2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/27/2025

General Information

Name: Mr Nathan Jefferson Lewis

PID 223044

AGENCY INFORMATION

Organization	Suborganization	Title
Sopchoppy	Mayor And City Council	Councilmember

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Florida Retirement	Division of Retirement, p o box 9000 Tallahassee, FL. 32315	Retired
Truist	3522 Thomasville Rd. Tallahassee, FL	Interest paid on Money Market account
All Spring Dividend Stock Program	730 Bayfront Parkway Pensacola, fl	Beneficiary IRA
All Spring Dividend Stock Program	730 Bayfront Parkway Pensacola, fl	Beneficiary IRA
Capital Wealth Planning	730 Bayfront Parkway Pensacola, fl	Personal IRA
Nextera	730 Bayfront Parkway Pensacola, fl	Stock
OPTUM BANK INC DRAPER UTAH FDIC CERTIFICATE OF DEPOSIT	730 Bayfront Parkway Pensacola, fl	CD

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Money Market Account	Truist Bank
Beneficiary IRA, Anna Lewis	Eagle Asset Management
Beneficiary IRA, Ralph Lewis	Eagle Asset Management
Personal IRA	Capital Wealth Planning LLC
Stock	Nextera Energy
CD	OPTUM BANK INC DRAPER UTAH FDIC CERTIFICATE OF DEPOSIT
Money Market	JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M
Cash Sweep Account	Raymond James Bank Deposit Program
Annuity	Forethought Life Ins. Co./Global Atlantic - FT ForeAccumulation II Qualified

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 05/27/2025

Signature of Filer

Nathan Jefferson Lewis

Digitally signed: **05/27/2025**

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