2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/23/2025

General Information

Name: Brent Rogers

PID 312026

AGENCY INFORMATION

Organization	Suborganization	Title
Neptune Beach	Finance & Auditor Selection Committee	Chair
Neptune Beach	Mayor And City Council	Councilor, Seat 3

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	**Source's Address**	**Description of the Source's Principal Business Activity**
VanTrust Real Estate, LLC	100 Palmetto Pk Place, Ponte Vedra, FL 32081	Real Estate Development and Services
Charles Schwab & Co., Inc.	3000 Schwab Way, Westlake, TX 76262	Brokerage/Investment Management
Vanguard Group	100 Vanguard Boulevard, Malvern, PA 19355	Investment Management

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Stock	Visa Inc.
Stock	Alphabet Inc.
Stock-ADR	Nintendo Co., Ltd
Stock	Costco Wholesale Corporation
Stock	Vanguard S&P 500 Index ETF
Treasury Notes	United States of America
HSA	Optum
Bank Account	Bank of America
Brokerage Account	Charles Schwab
Stock	Vanguard Total Stock Market Index ETF
Mutual Fund	FID Emrg Mkts
Mutual Fund	FID SM Cap Val Idx
Mutual Fund	FID Contrafund K6
Mutual Fund	FID Mid Cap Idx

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
JP Morgan Chase	270 Park Avenue, New York, NY 10017
Capital One	1680 Capital One Drive, McLean, VA 22102

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Brent Rogers

Digitally signed: **06/23/2025**

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