

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2025

General Information

Name: Hon Lawrence Vincent Johnston III

CONFIDENTIAL

PID 47959

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,990,643.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 500,000.00
Mortgages	\$ 650,968.00
Stocks, Bonds, Def Comp	\$ 2,530,175.00
Cash	\$ 209,500.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☒ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lawrence Vincent Johnston III

Digitally signed: 06/21/2025

Filed with COE: 06/21/2025

For the year Jan. 1–Dec. 31, 2024, or other tax year beginning _____, ending _____, See ser _____, instructions.

Your first name and middle initial _____ Last name _____ Your soci _____

Lawrence V Johnston

If joint return, spouse's first name and middle initial _____ Last name _____ Spouse _____

Johnston

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. _____ Pre _____

City, town, or post office. If you have a foreign address, also complete spaces below. State _____ ZIP code _____ Ch _____ fi _____

Foreign country name _____ Foreign province/state/county _____ Foreign postal code _____

Filing Status ☐ Single ☒ Married filing jointly (even if only one had income) ☐ Married filing separately

☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____

☐ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required): _____

Digital Assets At any time during 2024, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent

☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness — **You:** ☒ Were born before January 2, 1960 ☐ Are blind

Spouse: ☐ Was born before January 2, 1960 ☐ Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instr.): Child tax credit Credit for other dependents
				☐ ☐
				☐ ☐
				☐ ☐
				☐ ☐

If more than four dependents, see instructions and check here ☐

Income

1a Total amount from Form(s) W-2, box 1 (see instructions) **1a** 45,352.

b Household employee wages not reported on Form(s) W-2 **1b**

c Tip income not reported on line 1a (see instructions) **1c**

d Medicaid waiver payments not reported on Form(s) W-2 (see instructions) **1d**

e Taxable dependent care benefits from Form 2441, line 26 **1e**

f Employer-provided adoption benefits from Form 8839, line 29 **1f**

g Wages from Form 8919, line 6 **1g**

h Other earned income (see instructions) **1h**

i Nontaxable combat pay election (see instructions) **1i**

z Add lines 1a through 1h **1z** 45,352.

2a Tax-exempt interest **2a**

3a Qualified dividends **3a** 1,188.

4a IRA distributions **4a**

5a Pensions and annuities **5a** 219,639.

6a Social security benefits **6a** 35,216.

b Taxable interest **2b** 93,124.

b Ordinary dividends **3b** 3,501.

b Taxable amount **4b** 1,321.

b Taxable amount **5b** 86,754.

b Taxable amount **6b** 29,934.

c If you elect to use the lump-sum election method, check here (see instructions) ☐

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here

9,771.

8 Additional income from Schedule 1, line 10

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income**

9 269,757.

10 Adjustments to income from Schedule 1, line 26

10

11 Subtract line 10 from line 9. This is your **adjusted gross income**

11 269,757.

Standard Deduction
See Standard Deduction Chart on the last page of this form.

12 **Standard deduction or itemized deductions** (from Schedule A)

12 30,750.

13 Qualified business income deduction from Form 8995 or Form 8995-A

13

14 Add lines 12 and 13

14 30,750.

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income**

15 239,007.

Tax and Credits

16 **Tax** (see instructions). Check if any from:

1 ☐ Form(s) 8814 2 ☐ Form(s) 4972 3 ☐

16 43,340.

17 Amount from Schedule 2, line 3

17

18 Add lines 16 and 17

18 43,340.

19 Child tax credit or credit for other dependents from Schedule 8812

19

20 Amount from Schedule 3, line 8

20

21 Add lines 19 and 20

21 0.

22 Subtract line 21 from line 18. If zero or less, enter -0-

22 43,340.

23 Other taxes, including self-employment tax, from Schedule 2, line 21

23 751.

24 Add lines 22 and 23. This is your **total tax**

24 44,091.

Payments 25 Federal income tax withheld from:

a Form(s) W-2 25a 6,829.

b Form(s) 1099 25b 12,351.

c Other forms (see instructions) 25c

d Add lines 25a through 25c 25d 19,180.

26 2024 estimated tax payments and amount applied from 2023 return

26 22,556.

If you have a qualifying child, attach Sch. EIC.

27 Earned income credit (EIC) 27

28 Additional child tax credit from Schedule 8812 28

29 American opportunity credit from Form 8863, line 8 29

30 Reserved for future use 30

31 Amount from Schedule 3, line 15 31

32 Add lines 27, 28, 29, and 31. These are your **total other payments and refundable credits** 32

33 Add lines 25d, 26, and 32. These are your **total payments** 33 41,736.

Go to www.irs.gov/Form1040SR for instructions and the latest information.

Form 1040-SR (2024)

34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid.

35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here.

35a

Direct deposit? See instructions.

b Routing number

c Type: ☐ Checking ☐ Savings

d Account number

36 Amount of line 34 you want applied to your 2025 estimated tax.

36

Amount You Owe

37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions.

37

2,355.

38 Estimated tax penalty (see instructions).

38

Third Party Designee

Do you want to allow another person to discuss this return with the IRS?

See instructions.

☒ Yes. Complete below.

☐ No

Designee's name

Phyllis D. Smith

Phone no.

772-589-2939

Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Joint return? See instructions. Keep a copy for your records.

Spouse's signature. If a joint return, both must sign.

Date

Spouse's occupation

If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no.

Email address

Paid Preparer Use Only

Preparer's name

Preparer's signature

Date

PTIN

Check if:

Phyllis D. Smith

Phyllis D. Smith

3/26/25

P00767232

☐ Self-employed

Firm's name Phyllis D. Smith, CPA, P.A.

Phone no. 772-589-2939

Firm's address 1623 US Highway 1

Firm's EIN 592508305

Sebastian, FL 32958

Go to www.irs.gov/Form1040SR for instructions and the latest information.

Form 1040-SR (2024)

2024

Attachment
Sequence 12

ber

Use Form 8949 to report transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/ScheduleD for instructions and the latest information.

Lawrence V and [REDACTED] Johnston

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked.	52,239.	28,708.		23,531.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked.				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked.				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824.				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1.				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions.				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back.				7 23,531.

Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked.	248,870.	259,893.		-11,023.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked.				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked.				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824.				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1.				12
13 Capital gain distributions. See the instrs.				13
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions.				14 (2,737.)
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back.				15 -13,760.

BAA For Paperwork Reduction Act Notice, see your tax return instructions.

FDIA0612L 07/30/24

Schedule D (Form 1040) 2024

Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2024

Attachment
Sequence No. **72**
or EIN

shown on your tax return

Part I Investment Income **Johnston**

☐ Section 6013(g) election (see instructions)	
☐ Section 6013(h) election (see instructions)	
☐ Regulations section 1.1411-10(g) election (see instructions)	
1 Taxable interest (see instructions)	93,124.
2 Ordinary dividends (see instructions)	3,501.
3 Annuities (see instructions)	
4a Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)	
4b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	
4c Combine lines 4a and 4b	
5a Net gain or loss from disposition of property (see instructions)	9,771.
5b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	
5c Adjustment from disposition of partnership interest or S corporation stock (see instructions)	
5d Combine lines 5a through 5c	9,771.
6 Adjustments to investment income for certain CFCs and PFICs (see instructions)	
7 Other modifications to investment income (see instructions)	
8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7	106,396.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a Investment interest expenses (see instructions)	
9b State, local, and foreign income tax (see instructions)	
9c Miscellaneous investment expenses (see instructions)	
9d Add lines 9a, 9b, and 9c	
10 Additional modifications (see instructions)	
11 Total deductions and modifications. Add lines 9d and 10	

Part III Tax Computation

12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0-	12	106,396.
Individuals:		
13 Modified adjusted gross income (see instructions)	13	269,757.
14 Threshold based on filing status (see instructions)	14	250,000.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	19,757.
16 Enter the smaller of line 12 or line 15	16	19,757.
17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)	17	751.
Estates and Trusts:		
18a Net investment income (line 12 above)	18a	
18b Deductions for distributions of net investment income and charitable deductions (see instructions)	18b	
18c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-	18c	
19a Adjusted gross income (see instructions)	19a	
19b Highest tax bracket for estates and trusts for the year (see instructions)	19b	
19c Subtract line 19b from line 19a. If zero or less, enter -0-	19c	
20 Enter the smaller of line 18c or line 19c	20	
21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)	21	