

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/22/2025

General Information

Name: Dr Suzanne Kingery Woltanski

PID 278006

AGENCY INFORMATION

Organization	Suborganization	Title
Monroe County School District	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,761,989.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Bank Account (Bank of America)	\$ 31,960.00
Mutual Funds (Fidelity) Fidelity 500 Index Premium Claass	\$ 217,449.00
Mutual Funds (Fidelity) Fidelity Government Class Reserves	\$ 23,656.00
Retirement Account (Fidelity) Fidelity Freedom Index 2020 Fund	\$ 507,770.00
Retirement Account (Vanguard) Vabguard Target Retirement 2025	\$ 510,080.00
Mutual Funds (Vanguard) Vanguard Intermediate-Term Tax-Exempt Investor Shares	\$ 33,569.00
Money Market Funds (Vanguard) Vanguard Municipal Money Market Fund	\$ 1,272.00
Disney Stock	\$ 16,925.00
2023 Toyota Camry	\$ 23,566.00
Michigan Education Savings Plans	\$ 147,752.00
Custodian for Children's Savings Accounts Capital Bank	\$ 12,050.00
Property-tax assessed value 165 Harborview, Tavernier, Florida	\$ 352,037.00
Property-tax assessed value 29130 Riverbank St, Harrison Township, MI	\$ 203,800.00
Property-tax assessed value 724 Windsor Lane, Key West, FL	\$ 666,400.00
Property-tax assessed value 146 Westminster Dr, Tavernier, FL	\$ 914,952.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
MSU Federal Credit Union	3777 West road P.O. Box 1208 East Lansing, MI 48826	\$ 101,249.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Monroe County School Board	241 Trumbo Road, Key West, FL 33040	\$ 39,839.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Suzanne Kingery Woltanski

Digitally signed: 05/22/2025

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