% US TREAS SECS MMKT PR
VANGUARD STRATEGIC EQUITY INVESTOR	VANGUARD STRATEGIC EQUITY INVESTOR

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Wells Fargo Bank NA	Wells Frago Home Mortgage, PO Box 14411, Des Moines, IA 50306

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/24/2025

Signature of Filer

Monica Haskell

Digitally signed: **06/24/2025**

Filed with COE: 06/24/2025