2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/25/2025

General Information

Name: Mr James Douglas Atterholt

PID 278765

AGENCY INFORMATION

Organization	Suborganization	Title
Fort Myers Beach	Town Council	Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Indiana Energy Association	One American Square, Suite 1600, Indianapolis, IN 46282	Trade Association
Indiana American Water Company	1 Water Street, Camden, NJ 08102	Water Utility
The Hawthorn Group L.C.	2111 Eisenhower Ave., Ste 200, Alexander, Va 22314	Public Affairs Company
NHC Holdings LLC	207 W. Millbrook Road, Suite 210, #336, Raleigh NC 27609	Insurance Company Holdings Group
LPL Financial	1055 LPL Way, Fort Mill, SC 29715	Registered Investment Advisor

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
LPL Financial	Brokerage Account IRA/401K
Chase Bank	Checking/Savings Accounts
Pacific Life	Annuity

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1	
Name of Business Entity	Indiana American Water
Address of Business Entity	1 Water Street, Camden NJ 08102
Principal Business Activity	Indiana Water Company
Postion Held with Entity	Board of Directors
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	No Ownership Interest
Business Entity # 2	
Name of Business Entity	NHC Holdings, LLC
Address of Business Entity	207 W. Millbrook Road, Suite 210, #336, Raleigh, NC 27609
Principal Business Activity	Insurance Holdings Group
Postion Held with Entity	Board of Directors
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	No Ownership Interest

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

James Douglas Atterholt

Digitally signed: **05/25/2025**

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