2024 Form 1 - Statement of Financial Interests

Filed with COE: 05/23/2025

General Information

Name: William Brian Yates

PID 281240

AGENCY INFORMATION

Organization	Suborganization	Title
Winter Haven	Community Redevelopment Agency	CRA Board Member
Winter Haven	Mayor And City Commission	City Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Citizens Bank & Trust	PO Box 3400, Lake Wales, FL 33859-3400	Banking
Curtis Spruell	750 Santa Maria Dr, Winter Haven, FL 33884	Note Receivable

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
750 Santa Maria Dr., Winter Haven, FL 33884

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Retirement Account/TD Ameritrade	William Brian Yates
Florida Pre-Paid College	William Brian Yates FBO William Carter Yates
Retirement Account	William Brian Yates

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Wells Fargo	PO Box 10335, Des Moines, IA 50306
Citizens Bank & Trust	222 SR 60 E, Lake Wales, FL 33853
Honda Financial	PO Box 7829, Philadelphia, PA 19101
Ford Credit	PO Box 650575, Dallas, TX 75265
SBA	PO Box 3918, Portland, OR 97208-3918
US Bank	PO Box 790179, St Louis, MO 63179-0179
LightStream	PO Box 117320, Atlanta, GA 30368

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

William Brian Yates

Digitally signed: **05/23/2025**

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