

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/01/2025

General Information

Name: Hon Julie Kae Nelson

CONFIDENTIAL

PID 226457

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (4Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of May 31, 2025 was \$ 2,786,847.65.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 70,125.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
{REDACTED}	\$ 377,000.00
Stock (Apple) in Charles Schwab	\$ 393,666.00
Stock (Berkshire Hathaway) in Charles Schwab	\$ 270,626.52
Stock (Meta Platforms Inc.) in Charles Schwab	\$ 194,247.00
Stock (Microsoft Corporation) in Charles Schwab	\$ 92,072.00
Stock (SSGA S&P 500 Index Fund N Class (SVSPX)) in Charles Schwab	\$ 17,954.50
Money Market in Charles Schwab	\$ 10,885.77
Stock (Apple) in Merrill Lynch	\$ 279,930.00
Cash in Merrill Lynch	\$ 1,362.00
Checking Account (Community First Credit Union)	\$ 4,710.00
Stock (Analog Gold, Inc.) in Morgan Stanley	\$ 125,000.00
Money Market Account (Community First Credit Union)	\$ 50,112.00
Nationwide Deferred Compensation Plan	\$ 63,701.07
Ameriprise Strategic Portfolio Service Advantage IRA	\$ 93,995.72
Ameriprise Strategic Portfolio Service Advantage Roth IRA	\$ 93,069.67
Ameriprise Pioneer Fund Growth	\$ 138,964.07
Stock (Nvidia Corporation) in Charles Schwab	\$ 175,669.00
Stock (Salesforce Inc.) in Charles Schwab	\$ 26,006.26
Checking account in Chase	\$ 125,012.26
{REDACTED}	\$ 280,000.00
Comerica Bank Certificate of Deposit in Charles Schwab	\$ 190,000.38
Checking Account (Bank of America)	\$ 9,356.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Discover Home Loans	1 Corporate Drive, Suite 360, Lake Zurich, IL 60047	\$ 296,350.56

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL 32399	\$ 186,034.08
Apple Stock Dividend	Apple, Inc., One Apple Park Way, Cupertino, CA 95014	\$ 1,702.80
SSGA S&P 500 Index Fund N Class (SVSPX) Mutual Fund Dividend	Charles Schwab & Co. Inc., 200 S. 108th Avenue, Omaha, NE 68154	\$ 1,429.37
Morgan Stanley Certificate of Deposit Interest Income	Charles Schwab & Co. Inc., 200 S. 108th Avenue, Omaha, NE 68154	\$ 6,120.00
Wells Fargo Certificate of Deposit Interest Income	Charles Schwab & Co. Inc., 200 S. 108th Avenue, Omaha, NE 68154	\$ 4,897.26
Gain on Sale of Berkshire Hathaway Stock	Berkshire Hathaway Inc., 3555 Farnam Street, Omaha, NE 68131	\$ 5,251.46

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Julie Kae Nelson

Digitally signed: 07/01/2025

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