2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/27/2025

General Information

Name: Mr Marshall Field, VI

PID 299583

AGENCY INFORMATION

Organization	Suborganization	Title
Jupiter Island	Town Commission	Vice Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Trust Income	200 Clarendon Street, Boston, MA	Investments
Old Mountain Private Family Trust	200 Clarendon Street, Boston, MA 02116	Advisor
CC&F Investment Company	100 Franklin Street, Boston MA 02116	Real Estate Rental

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Equity	Old Mountain Private Family Trust

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Unibank	49 Church Street, Whitinsville, MA 01588-1415
JP Morgan Private Bank	270 Park Avenue, NY, NY
Sheffield Financial, Division of Truist Bank	PO Box 580229, Charlotte NC 28258-0229
LandRover Financial Group	PO Box 650351, Dallas, TX 75265-0351

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 05/27/2025

Signature of Filer

Marshall Field, VI

Digitally signed: **05/27/2025**

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