

General Information

Name: Hon Terry David Terrell

PID 30019

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Senior / Retired Judge
Judicial Senior Judges	Consent to be Assigned	

Net WorthMy Net Worth as of December 31, 2024 was \$ 4,002,321.50.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House, 2850 Nagel Drive, Pensacola, FL 32503-5020 (Custom Real Estate Estimate))	\$ 546,784.00
Condominium, 775 Gulf Shore Drive, Unit 1122, Destin, FL 32541 (Custom Real Estate Estimate)	\$ 422,069.00

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Description of Asset	Value of Asset
Time Share Elara Hilton Club Vacation Suites (2 Bedroom Suite), 80 E. Harmon Ave, Las Vegas, NV 89109 (Purchase Price)	\$ 90,134.00
Time Share (HGVP) Ocean Towers (2 Bedroom Suite), 69-425 Waikoloa Beach Dr., Waikoloa Village, HI 96738 (Purchase Price)	\$ 123,596.00
Time Share (HGVP) Waikoloa Beach Kings Land (Fractional 2 Bedroom, Premier) 69-699 Waikoloa Beach Drive, Waikoloa, HI 96738 (Purchase Price)	\$ 130,950.00
Bank of America, (Personal Account)	\$ 13,875.27
Members First Credit Union of Florida, 251 W. Garden St., Pensacola, FL (Joint Condominium Acct.)	\$ 3,075.47
Merrill Lynch (ML), 815 S. Palafox St., Pensacola, FL 32502 Joint Stock Acct. (MLJSA) (Cash and bank deposit program)	\$ 4,990.48
MLJSA, Stock (Boeing Company)	\$ 109,814.18
MLJSA, Stock (Regions Finl. Corp.)	\$ 18,555.68
MLJSA, Stock (Walmart Inc.)	\$ 84,712.74
MLJSA, Mutual Fund (Nuveen Amt-free Quality)	\$ 11,131.35
MLJSA, Mutual Fund (Nuveen Amt-free Municipal)	\$ 10,658.12
ML Joint Cash Management Acct. (MLJCMA)(Cash & Preferred Deposit)	\$ 358,614.00
MLJCMA, Mutual Fund Market-linked Notes (4 purchased @ \$1000 per note, 8 purchased @ \$2000 per note, 35 purchased @ \$3000 per note, 17 purchased at \$4000 per note, and 1 purchased at \$5000 per note maturing in 14 months to 3 years from purchase)	\$ 201,854.00
ML, Individual Retirement Account (MLIRA), Cash and BofA RASP	\$ 1,205.72
MLIRA Mutual Fund (MLIRAMF), Global X Funds GBLX	\$ 30,332.40
MLIRAMF, Invesco Buyback	\$ 19,226.71
MLIRAMF, Invesco QQQ Tr. Ser. 1	\$ 60,836.37
MLIRAMF, Ishares Russell 1000	\$ 36,142.20
MLIRAMF, Ishares Russell Top 200	\$ 36,231.58
MLIRAMF, Pacer US Cash Cows100	\$ 18,977.28
MLIRAMF, Vanek Morningstar Wide	\$ 18,730.45

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Description of Asset	Value of Asset
Nationwide Retirement Solutions (NRS), P.O. Box 182797, Columbus, OH 43218-2797, (457(b) Salary Reduction (NRSSR)), NRS Florida Fixed Fund	\$ 161,741.61
NRSSR Mutual Fund (NRSSRMF), AmFds Emrg Mkt Bd R6	\$ 7,317.09
NRSSRMF, AmFds New Wld R6	\$ 7,700.42
NRSSRMF, DE SmCap Val R6	\$ 8,090.73
NRSSRMF, DodgeCox Inc I	\$ 7,388.53
NRSSRMF, Fid Contra K6	\$ 45,871.74
NRSSRMF, Fid Puritan K6	\$ 66,797.13
NRSSRMF, JPM MidCap Val R6	\$ 24,556.06
NRSSRMF, JPM SmCap Eq R6	\$ 7,993.08
NRSSRMF, MdCap Val D	\$ 33,011.93
NRSSRMF, Fid Blue Chip Gr K6	\$ 47,427.53
NRSSRMF, SmCap Cor Eq D	\$ 8,078.55
NRSSRMF, SmCap Val Eq D	\$ 8,128.81
NRSSRMF, TRowePr Cap App A	\$ 56,229.60
NRSSRMF, TRowePr Comm Tech I	\$ 27,823.95
NRSSRMF, TRowePr Divd Gr I	\$ 24,127.53
NRSSRMF, TRowePr Eq Inc B	\$ 24,021.94
NRSSRMF, TRowePr GR Stk B	\$ 44,488.71
NRSSRMF, TRowePr Hlth Scnc I	\$ 14,460.19
NRSSRMF, TRowePr New Hrizns I	\$ 7,529.30
NRSSRMF, TRowePr Overseas Stk I	\$ 7,487.29
NRSSRMF, TRowePr Scnc Tech I	\$ 28,206.41
NRSSRMF, TRowePr Spctrm Inc I	\$ 7,510.61
NRSSRMF, TRowePr US MdCap Gr Eq D	\$ 38,726.13
NRSSRMF, Vngrd Inst Indx Inst Pls	\$ 34,816.18
NRSSRMF, Vngrd RealEst Indx Inst	\$ 15,562.66
NRSSRMF, Vngrd SmCap Indx Inst	\$ 8,304.16
NRSSRMF, SPMdCap 400 Indx Inst	\$ 24,602.31

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Description of Asset	Value of Asset
NRSSRMF, Vngrd Ttl IntlStkIndx Inst	\$ 7,655.84
NRSSRMF, Wasatch SmCap Gr Inst	\$ 8,411.78
Nationwide Retirement Solutions (NRS), P.O. Box 182797, Columbus, OH 43218-2797 (457(b) Rollover (Pre-Tax)), (NRSRPT), NRS Florida Fixed Fun	\$ 149,804.42
NRSRPT Mutual Fund (NRSRPTMF), AmFds Emrg Mkt Bd R6	\$ 6,776.64
NRSRPTMF AmFds New Wld R6	\$ 7,131.45
NRSRPTMF, Fid Blue Chip Gr K6	\$ 43,924.43
NRSRPTMF, DE SmCap Val R6	\$ 7,493.12
NRSSPTMF, DodgeCox Inc I	\$ 6,842.85
NRSRPTMF, Fid Contra K6	\$ 42,483.54
NRSRPTMF, Fid Puritan K6	\$ 61,863.35
NRSRPTMF, JPM MdCap Val R6	\$ 22,742.28
NRSRPTMF, JPM SmCap Eq R6	\$ 7,402.69
NRSRPTMF, MdCap Val D	\$ 30,573.74
NRSRPTMF, SmCap Cor Eq D	\$ 7,402.69
NRSRPTMF, SmCap Val Eq D	\$ 7,528.43
NRSRPTMF, TRowePr Cap App A	\$ 52,076.34
NRSRPTMF, TRowePR Comm Tech I	\$ 25,768.81
NRSRPTMF, TRowePr Divd Gr I	\$ 22,345.41
NRSRPTMF, TRowePr Eq Inc B	\$ 22,247.61
NRSRPTMF, TRowe Pr Gr Stk B	\$ 41,202.69
NRSRPTMF, TRowePr Hlth Scnc I	\$ 13,392.14
NRSRPTMF, TRowePr New Hrizns I	\$ 6,973.17
NRSRPTMF, TRowePr Overseas Stk I	\$ 6,934.25
NRSRPTMF, TRowePr Scnc Tech I	\$ 26,123.01
NRSRPTMF, TRowePr Spctrm Inc I	\$ 6,955.88
NRSRPTMF, TRowePr US MdCap Gr Eq D	\$ 35,865.74
NRSRPTMF, Vngrd Inst Indx Inst Pls	\$ 32,244.59
NRSRPT, Vngrd RealEst Indx Inst	\$ 14,413.18

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Description of Asset	Value of Asset
NRSRPTMF, Vngrd SPMdCap400 Indx Inst	\$ 22,785.11
NRSRPTMF, Vngrd SmCap Indx Inst	\$ 7,690.77
NRSRPTMF, Vngrd Ttl IntlStkIndx Inst	\$ 7,090.34
NRSRPTMF, Wasatch SmCap Gr Inst	\$ 7,790.45
United Services Automobile Association, 9800 Fredericksburg Rd., San Antonio, TX 78288, Subscriber Savings Account	\$ 5,030.04
Bank of America (Joint Account)	\$ 4,806.67
MLISA Stock (Carnival Corp Paired Shs)	\$ 2,759.92
MLIRAMF, Invesco S&P500 Top 50	\$ 30,425.64

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
American Express	P.O. Box 6031, Carol Stream, IL 60197-6031	\$ 21,205.21
United Services Automobile Association	9800 Fredericksburg Road, San Antonio, TX 78288	\$ 2,582.66

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Nationwide Retirement Solutions, Inc.	Nationwide Retirement Solutions, Inc., Public Sector West Region, P.O. Box 182797, Columbus, OH 43218P	\$ 75,000.00
Social Security Administration	Social Security Administration, P.O. Box 67620, Wilkes-Barre, PA 18767-7620	\$ 55,260.00
State of Florida	State of Florida, Jimmy Patronis, Chief Financial Officer, 200 E Gaines Street, Tallahassee, Florida 32399-0356	\$ 8,500.00
Merrill Lynch Pierce Fenner and Smith, Inc	MLPFS, 815 S Palafox St., 1st Floor, Pensacola, FL 32502-5637	\$ 17,003.56
Merrill Lynch Pierce Fenner and Smith, Inc	MLPFS, 815 S Palafox St., 1st Floor, Pensacola, FL 32502-5637	\$ 1,505.50
Merrill Lynch Pierce Fenner and Smith, Inc	MLPFS, 815 S Palafox St., 1st Floor, Pensacola, FL 32502-5637	\$ 20,967.00
Florida Retirement System	Florida Retirement System, Division of Retirement, P.O. Box 9000, Tallahassee, FL 32315-9000	\$ 175,016.82

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Terry David Terrell

Digitally signed: 06/11/2025

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