2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/29/2025

General Information

Name: Kenneth Wayne Doherty

PID 84092

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	County Commissioner, District 1
S.W. Fla. Regional Planning Council	Council Members	County Commissioner, District 1

Net Worth

My Net Worth as of December 31, 2024 was $ 2,187,173.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Lots 38-40, Blk. 555, PGI Sec. 20 - Punta Gorda, FL	$ 495,000.00
Lots 26, 27 Summit Subdivision - Otto, NC	$ 235,000.00
5690 S. Salford Blvd. - North Port, FL	$ 270,000.00
Raymond James IRA	$ 263,236.00
Northwestern Life - Cash Value	$ 177,889.00
Metropolitan Life - Cash Value	$ 58,143.00
Jackson National Life - Annuity	$ 135,813.00
Great American Life - Annuity	$ 107,563.00
Protective Life - Cash Value	$ 79,902.00
FRS Plan - 2023 Pension Benefit	$ 51,846.00
Wells Fargo Bank - Bank Accounts	$ 237,097.00
Fifth Third Bank - Bank Accounts	$ 20,875.00
Regions Bank - Bank Accounts	$ 20,405.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Bank N.A.	PO Box 650828, Dallas, TX 75265	$ 51,096.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Charlotte County Commission	18500 Murdock Cir., Port Charlotte, FL 33948	$ 91,113.00
Social Security Administration	1 Jamaica Center Plaza Jamaica, NY 11437	$ 36,581.00
Raymond James IRA - 2023 RMD	8000 Summerlin Lakes Dr. Ft. Myers, FL 33907	$ 9,729.00
Northwestern Life - 2023 Invest. Gain	8191 College Pkwy. Ft. Myers, FL 33910	$ 8,446.00
Metropolitan Life - 2023 Invest. Gain	PO Box 336, Warwick, RI 02887	$ 1,668.00
Jackson National Life - 2023 Invest. Gain	PO Box 30386, Lansing, MI 48909	$ 3,956.00
Great American Life - 2023 Invest. Gain	PO Box 5420, Cincinnatti, OH 45201	$ 2,094.00
Protective Life - 2023 Invest. Gain	PO Box 12687, Birmingham, AL 35202	$ 2,327.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kenneth Wayne Doherty

Digitally signed: **05/29/2025**

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