

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2025

General Information

Name: Hon Robert Marc Gross

CONFIDENTIAL

PID 12041

AGENCY INFORMATION

Organization	Suborganization	Title
4Th District Court Of Appeal	Elected Constitutional Officer	Judge

Net Worth

My Net Worth as of May 23, 2025 was \$ 5,870,867.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 275,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED} home	\$ 1,200,000.00
Tysons View Limited Partnership	\$ 400,000.00
Deferred Option Retirement Account	\$ 705,000.00
American Tower, 100 shares	\$ 21,118.00

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2025

Description of Asset	Value of Asset
iShares Flexible Income ETF, 550 shares	\$ 28,630.00
Vanguard Intermediate Bond ETF, 200 shares	\$ 15,152.00
Bank New York, 125 shares	\$ 11,161.00
Crown Castle, 130 shares	\$ 12,992.00
Digital Realty, 80 shares	\$ 13,489.00
Equity Residential, 50 shares	\$ 3,378.00
Getty Realty, 280 shares	\$ 7,965.00
HA Sustainable, 200 shares	\$ 5,072.00
JP Morgan Equity Prem. Inc., 120 shares	\$ 6,670.00
Kinder Morgan, 160 shares	\$ 4,451.00
Main Street Capital, 225 shares	\$ 12,476.00
Annaly Cap. Mgmt., 690 shares	\$ 12,996.00
NNN Reit, 100 shares	\$ 4,107.00
Realty Income, 400 shares	\$ 22,117.00
Blue Owl Cap. Corp., 145 shares	\$ 2,073.00
Oneok, 160 shares	\$ 13,008.00
iShares Preferred ETF, 200 shares	\$ 6,007.00
Global X FDS Nasdaq, 240 shares	\$ 3,875.00
Proshares Russell 2000, 100 shares	\$ 6,331.00
Stag Industrials, 440 shares	\$ 14,989.00
AT&T, 360 shares	\$ 9,869.00
Vanguard Div. Appreciation ETF, 25 shares	\$ 4,865.00
Vanguard Int'l Div App ETF, 105 shares	\$ 9,324.00
Vanguard Mtge. ETF, 600 shares	\$ 27,189.00
Vanguard Core Plus ETF, 255 shares	\$ 19,436.00
Vanguard High Div. ETF, 40 shares	\$ 5,087.00
Verizon, 600 shares	\$ 26,013.00
W P Carey Inc, 85 shares	\$ 5,176.00
Global X Funds ETF, 155 shares	\$ 5,865.00

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2025

Description of Asset	Value of Asset
Blackrock Taxable Muni Fund, 500 shares	\$ 7,750.00
Beal Bank CD	\$ 10,100.00
Pimco Diversified Income Mutual Fund	\$ 139,644.00
Vanguard Target Retirement 2020 Mutual Fund	\$ 453,621.00
Dodge & Cox Stock Fund	\$ 34,228.00
American Funds New Perspective	\$ 326,080.00
Vanguard Dividend Appreciation Fund	\$ 22,019.00
Vanguard Int'l Div. Appreciation Fund	\$ 18,861.00
Vanguard Intermediate Corporate Bond Fund	\$ 18,296.00
Vanguard Int'l. High Div. Fund	\$ 24,185.00
Vanguard Wellington Fund	\$ 115,046.00
Vanguard Intermediate Muni. Fund	\$ 86,678.00
Bank East Asia CD	\$ 14,999.00
Akre Focus Fund	\$ 14,546.00
American 2020 Target Fund	\$ 18,645.00
Franklin Income Fund	\$ 1,694.00
Fidelity Money Market Fund	\$ 3,000.00
Fidelity Cash Account	\$ 15,750.00
Citigroup 2025 Bond	\$ 1,994.00
Federal Farm Credit 2028 Bond	\$ 1,989.00
Goldman Sachs 2025 Bond	\$ 1,998.00
Goldman Sachs 2029 Bond	\$ 1,996.00
Morgan Stanley 2026 Bond	\$ 5,026.00
Wells Fargo 2025 Bond	\$ 1,993.00
ABBV, 100 shares	\$ 18,389.00
Blackrock Strategic Income Fund	\$ 12,614.00
iShares Flexible Income ETF, 160 shares	\$ 8,329.00
Brookfield Infrastructure Partnership, 1200 shares	\$ 38,940.00
Brookfield Infrastructure Corp., 210 shares	\$ 8,354.00

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2025

Description of Asset	Value of Asset
Blackstone, 25 shares	\$ 3,424.00
Fidelity Strategic Income Fund	\$ 10,935.00
Fidelity Total Bond ETF, 305 shares	\$ 13,724.00
Fidelity Intermediate Muni Fund	\$ 2,209.00
Federal Realty Trust, 155 shares	\$ 14,373.00
iShares International Dividend Stock Fund, 325 shares	\$ 10,956.00
Franklin Templeton Income Fund ETF, 1390 shares	\$ 36,620.00
Janus Detroit ETF, 100 shares	\$ 5,063.00
Kayne Anderson Fund, 540 shares	\$ 6,512.00
Next Era Energy, 165 shares	\$ 11,106.00
Realty Income, 400 shares	\$ 22,128.00
Pimco Income Fund	\$ 10,662.00
Schwab Dividend ETF, 1100 shares	\$ 28,469.00
Fidelity Money Market Fund	\$ 16,000.00
Cohen & Steers Fund, 300 shares	\$ 7,679.00
Vanguard Core Bond ETF, 300 shares	\$ 22,828.00
Vanguard Health ETF, 100 shares	\$ 23,911.00
Vanguard Dividend Appreciation ETF, 100 shares	\$ 19,457.00
Vanguard Real Estate ETF, 80 shares	\$ 6,966.00
Vanguard High Dividend ETF, 160 shares	\$ 20,346.00
Vanguard International High Dividend ETF, 75 shares	\$ 5,914.00
Xcel Energy, 100 shares	\$ 6,937.00
Ishares Energy ETF, 80 shares	\$ 6,549.00
Bank of America, 1000 shares	\$ 43,330.00
Berkshire Hathaway Class B, 200 shares	\$ 100,712.00
Bloom Energy, 700 shares	\$ 13,636.00
JP Morgan Chase, 225 shares	\$ 58,763.00
Lowe's, 115 shares	\$ 25,453.00
Merck, 600 shares	\$ 46,542.00

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2025

Description of Asset	Value of Asset
Morgan Stanley Direct Lending, 2433 shares	\$ 47,334.00
Norfolk Southern, 125 shares	\$ 29,969.00
Nvidia, 400 shares	\$ 52,764.00
PANW, 100 shares	\$ 18,701.00
BTX, 6000 shares	\$ 40,710.00
SPY, 232 shares	\$ 134,776.00
Western Alliance CD	\$ 80,000.00
New York Muni Bond, 2030	\$ 25,010.00
American Global Balanced Fund	\$ 9,570.00
American New Perspective Fund	\$ 82,488.00
Franklin Dynatech Fund	\$ 32,701.00
MSILF Treasury Fund	\$ 126,354.00
CPG Vintage Access Fund	\$ 45,468.00
North Haven Tactical Value Fund	\$ 256,671.00
Morgan Stanley Bank	\$ 3,185.00
Bank of America Cash	\$ 17,127.00
Price 2020 Mutual Fund	\$ 11,071.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Bank of America	PO Box 851001, Dallas Texas 75285	\$ 81,361.00
Bank of America	PO Box 851001, Dallas, Texas 75285	\$ 10,500.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, Florida 32399-0356	\$ 218,939.00
Social Security Administration	Washington, D.C.	\$ 42,024.00
Tysons View Limited Partnership	2206 Pimmet Run Lane, Falls Church, Virginia	\$ 19,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert Marc Gross

Digitally signed: 05/23/2025

Filed with COE: 05/23/2025