

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/22/2025

General Information

Name: Dr Peggy Heenan Jones

PID 225881

AGENCY INFORMATION

Organization	Suborganization	Title
School District Of Indian River County	Elected Constitutional Officer	School Board Member, District 3

Net Worth

My Net Worth as of December 31, 2024 was \$ 1,421,406.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 52,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal residence	\$ 472,706.00
Credit Union savings	\$ 23,572.00
Bank checking	\$ 2,000.00
Bank savings	\$ 117,065.00
Stock investment	\$ 158,308.00
Investments	\$ 375,438.00
Life insurance	\$ 28,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Interests in Specified Businesses

[illegible]

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Peggy Jones

Digitally signed: 05/22/2025

Filed with COE: 05/22/2025

FORM 6: FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS**FOR: PEGGY JONES. 225881.....2024**1565 56th Court, Vero Beach, FL 32966**PART A -- NET WORTH -- Total value of all assets**My worth was..... **\$1,421,406****PART B -- ASSETS**

<u><i>description</i></u>	<u><i>value</i></u>
---------------------------	---------------------

Household good and personnel effects exceeding \$1,000

- | | |
|--|--------------|
| ■ Personal jewelry..... | 3,000 |
| ■ Household furniture..... | 15,000 |
| ■ China/crystal/silver..... | 3,000 |
| ■ Misc. household..... | 10,000 |
| ■ 2018 Subaru Outback..... | 15,000 |
| ■ 2010 Toyoto Rav 4, jointly owned
(Elliott and Peggy Jones)..... | <u>6,000</u> |

Total household.....**52,000**

Personal residence

1565 56th Court, Vero Beach, FL 32966.CAMA 2023 (market) value..... **472,706**

Checking/Savings accounts

- | | |
|---|--------|
| ■ MidFlorida Credit Union, checking, joint..... | 3,335. |
| (Peggy and Elliott Jones) | |

- MidFlorida Credit Union, savings, joint.....23,572.
(Peggy and Elliott Jones)
- Bank of America, checking, single
(Peggy).....2,000
- Bank of America, savings, single (Peggy)...117,065

Total bank/savings.....**145,972**

Stocks/IRA/Investments

- Morgan Stanley, joint stock account..... 158,308
(Peggy and Elliott Jones)
- OSAIC.....375,438

Total stocks/IRA.....**553,746**

Life insurance

State Farm, current cash in value..... **28,000**

PART C – LIABILITIES

None (N/A).

PART D – INCOME

- Social Security33464
1200 Rev. Abraham Woods, Jr. Blvd.
Birmingham, AL 35285-0001
- Florida Retirement System 92,301
P.O. Box 9000, Tallahassee 32315-9000

■ School District of Indian River County.....43,217
6500 57th Street, Vero Beach, FL 32967

Total income.....168,982

Secondary sources of income: None (N/A)

PART E – INTERESTS IN SPECIFIED BUSINESSES

None (N/A)

(END)