2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/30/2025

General Information

Name: Mr Bernard Einstein

PID 25334

AGENCY INFORMATION

Organization	Suborganization	Title
Golden Beach	Mayor And Town Council	Vice Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
BERNARD EINSTEIN ATTORNEY AT LAW	801 NE 167TH STREET SUITE 301 , NORTH MIAMI BEACH FLORIDA 33160	ATTORNEY/LEGAL SERVICES
APPLE STOCK DIVIDEND	Apple Inc. 1 Apple Park Way Cupertino, CA 95014 United States	Technology Hardware, Storage & Peripherals
VISA STOCK DIVIDEND	One Market Plaza, Suite 600 San Francisco CA	Financial Services
MERCK STOCK DIVIDEND	126 East Lincoln Avenue, Rahway, NJ 07065, USA.	Pharmaceuticals
STARBUCKS STOCK DIVIDEND	2401 Utah Avenue South, Seattle, WA 98134	Restaurants and Leisure hotels
MICROSOFT STOCK DIVIDEND	One Microsoft Way, Redmond, WA 98052, USA.	software, consumer electronics, personal computers, and related services.
UNITED STATES TREAS BILLS ZERO CPN" 912797FS1	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA

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Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
SOCIAL SECURITY	2100 M Street Nw Washington, DC 20037	FEDERAL GOVERNMENT
A T & T	208 S. AKARD ST DALLAS TX. 75202	TELECOMMUNICATIONS
UNITED STATES TREAS BILLS ZERO CPN " 912797GC5	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN 912796Y5	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797FW2	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797GB7	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797GC5	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797GQ4"PN	1500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797GW1	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797GZ4	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797HE0	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797HF7	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN" 912797HX8	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797HZ3	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797JQ1	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797JU2	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797KK2	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797KL0	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797KT3	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA
UNITED STATES TREAS BILLS ZERO CPN " 912797LL9	500 Pennsylvania Ave., NW Washington, D.C. 20220 USA	FINANCIAL MANAGEMENT USA

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
553 GOLDEN BEACH DRIVE, GOLDEN BEACH FLORIDA 33160/ VACANT LOT

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
STOCK	SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT
STOCK	AT&T INC COM USD1
STOCK	ALTRIA GROUP INC
STOCK	AMAZON.COM INC
STOCK	APPLE INC
STOCK	APPLIED MATERIALS INC COM USD0.01
STOCK	BERKSHIRE HATHAWAY INC COM USD0.0033 CLASS B
STOCK	COMCAST CORP
STOCK	GENERAL ELECTRIC COM NEW
STOCK	GSK PLC SPON ADS EACH REP 2 ORD SHS
STOCK	HOME DEPOT INC

Filed with COE: 05/30/2025

Type of Intangible	Business Entity to Which the Property Relates
STOCK	INTEL CORP COM USD0.001
STOCK	KINDER MORGAN INC COM USD0.01
STOCK	MERCK &CO. INC COM
STOCK	MICROSOFT CORP
STOCK	NIKE INC CLASS B COM NPV
STOCK	STARBUCKS CORP COM USD0.001
STOCK	TEVA PHARMACEUTICAL INDUSTRIES SPON ADS EACH REP 1 ORD SHS
STOCK	3M CO
STOCK	VECTOR GROUP LTD
STOCK	VERIZON COMMUNICATIONS INC
STOCK	VISA INC
MUTUAL FUND	FIDELITY MMKT PREMIUM CLASS
BOND	UNITED STATES TREAS BILLS ZERO CPN ZERO COUPON 912797JF5
FIDELITY MONEY MARKET	SPAXX
STOCK	CISCO SYSTEMS INC
STOCK	FORD MTR CO DEL COM
STOCK	BLACKROCK MUNICIPAL INCOME FUND INC COM USD0.10
STOCK	CHARTER COMMUNICATIONS INC NEW CL A
STOCK	GOLDMAN SACHS GROUP INC COM USD0.01
STOCK	JPMORGAN CHASE & CO
STOCK	LULULEMON ATHLETICA INC COM USD0.005
STOCK	MASTERCARD INCORPORATED CL A
STOCK	PFIZER INC
STOCK	BLOCK INC CL A
MUTUAL FUND	FIMM MONEY MARKET PORTFOLIO: CL I
BOND	PUERTO RICO ELEC PWR AUTH PWR REV PWR REV FIXED COUPON
BOND	PORT ST LUCIE FLA UTIL REV REF IMPT FIXED COUPON
BOND	NEW YORK ST DORM AUTH REVS NON ST FIXED COUPON
BOND	TENNESSEE ENERGY ACQUISITION CORP GAS FIXED COUPON
BOND	OGLE &WINNEBAGO CNTYS ILL CMN TY FIXED COUPON
BOND	ILLINOIS ST UNIV REVS AUXILIARY FACS FIXED COUPON
BOND	PEMBROKE PINES FLA PUB IMPT REV REV REF FIXED COUPON -706437HM5
BOND	PEMBROKE PINES FLA PUB IMPT REV REV REF FIXED COUPON -706437HN3
BOND	BRIDGEPORT CONN GO BDS SER. 2016A FIXED COUPON

Type of Intangible	Business Entity to Which the Property Relates
BOND	BROOKFIELD WIS GO CORP PURP BDS FIXED COUPON
BOND	DUVAL CNTY FLA SCH BRD CTFS PARTN COPS FIXED COUPON
BOND	GEORGETOWN TEX UTIL SYS REV REV BDS SER. FIXED COUPON -373064ZX5
BOND	MASSACHUSETTS ST HSG FIN AGY BDS SER. FIXED COUPON
BOND	NEW YORK N Y GO BDS SER. 2014 I-1 FIXED COUPON
BOND	VILLAGE CMNTY DEV DIST NO 12 FLA SPL FIXED COUPON
BOND	GEORGETOWN TEX UTIL SYS REV REV BDS SER. FIXED COUPON 373064ZZ0
BOND	GOLDEN BEACH FLA GO REF BDS SER. 2016 FIXED COUPON
BOND	NEW YORK N Y GO BDS SER. 2014 I-1 FIXED COUPON
BOND	FLORIDA ST TPK AUTH TPK REV REV BDS SER. FIXED COUPON
BOND	LIBERTY N Y DEV CORP REV REV BDS GOLDMAN FIXED COUPON
BOND	CONNECTICUT ST GO BDS SER. G FIXED COUPON
BOND	CONNECTICUT ST GO BDS SER. 2016 A FIXED COUPON
BOND	CONNECTICUT ST GO BDS SER. 2018 A FIXED COUPON
BOND	GRAND BAY AT DORAL CMNTY DEV DIST FLA FIXED COUPON
BOND	CONNECTICUT ST GO BDS SER. 2018 C FIXED COUPON
BOND	FOREST BROOKE CMNTY DEV DIST SPL ASSMT FIXED COUPON
BOND	WEST VLGS IMPT DIST FLA REV SPL ASSMT FIXED COUPON
BOND	FLORIDA HSG FIN CORP HOMEOWNER MTG REV FIXED COUPON
BOND	TENNESSEE HSG DEV AGY RESIDENTIAL FIN FIXED COUPON
BOND	MICHIGAN ST HSG DEV AUTH RENT HSG REV FIXED COUPON
BOND	PENNSYLVANIA HSG FIN AGY SINGLE FAMILY FIXED COUPON 70879QSV6
BOND	PENNSYLVANIA HSG FIN AGY SINGLE FAMILY FIXED COUPON 70879QTV5
BOND	RHODE ISLAND HSG & MTG FIN CORP FIXED COUPON
BOND	MAINE ST HSG AUTH MTG PUR BDS SER. FIXED COUPON
BOND	GOLDEN BEACH FLA GO BDS SER. 2022 FIXED COUPON
BOND	VILLAGE CMNTY DEV DIST NO 12 FLA SPL FIXED COUPON
BOND	UNITED STATES TREAS BILLS ZERO CPN ZERO COUPON 93978UBC9
BOND	UNITED STATES TREAS BILLS ZERO CPN ZERO COUPON 912797LR6
BOND	UNITED STATES TREAS BILLS ZERO CPN ZERO COUPON 912797MW4
BOND	UNITED STATES TREAS SER AJ-2024 FIXED COUPON 912797LZ8
STOCK	GE HEALTHCARE TECHNOLOGIES INC COMMON ST
STOCK	GE VERNOVA INC COM
STOCK	GE AEROSPACE COM NEW

Type of Intangible	Business Entity to Which the Property Relates
STOCK	META PLATFORMS INC CLASS A COMMON STOCK
BOND	IOWA FIN AUTH SINGLE FAMILY MTG REV BDS FIXED COUPON
BOND	NORTH DAKOTA ST HSG FIN AGY HOME MTG FIXED COUPON
BOND	NEBRASKA INVT FIN AUTH SINGLE FAMILY FIXED COUPON
BOND	GEORGIA ST HSG & FIN AUTH REV SINGLE FIXED COUPON
BOND	WASHINGTON ST HSG FIN COMMN SINGLE FIXED COUPON
STOCK	GSK PLC SPON ADS EACH REP 2 ORD SHS
STOCK	HALEON PLC SPON ADS EACH REP 2 ORD SHS
STOCK	NIKE INC CLASS B COM NPV
STOCK	AGNC INVT CORP COM

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
PROVIDENT FUNDING	1255 Corporate Center Dr. Suite 210 Monterey Park, CA 91754
TD BANK	PO BOX 8400 LEWISTON ,MAINE 04243-8400

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Bernard Einstein

Digitally signed: **05/30/2025**

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