

## 2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2025

### General Information

Name: Hon James Kallaher

**CONFIDENTIAL**

**PID 295293**

### AGENCY INFORMATION

| Organization           | Suborganization                | Title         |
|------------------------|--------------------------------|---------------|
| Judicial Circuit (4Th) | Elected Constitutional Officer | Circuit Judge |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 1,212,783.00.

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### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 35,000.00.

#### ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                                 | Value of Asset |
|------------------------------------------------------|----------------|
| {REDACTED}                                           | \$ 710,000.00  |
| NFCU Checking                                        | \$ 52,694.48   |
| NFCU Savings                                         | \$ 4,634.21    |
| NFCU MM Savings                                      | \$ 82,882.98   |
| UESP 529 (First Child)                               | \$ 7,379.01    |
| UESP 529 (Second Child)                              | \$ 35,346.28   |
| Capital Group American Funds U.S. Gove. Money Market | \$ 60,851.60   |
| Capital Group American Funds 500 Index               | \$ 254,829.76  |
| USAA IRA Victory Funds 500 Index Fund                | \$ 33,486.98   |
| NFCU CD                                              | \$ 262,268.84  |
| 2022 Series I Bond                                   | \$ 10,920.00   |
| 2023 Series I Bond                                   | \$ 10,172.00   |
| FRS Investment Plan 2023- Ret. Fund                  | \$ 8,828.47    |
| FRS Investment Plan Inflation Sens. Fund             | \$ 21,213.11   |
| FRS Investment Plan Stock index Fund                 | \$ 23,997.64   |
| Fla. Def. Com Plan Merican 2030 Ret. Fund-R6         | \$ 12,726.19   |
| 2018 Ford F-150                                      | \$ 25,000.00   |
| 1/share Mooney M20J                                  | \$ 35,000.00   |

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### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor      | Address of Creditor                                | Amount of Liability |
|-----------------------|----------------------------------------------------|---------------------|
| Bank of England Mort. | 5 Statehouse Plaza, Ste. 500, Little Rock Ar 72201 | \$ 474,450.00       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

### Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                | Amount        |
|--------------------------------------------|--------------------------------------------|---------------|
| State of Florida                           | 200 E. Gaines St., Tallahassee, FL         | \$ 182,928.48 |
| DeLuca Trial Law                           | 5000 US Hwy 17 S, Fleming Island, FL 32003 | \$ 65,340.00  |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Amendment Reason**

Explanation of changes why are you amending your previous form 6 submission?

**Correcting an error in reported Primary Source of Income and identifying specific mutual funds held in retirement accounts.**

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

***James Kallagher***

Digitally signed: 06/02/2025

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