Filed with COE: 06/02/2025

General Information

Name: Deborah Kay Gillis

PID 210259

AGENCY INFORMATION

Organization	Suborganization	Title
Islamorada	Village Council	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Blue Fin Inn, Inc	82150 Overseas Hwy, Islamorada, Fl 33036	motel and trailer park
Social Security	PO BOX67620 Wilkes-Barre, Pa 18767	Social Security benefits

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
82150 Overseas Hwy, Islamorada, Fl 33036
82160 Overseas Hwy, Islamorada, Fl 33036
5217 Woodstone Circle South, Lake Worth, Fl 33463

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
bank accounts	Centennial Bank
bank account	PNC bank
bank account	Chase Bank
stocks	Blue Fin Inn, Inc.
Bond Mutual Fund	Schwab Individual VANGUARD TOTAL BOND MARKET ETF
Stock Mutual Fund	Schwab Individual ISHARES CORE S&P SMALL CAP ETF
Stock Mutual Fund	Schwab Individual INVSC S P 500 EQUAL WEIGHT ETF
bank account	Schwab Individual Total Cash & Cash Investments
Stock Mutual Fund	Schwab Individual VANGUARD SMALL CAP VALUE ETF
Stock Mutual Fund	Schwab Individual VANGUARD MID CAP VALUE ETF
Stock Mutual Fund	Schwab Individual VANGUARD TOTAL STOCK MARKET ETF
Bond Mutual Funds	Schwab Individual SCHWAB VALUE ADVANTAGE MONEY INVESTOR SHARES
Stock Mutual Funds	Schwab IRA INVSC S P 500 EQUAL WEIGHT ETF
Stock Mutual Funds	Schwab IRA VANGUARD VALUE ETF
Bond Mutual Funds	Schwab IRA SCHWAB VALUE ADVANTAGE MONEY INVESTOR SHARES
bank account	Schwab IRA Total Cash & Cash Investments
Stocks/Mutual funds	NY 529 Vanguard Total Stock Market Index Fund
Stocks/Mutual funds	NY 529 Vanguard Total International Stock Index Fund
Stocks/Mutual funds	NY 529 Vanguard Total International Bond Index Fund
Stocks/Mutual funds	NY 529 Vanguard Total Bond Market II Index Fund
Variable annuity	Equitable S&P 500 Ann Lock 6yr-10%
Variable annuity	Equitable S&P 500 Ann Lock 6yr-10%
Variable annuity	Equitable S&P 500 Step up 1yr-10%
Variable annuity	Securian Financial 2112
Variable annuity	Securian Financial 2065
nonqualifying Annuity	Securian Financial 0084

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/02/2025

Signature of Filer

Deborah Kay Gillis

Digitally signed: **06/02/2025**

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